

Computer Com

SUPPLY - RENEW - RE-SOUR- VIII

Thursday, December 1, 1983

GLC puts technology in reach of jobless

UNEMPLOYED Lumioners are being brought together with academies to create jobs by exploiting bright ideas. The Grester London Council is putting £4 million into setting up what it calls technology networks to make expertise and equipment at Londun polytechnics and universities available to "ordi-

The project announced today, is backed by two polytechnics plus rescarehers at St 'Thoniss' Hos-pital, Imperial College and City University.

The four technology networks, formed by the GLC's Greater London Enterprise Board, will have shop-like centres where people can go to discuss their own ideas or set up their own businesses using ideas from the centre.

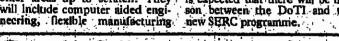
Workshops and second-hand equipment will be available to get ideas to the prototype stage. Net-work centre staff and academics will provide technical advice.

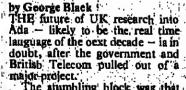
Existing businesses will also b able to draw on the pool of ideas. Royalties will be re-invested in the

*Enthusiasin among researchers and community groups is such that ideas for the product bank are already piling up, ready to into production as soon as the networks open," said Dr Michael Cooley, director of the Greater London Enterprise Board's technology

These ideas include a robot arm, medical expert ayatems, energy monitoring products and a controlled entry system for flats and old people's housing. "The response of London's re-

search institutions and their staff to the networks in the preliminary stages has shown the great enthu-





Peter Smith, deputy co-ordinator of the SERC Iedustrial Robotics

"We've concentrated on robots

BT and the Ministries of Defence, and Trade and Industry wanted a fixed-price contract, while the consortium of developers, Ada Group Ltd, seems to have insisted on being given a cost-plus

Talks between the two sides

have been going on all year, but now BT says it is getting nowhere and will look elsewhere for help. However, Ada expertise in this country is limited, and the Ada Group members, ICL: SDL: SPL and Software Sciences, hold much

WILKINSON ... "Some users have a cavalier attitude."

SERC turns to CAM and manufacturing software."

A MAJOR new computer aided manufacturing prugramme involving industry and universities is to be launched shortly by the Science and Engineering Research Countries in the annual £1.2 million that SERC has available already for its robot-ics programme. "But in any case," he said, "it will go ahead whether SERC hoped to atart the £15 million, five-year applications of Computers to Manufacturing En-gineering programme as soon as possible, and was to set up a separate directorate to run it, said Peter Smith depute to ordinate to the said state of the said st

with industry." Barlier this year the Department of Trade and Industry extended its Computer Aided Design and

we've concentrated on robots. Computer Aided Design and until now, but that is only one part Manufacturing Awareness Proof tho opplication of computers to gramme, adding £10 million to the the manufacturing scene," he said. En million three-year allocation "Now we will be bringing the that was made in October 1981. It other areas up to scratch. They is expected that there will be lialwill include computer aided engines on between the DoTI and the neering, flexible manufacturing new SERC programme.

"Wheo Control Dota bought Arbat in March this year, the ob-vious question was what would they do with it. Well, Financial Information Services is the answer," said Harris. According to one spokesman, Financial loformation Services "will give Arbat more confidence banking and financial world".

brings together DEC OEM and banking systems house Arbst, and Control Data's own Business In-

formation Services unit. It will be based to London, and Jeff Harris, managing director of Arbat, will head the division.

pankiog market.

Control Data vice-president servicea, George Hubbs, describe the move as "a reaffirmation of our commitment to the finincial marketplace" made in March, and it confirms the company's stated intention of using Arbat to learn how to do business in verifical markets. The announcement removes any doubts that Control Data might treat Arbat as a short term invest-

In affect, Financial Information

DEC aims to put paid to pirates

year - 5% of UK turnover. In response to requests from users and official systems houses

for clearer information, the giaot US manufacturer is to issue licence certificates with each software product. At the same time it will 'look more closely" at deliberate piracy in the UK. These initistives are lcd by An-

drew Skinner, who took on the newly-created job of software licensing manager when DEC's copyright lawsuit against systema liouse Darkcrest got under way at the end of last year.

"We're under preasure as a aupplier to keep business simple," he said. "In the wake of the Darkcrest case, people have been asking where their licence is and what it means.
"The conditions are Inid out in

by Jobn Kavanagh

DIGITAL Equipment is siming to stamp out software piracy in the UK in a bid to save £10 nullion per UK in a bid to save £10 nullion per the terms. We've been through the unintentionally," he said 550 wording several times in get it as users have been penalised by simple as possible. We want customers to feel legally confortable licensing position was."

Skinner said that some piracy took place because users did not understand all the implications of a licence. A user with five computers might get one copy of an operating system update and cupy it for the separate processors without realising DEC should he paid

But there is alsu a "tiny minority" of companies which deliberately pirate software products. "We are extremely concerned

about deliberate piracy," Skinner said. "Whenever ive come across it we are bound to follow it tip, becsuse it is unfair to customers which pay the proper I'ce.'

Arrick Wilkiusun, chairman of have come unstack by getting the DEC users association, was consed software," he said.

strategy But he added, "Some wents a covolier attitude. And US are surprised at how law his.

DEC's moves are supported customers. Bernard Codor, as ketting director at sutherised puter distributor Minimum Commercial Software, sal. by George Black AN Information Systems Factory by 1989 is the key element of the Alvey software engineering liu pe anyone selling solver illegally is put off by this. For by other firms costs us most strategy, which is published

The strategy rests on the argument that market cooditions will be more significant than technical DEC still had no control trait sale of software by systems les excellence. The emphasis of the paper, published by the Alvey software director David Tolbot, is to users. The user has some with the systems house, which is contract with DEC. "Some oa improving the country's bal-ance of payments by developing tools to help programmers. Software engineering is one of the four areas selected by Alvey for dement efforts. The others are VLS1, man-machine interface and

knowledge based systems. Talbot says the Alvey objective ture for software to aupport British

an integrated project support envidesign, programming, building port.

The Alvey directors have taken ing to evaluate them on apparent success in small-scale use.

Inguage-independent de- on their own shoulders the respon-

ment control tools throughout the software life cycle. The so

Alvey issues new software

The Unix environment will be evolved, but there will also be a "clean-sheet, non-Unix" attack, Talbot promises. The proposal is not seeking to establish Unix ss its long-term strategy, and speaks of a "need to protect against an undue dependence on the Unix base".

dependence on the Unix base".

The document points to the necessity of moving from the "present ad-hoc craft practices" to "capital-intensive methods of efficient software production, It also urges that the UK should learn a trick from the Japanese by "importing ideaa and methods rather than products".

The economic importance of the

industry in the same way as Japa-orse steel underpinned the com-close monitor of the UK software mercial success of Japanesc import bill, especially the import manufacturers in the 1950s and of tools.

1960s.

If the attempt comes off, 1989 should see Britain io possession of an integrated arrival arriv be tracked. And techniques ahould be formalised for measuring programmer productivity, says the re-

velopment methodology. The tools sibility for persuading British should use the same project database and be governed by management methodology. The tools sibility for persuading British managers to regard the use of the new software tools as normal

Thursday, December 8, 1983 Number 890

The software engineering fiveyear budget totals £65 million, with around £38 million support from government. It will be run by a small management team from public and private sectors who will farm the work out to others. Incorporation of the real-time language Ada into the scheme has been ruled out.

Talks on a major research ven-ture on Ada were resumed this week between the Defence Ministry and the ICL-led roasortium Ada Group. Alvey directors are hoping that a compromise on the vexed question of financing the Ada APSE will be reached so that they are not forced to mount a

As far as innovation is concerned, Taibot urges that the scale of UK research must be increased to compete with international competition and to introduce better co-

Innovation should be aimed at backing a number of promising approaches and testing them on life-size projects, rather than try-



Voices and alarms

A VOICE driven word processor and a knowledge-based alarm system are the latest pilot studies for demonstrator projects under the Alvey Programme to be given

the go-shead. BP's research centre at Sunbury will be working with its and ware subsidiary, Scieon, on the knowledge-based alarm system. The idea is to develop a real time method of sorting confused incoming unroles signals. The and proing warning signals. The end-product could be used in intensive care units of hospitals, on battle-fields or in nuclear power stations.

The demonstrator project, if approved, is likely to involve a large tesching hospital, the Admiralty surface weapon's establishment and

and instrumentation specialists. The scheme is intended to span the expert systems and man-machine interface elements of the

Alvey programme.

The other pilot study by Plessey is ie the man-machine In-terface area, it sims at developing n word processor that could be dri ven by the human voice. Alvey programme deputy director Laur-ence Clarke stressed the need to put the product on the market for a realistic price. He said the pilot atudies needed

to be under way as soon as possible to establish research goals. The main contractors for demonstrators had to be companies with Continued back page

Multi-million PC deal for Welsh firm

WELSH subcontractor All Electronic Products has won a multi-million pound deal to supply printed circuit sub-assembles for the IBM Personal Computer, IBM would not reveal the value of the contract, AB's biggest yet, but said it was part of an ellori to increase European production at the Green-ock plant. All already builds Acurn's Electron home computers and has done sub-contract work for IBM since 1966.

Plessey boss

FRANK CHORLEY has been up pointed executive chairman of Plessey Telecommunications and Office Systems (PTOSL), replacing Des Pitcher. Chorley previously deputy chairman and managing director of Plessey Electronic Systems, also becomes deputy chief executive of the whole Plesser Group, Eric Clarl takes over as managing director of PTOSL, reporting to Chorley.

ICL denial

ICL has lost no time in denying what it describes as "serious alle gations' made in the Sunday Times, that a confidential docu-ment is circulating among ICL's top management suggesting that the company's future looks far from healthy. ICL said its executives had seen no such report, and the company went on to contradict all the criticisms made by the

Ferranti ahead

FERRANTI'S half year profits are up 25% to £14.8 million on turnover ahead 30% at £207 million. Its order book atands at a record £500 million, up 17% on this time last year. Ferranti reports growth in its three main areas.

ICL doubles its profits to £45.6 million Currency movements and cash from Computer Leasings, acquired in June 1982, accounted for turoover, giving a "true" tumover increase of 12%. But ICL chairman Sir Christophor Laidlaw warned that oext year would be tough. "Don't expect the rate of progress to be as fast next year." he said. "We don't caution." Caution." He added: "There are considers support and "quick build" systems, as well as an upgrade to lts PC. The 16-bit PC would have colour, would offer concurrent in one or two main markets." Both Laidlaw and Robb Willow mot, ICL managing director, emphasised that the development, manufacture and launch of new products in 1984 would eat into the multi-user segment. Wilmot confirmed this: "ICL is not solve the solve this in the solve this into the solve th

by John Riley ICL last week announced that it

was moving further loto the black, with doubling of profits and a 17% increase to turnover for 1983. Capping that oews, it gave pre-

iminary details of its oext genera-tion personal computer, and last

billion to £846.5 million over the

sace charges by 12%.

Some charges by 12%.

ICL's pre-tax profit for 1983

was £45.6 million least year, and the said. "We don't fast next year," he said. "We don't envisage a re-doubling of profits on 1831 year, and the said in the products in 1984 would eat into resources, and that although the mainframe of the profits of prof

our product strategies seem sound and properly targeted, we advise

sales figures.

Laidlaw said that after Christ
types of machine, but so

Continued back page

Liveware File. Leaders Letters to the Editor. People in the News. Point of Sale

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"We're talking about a fixed-price job."

Doubt falls on Ada research

by George Black putting the US Defence Depart-THE future of UK research into ment's Ada language and BT's landoubt, after the government and was due to be written by 1985, British Telecom pulled out of a with the whole job to be completed vo years later.

The project! consisted of a minimal Chapse (MChapse) being undertaken by Ada Group, and a set of tools being written by the CAP headed Augusta Consortium. Now Augusta is hoping that the MChapke part will be put out to tender again, so it can bid for the work.

Meanwhile Augusta's technical representative, Michael Pickett, was supperful that his own part could

DEC Vax machines. A compiler

have been going on all year but now BT says it is getting nowhere and will look elsewhere for help.

However, Ada expertise in this country is limited, and the Ada Group members, ICL, SDL, SPL and Software Sciences, hold much of it.

The scheme that has been dropped was a £9 million Chill and Ada programmiog, support services full and Ada programmiog, support services full and Ada programmiog, support services full and the ministries taking specific both by an official government report and by NRDO, it involved.

The scheme that has been dropped was a £9 million Chill and Ada programmiog, support services full and Ada programmiog, support services full and Ada elements of the ministries taking specific between the ministries taking specific between the ministries taking specific between the ministries taking specific services full ports and by NRDO, it involved.

The scheme that has been dropped was a £9 million Chill and Ada elements of the chill, and Ada elements of the work could be split up with by units between its present the ferent view of the funding arranges.

The scheme that has been dropped was a £9 million Chill and Ada elements of the work could be split up with by units between the specific services full specific services. The formation Services merges Arbat's real time banking systems in the Services merges Arbat's real time banking systems in the Services merges Arbat's real time banking systems in the Services merges Arbat's real time banking systems in the Services merges Arbat's real time banking systems in the Services merges Arbat's real time banking systems in the Services merges Arbat's real time banking systems in the Services merges Arbat's real time banking systems in the Services merges Arbat's real time banking systems in the Services merges Arbat's real time banking systems in the Services merges Arbat's real time banking systems in the Services merges Arbat's real time banking systems in the summing on DBC IVas and Tinteres systems in the summing on DBC IVas and Time banking system

Control Data turns banking into a single operation

Harris said that Arbat had had o good six months since acquisiting and he is looking for turnuver of \$30 million this year. Business In-CONTROL Data has consolidated its banking systems and service arms outside the US Into a single organisation in an effort to incresse its penctration of the international The new operation, called Financial Information Services,

(BIS) was the name given bureau company, bought of the state of the s

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Rival bank network is planned

A NATIONAL network of cash dispensers to compete with the four major clearing banks is being planned by a consortium of banks, puilding societies and insurance groups. The plan involves using the 22,000 post officea as branch outlets for members of the consor-tium, to be called the Link Group. The Post Office is expected to

announce before Christmas a huge national programme of counter automation, including installation of automatic teller machines (ATMa) uperated by the banking arm of the Post Office, the National Girobank.

The Post Office is holding pre-liminary talks with the Link national open-shared nerwork of ATMs at minst of the 22,000 post

But it is also planned to install ATMs at big ahops and rail sta-uons, ao Girobank cuatomers no

Hambro, the Abbey National and Sussex Building Societies, Western Trust & Savings, HFC Frust & Savings, and the world's biggest bank, Citibank.

The National Girobank was also a member, but it has pulled out to concentrate on the Post Office's counter automation plana, although it still has an agreement

All members of the group lack a national network of branches, and the Pust Office is the obvious chnice since there is little chance of sharing with the big four banks.

In the longer term, there is the possibility of the Post Office's counter terminals being used to Group to work out how to set up a offer services to the customers of banks and building societies, with membera of the group connecting

But in the short term, it is the ATMa rather than the counter teruons, ao Girobank customers no longer have to join long queues at post offices to draw out money.

The Link Group includes the business.

Plessey invests £50m in gallium arsenide

PLESSEY has set up a new sub-sidiary in an effort to lead the

nology.
It will invest £50 million in the eompany, Picsacy Three-Five Group, over the next five years. About £25 million will be spent on continuing work at Plessey's research centre at Caswell, and the remainder will go towardo developing manufacturing capacity to exploit that research.

Plessey expects the group to em-ploy "several hundred people" by

Dr John Bass, Plessey's director of research, said the company has our gallium arsenide proceases going into pilot production now. It will be ahipping samples to both internal and external customers, including US firms early in 1984,

Bass said that the gallium arse-nide circuita were destined for "radar applications and use in the linear circuit field."

Plessey's interest in gallium ar-senide as a practical alternative to silicon as a semiconductor material goes back to 1962, and the Caswell centre claims to have produced the first microwave circuit in gallium arsenide in 1974.

This lotest investment springs from the conviction that gallium aracnide is set to take off in civilian npplications, as well as more tradi-tional military markets.

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Apollo close to UK landing for its European assembly

US manufacturer of upmarket networked workstations Apollo Computer is close to setting up a European assembly operation. And the UK is tipped as the most

ikely location.

"By mid-1984 we will move into the EEC, with a manufacturing plant," said Apollo president and chief operating officer Charlie Spector. "The UK is leading. We are very close to defining a site in

Spectur says that the operation would involve more than just local assembly of imported sub-assemblies. "We are looking towards

and documentation production, as well as assembling kit." Already Apollo's UK company

is active with software companies, marrying up software with Apollo hardware.
The extent of the Software R&D activity in the UK was reflected in laat week's Apollo Domain show in London, an exhibition showing off Apollo kit soil the application soft-

was Apollo's fourth - and the first The ahowa give Apollo and ita system house customers a chunce assembly of imported sub-assemblies. "We are looking towards software engineering, depot repair to show off the easy networking of the Domain system. At the London show there were 38 Domain investors' eyes.

Meanwhile Apollo is looking strong on the financial front. It has just reported third quarter results for 1983, with sales up to \$52 million for the nine mondus compared to 1982's \$18 milliun for the while year. This, tied tu the recent clutch of new products that made good the promise of processor independence and that the network

work, with the right packages running to deaign and hunch a satellite, quipped UK managing director David Howes.

ware that can run on it. The show

'Robots protect jobs'

ROBOTS do not cut jobs, by protect job security, Tradeadit, dustry under-secretary lea Butcher told the Comment by week.

Answering a question for Labour MP Dennis Skians Butcher said figures from a British Robot Association deed a 61% increase in the UK to a second seco population to 1,152 by the mile 1982. He denied that there is been a corresponding job loss.

Experience suggested that a and thus increased ob score, Butcher said. It was failure to see technology that wit by likely to lead to substanting

He added that in 1981 to number of robots per 1036



was 17.7 in Sweden, 8.7 in less, 2.8 in Germany, 2.5 in the US, at

.2 in France and the UK. In the Lords the Cable a Broadcasting Bill is expected to at a Second Rending this month. It Bill closely follows the provises

OECD calls for action on data flows

URGENT action is required to accure international agreements on how data flows may be regulated if business activity worldwide is not to be scriously harmed. That was the message that cmcrged from the cooference oo Traosborder Data Flow held in London last week by the Organisation for Economic Cooperation and Development, the club of the Western world's major industrial powers adustrial powers.

More and more countries, the nference was told, were trying to impose restrictions on interna-tional data flows for reasons of ecopomic protectionism, national sovereignty, revenue raising, pro-tection of accrets and even interna-

was not reached soon, conomic activity would be aubstantially dampened and everyone would be Dresser Industries at the time of

Editor David Craver

Osputy Editor

his government to protect the Canadian DP industry by restricting the use of computer services across the border in the US, and in compelling foreign banks to keep records in Canada, incurring much extra expense. Such action could only lead to retaliation, which could block Canadian firms' access to the latest technology, which

they needed in order to compete. An international agreement could be worked out, Grant inoisted, that would among other things allow Canadian government bank inspectors to access records, even if they were beld in a compu-ter in the US.

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the erisis over the Snviet gas pipe-line, Grant said. The US State De-James Grant of the Royal Bank of Canada criticised the efforts of parlment alopped the company's French subsidiary from getting access to the corporate datobase in the US, through which all its

day-to-day operations normally went, so the firm was paralysed. Aoother major concern of the conference was elearing up jurisdietion over computer crime. Justice Michael Kirby of Austrolia said it was still not clear where a criminal could be prosecuted when be operated a terminal in one country to transfer funds disbetween bank accounts in second and third countries.

There were also tricky problems jurisprudence, he said, for ample if a Norweglan accessed an American database uoder US Freedom of Information laws and obtained data that was a state Computer Weekly, Quadrant House, The Quedrant, Sutton, Surrey SM2 5AS. Telex: 892084 BISPRSG

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computer section. While the UK were growing increasingly to happy with having to deal with I host of small companies instead of

put the same or compatible came ment at all their oodes, but would find that some countries would

only allow kit of their own spec fication to be attached to lines; sin Johan Martin-Lof, chairman of the OECD computers committee.
International atandards in this

Computer weary is an the UK only. Committee in the UK only. Committee

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is government flop

by Dave Madden

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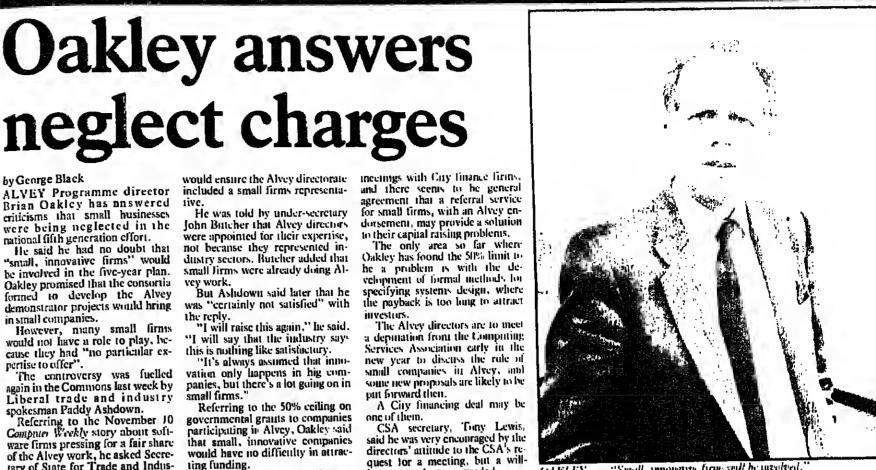
The response has elearly taken the government and its advisers by surprise. They went for a tender method because of the outstanding precedent set by the recent BP selloff. But even the innovation of advertising the sale on television has not removed fundamental suspicions about Cable & Wirelesa' olvement in Hong Kong and

tlons, Kleinwort Benson, the mer- about Hong Kong.

chaot bank leading the issue, and its brokers were still reporting con-siderable interest from both private and institutional investors. Those same investors seemed to lose enthusiasm for the sale only when it came to signing the

surprised, the last few days have been nothing like the mad house we had first time round."

initial sale of 50,1% of Cable & Wireless In October was too close to create much interest in the company this time. .



OAKLEY . . . "Small, innovante from will be involve

Mercury finds sites for dishes

hy Nimia Moran

PRIVATE: telecommy Merciny has announced by 45 tor satellite communicate us di T for UK and international links

store is and poetmary or mass

It has outline planning period

storeto use hast Wood Whot in
the London docklands enception
zone and Whiteholf Onace for a
Lackley, Oxfordshire

Two dishes will be installed or the docklaids are an eight-meric amenta providing television distri-bution in the UK and a 13-metre installation for transattantic televison and digital consumingation

services.

At the Whitehill sate the fit nish to be installed will be an 18-metre unit, which will provide continuingations capability is North America via the Intelsa A lantic region satellite.

Sandy Skioner, Mercury', ma kering communications manager. atid. "We are having constructiv discussions with AT&T and we have also talked to other Us car riers, including IRI, TRI and Graphnet, about them taking to a fic from Mercury

XA to be offered by most PCMs

MOST plug compatible manufac-turers (PCMs) will be able to offer users extended architecture (XA) by April 1984, a year after 1BM made its own annnuncement.

Brian Oakley has answered

criticisms that small husinesses

were being neglected in the

He said he had no doubt that

"sntall, innovative firms" would be involved in the five-year plan.

Oakley promised that the consortia formed to develop the Alvey

demonstrator projects would bring

However, many small firms

would not have a role to play, be-

cause they had "no particular ex-

The controversy was fuelled again in the Commons last week by

Liberal trade and industry

spokesman Paddy Ashdown.
Referring to the November 10

Computer Weekly story about soft-

ware firms pressing for a fair share of the Alvey work, he asked Secre-

tary of State for Trade and Indus-

in small companies.

pertise to offer".

national fifth generation effort.

Latest to follow IBM is National Advanced Systema, which sells mainframes made by Hitachi. It says that it will be able to ship a conversion kit to XA in April 1984, before Hitachi itself makes XA available in Japan.

Most NAS users will receive kits for a conversion.

free of charge as agreed in existing pay \$250,000 for them.



Plug compatible maker Amdahl was quicker off the mark, making its XA available in June 1983, just three months after IBM. All users

Oakley answers neglect charges

He was told by under-secretary John Butcher that Alvey directors were appointed for their expertise,

not because they represented in-dustry sectors. Butcher added that

small Jirms were already doing Al-

But Ashdown said later that he was "certainly not satisfied" with

the reply.
"I will raise this again." he said.

"I will say that the industry says

vation only liappens in hig com-panies, but there's a lot going on in small firms."

governmental grants to companies

participating in Alvey, Oakley said

that small, innovative companies

would have no difficulty in attrac-

'It's always assumed that inno-

Referring to the 50% ceiling on

this is nothing like satisfactory.

to their capital raising problems.

ingness to adapt was needed.

Extended architecture users a vast increase in virtual memory, from 16 Mbytes to two Gbytes, which means much bigger nottlenecks be reduced.

NAS vice-president for European marketing John Curran tlunks that PCMs have not lost too much ground to IBM by being late with the XA announcement. "Our counts in all Europe are using XA," he says. "IBM is saying that you need XA sounce than you think, so that people don't buy a plug compatible macluine."

But only a small proportion of

IBM or plug compatible users have as yet followed the migration path from MVS 370 tu XA.

from MVS 370 tu XA.

Curran says that NAS would have been able to offer XA sooner if IBM had given the full specification when it made its first announcement, Instead of waiting until shipments began. "If IBM had given the spec on announcement, we would theoretically have

Sale of C&W shares

THB government came unstuck last week in its sale of Cable &

When the application list closed for the 100 million shares—offered for sale by tender at a milimum tender price of 275 pence only 70% of the offer was subscribed. The balance was left with the underwriters.

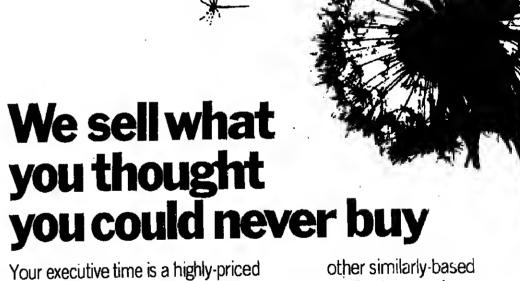
£262 million from the sale.

the Mercury consortium.

But one spokeaman for Cable & Wireless said: "Privately I wasn't

It may be that the government

A spokesman for Morgao Greo il, one of the underwriting baoka, commented: "We are disappointed, but I have no explanation yet. We expected the Isauc to be subscribed. Of course, the offer for sale was not so long ago, On the eve of cloaure of applica and there has been general concern



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director of the Longus Group and charman of the British Microcom-

puter Manufacturers' firout

"Would that it were that easy,"

ludustry pumbs have widely

expressed surprise at the speed with which IBM has achieved a

28% share of the PS intero nearker

Speaking at the same sympo-sium, Ian Lloyd, Tory MP for Ha-

vant and chairman of the

Parliamentary IT Commutee said

People controlling technology

must have some understanding of

it, otherwise they will make wrong

meeds more computers and that MPs need to know how to use

them. "Parliament has rended to

avoid technology, preterring to de-bate other things," he said. Lloyd called for a £10 million

liament's own IT systems.

investment to streambne Par-

Lloyd believes that Parliamen

in less than two years.

he says. "Yoo require a good deal

thinks that view oversimplistic.

more than £100,000.

Start-up micro makers

good' says Tory MP

'never had it so

TRE microcomputer industry is

not going through a shake-out;

there will not be dominance by a

few large companies, and start-up micro manufacturers have never

to Motorola's symposium on new technology in London last week by

recently-elected Tory MP Philip

Oppenheim, who takes a strong

interest in 11 numbers. But his

views do not find many takers in

"Computer manufacturers now

use standardised bought-in com-ponents which means that small

companies don't have the R&D

costs that were prohibitive a few years ago. For £100,000 they can

set up and assemble a machine similar to the BM PC," said Op-

penhenn.
"I dun't believe there is a domi-

nance by a tew megaliths in the PC

market. For example even IBM

only has 28% of the micro market

in the US and 10% in Europe." he

That was the message delivered

had it so good.

the IT industry.

single supplier

I'HE Department of Health and Social Security has invited lenders - unemployment benefit claims, and for a large terminal system, com-prising 10,500 VDUs, 9,500 prin-20-year £700 million computerisaters and 950 processors, to he installed at the 815 unemployment benelit offices in Britain.

COMMONT RWITE FOR Contact IL 1984

The final contract will be awarded in December 1984, and the DHSS says it is booking for a sungle supplier, or consortium, with a proven record in the market, and furnover of al least £3 million.

The chosen supplier will have to

Each office will have a system to

take over all the data proparation

procurement, Mike O'Rourke.

At present staff in local benefit act last, says the DHSS, and offices have little contact with the installation will take place in 30 central computers, and use months, with one or two offices teletypes to punch up details of

The system will help to process centres: one in Reading, with three memployment benefit claims, and 2966s to handle each of the three Southern regions; and one in Edinburgh, slso with three mainframes for Scotland and the North.

Wendy Manger, manager of the Department of Employment beneployment has swamped local offices in paper, and the aim of the new system is to put as much work

O'Rourke says the system must be able to respond in under three seconds to 95% of local validation operations, and in less then 10 seconds for online central mainfrance.

IBM chief calls for co-operation as computers and comms converge

matter for co-operation, not collision, IBM's European chief said

World Telecommunications conference, Kaspar Cassani, president of HIM Europe, faced some auxious questions from the floor about what IBM would do to the European telecommunications in-

"Our philosophy is that we are very interested in joint activities with communications suppliers, he said. "That is why I made the point that convergence was not about collision but co-operation.

Joint ventures were proposed by a mumber of speakers. Lingica chairman Philip Hughes said: "Bi-



ши арроиск.

and communications should be a and AT&T. Who am I to tell you about it ofter that?

"Suppliers should recognise that almost nil clianges in communica-tions regulation take a number of years to come into effect. Thus for several years bi-lateral deals with domestic manufacturers will be the hest means of gaining access to many markets. Many European domestic manufacturers would benefit from deals by learning from foreign technology and ex-

But Michel Carpentier, director-general of the European Connuission's information technology tosk force, spoke against alliances outside Europe.
"External allinnees cannot re-

ploce an EEC-wide approach," he said. "US manufacturers operate in a very large market and Japa-nese manufacturers will benefit from the long-term concept of the Information Network System.

"The success of any policy ap-proach will depend on the dimensions of the market in which it takes place. Europe is 30% of the world market, compared with Ja-pan's 12%, but no EEC country on its own accounts for more than

"We have to accept oational approaches to the problem, but they must be backed up by common

21 Saho Square, Landon W IV 6AX Tel. 01-437 6977 Tatex, 267 397

Information technology is not unly vital, dynamic and growing," he said. "But it is of fundamental importance to the European Com-

hiteral deals are the order of the day. Yuu have heard it from IBM and Al&T. Who am I to tell you there is little doubt that it will grow in become one of the most important sectors of the EEC.

The three oreas of IT -switching transmission and telematics - are expected by the early 1990s to represent a third of the EEC market ond they will heavily influence the growth of all the other paris.'

The call for alliances between European companies was echoed by Pierre Chavance, managing directur of the French relecommumications manufacturer CIT-Alcatel. The situation had scarcely chonged since twn years before he said, when he had made the same coll at a previous FT conference. European enmpanies traded more with countries outside Europe than they did with each other.

But opening national markets to outsiders brought the danger of the benefits going to non-

Europeans, he said. British Telecom vice-chairmon Ilm Hodgson said that, like AT&T, BT intended to be much more active in international markets. BT recognised that information technology was a world business, serving customera whose businesses were olso run on a world basis

Within the UK, BT would increasingly seek to provide packages of services. This was in recognition of the fact that the profits from bit transportation alone would decline with advances in technology.



More 'experts' than companies let on

by John Riloy THE use of expert systems in industry may be more widespread than we think - companies may be keeping quiet about it to

tage it gives them, says analyst Alex d'Agopeyeff, principal of Consultants in Information Technology, who spoke last week to a scloet group of MPs, civil servants and others at a symposium organised in London by Motorola.

D'Agapeyeff was recently com-missioned by the Alvey Directorate to survey the use of expert systems in Britain to date, prior to an awarenesa programme. The object of this is to bring scademics and industrialists together to en-sure that the Alvey project docs not get bogged down in theory.

Brian Oakley, head of the Alvey Directorate, has sald that important fifth generation research is being conducted by large traditionally non-IT companies.

"Academics talk about deep skills ond uses of expert systema, for example io medicine and other areas," said d'Agapeyeff, "but the ICIs and Unlievers are likely to be

overage aolesmuu. "It won't improve the hest salesmen, oud the warst are likely to be beynnd assistance, hur even a mndest improvement in the

pert systems enu inorginally im

Expert systems, he said, have alue even when incomplete or not fully accitrate: "Used in diagnosis of faulta in power supplies for a company such as British Telecom, such aimple expert systems will a least pick up common faulta and improve the performance of the

average technician.

pirical knowledge - and nt the same time moking a tidy profit." D'Agapeyess went un tu expluin: "For example, by recording what their top salesmen really do - not what they soy they do - the cluse orders, then even rudimentary ex-

prove the performance of the middle ground means cash in the bank," he added.

"Of course, they are not going to let their rivals know what they ore doing, so their developments in this area will remain secret.'

D'Agapeyeff believes that the advantage of applying expert systems in this evolutionary way, where information is added all the using them less for knowledge time, in that line managers can as-recording, more for recording em-

SALES BRIEF

part of the 2900 range next year. The contract with Profile involves enhancing existing [6] 2988 and 2966 msinfranes incompared which will support more than the DRS 20 Distributed Resource. Systems and provide fast agency. Systems and provide fast acent the data base of 500,000 policing

Police control

LEASCO Software is to supp Wiltshire police with a come and control system to replace and provide communications h tween stations. Leaseo's systa has already been installed by one police forces, including West Millands, Cumbria and Fife.

Wales links up

WELSH Water Authority be gone to Data General for a Ilmilion computer network to link; with its ICL 2966 mainfranc. It Data General system will hank date preparation and validation, triking over from an old network of ICL 2502 temporation.

Suede contract

£200,000 worth of business & Guilfnrd Kapwood, maker suede, to replace existing Honeywell equipment. The order includes a B1900, and a BB

Ultimate deal PHILLIPS & Drew, one of h

lurgest UK stockbrokers, he plumped for a £310,000 Ulim minicumputer from University Computers for its Clerkal Ba Office at Brentwood, Essex. The is the biggest order yet for Rothe litthe-based Universal, which specialises in the Pick operates system — currently the subject if legal wrangles between Dick Pkt. its Inventor, and makers of look

BT spends £1m

GEC Information Systems he been chosen by British Telecomic supply five of its SL-I digital PABXs in a £1 million contract in the new BT headquarters in Landon. The SL-1 is made by North ern Telecoro of Canada, and UK. owns the marketing rights in UK. It has so far sold 200 there.

Farming design

FARM tool maker Boinford in Evershed has ordered a CAD-CAM system from Coupling House Computer Systems to help design its mowers, hedge cutten cultivators and earth moving equipment. The CAD/CAM equipment, The CAD/CAM system will be used to protect design layouts, prototype drawing and final production drawings. ew products.

Six for Scicon

SCICON has taked six met. at ers of total value £50,000 for i Scionic linear programming as ware, bringing total sales to one 50. Three of the latest order at from abroad, incloding one feet the Venezuelan electricity con

Seat for UK

SPAIN's leading car maker, Se has come to the UK for an admi has come to the UK has Model itration coroputer system. Model is supply a dual Cass comp will supply a dual Cass aystem to frootend the casystem to frootend the casystem as existing IBM 4341 min frames and help improve committees and help improve committees and help improve control in the case of the case Spain, and eight import

ICL scoops contract for upgrade ICL lias taken a £1.5 military grade cuntract from the life term nuce firm, UK Providen. The contract includes the supply of the Content Addressable File Ser (CAFS), which ICL last nuce announteed will become a super part of the 2900 range next year. The contract with Provider involves enhancing existing If 2988 and 2966 mainfrages into Super Dated 2989 and 2989 an

CONSUMER electronics giant Tandy is going for the IBM Personal Computer market with a new business microcomputer, launched

The new TRS-80 model 2000 is largely compatible with the IBM-PC - but claimed to be three times faster and better value for money. It runs one of the industry's standard microcomputer operating systems, Microsoft's MS-DOS, on which IBM's PC-DOS is based, and the launch hrings some new marketing moves for Tandy in o new bid for business users.

The 2000 is based on the Intel 80186, the latest version of the 16-bit 8088. IBM's PC is built round the 8088. To heighten the intrigue, IBM owns 16.3% of Intel.

A \$2,750 model includes 128K of memory and two 720,000-byte floppy disc, twice the capacity of the IBM machine at several hundred dollars less. Another model, with 256K, one floppy disc and a 10 Mbyte hard disc costs \$4,250.

There are several other IBMlookalike personal computers, but US analysis point out that Tandy has o massive chain of computer and consumer electronics shops. Tandy is allowing software firms

Personal

by **DEC**

support centre in Basingstoke.

appointed four taskforces under narketing vice-president Edward

kramer to carry out sweeping re

views of its personal computer

audengineering.

DEC has also made o big effort to improve software available with

its Rsinbow range, and now offer the Lotus 1-2-3 spreadsheet pack

sac, which recently atormed the US personal software market, and the MS Window from Microsoft.

There is also a range of businessoftware adapted for the Rainboy

by a number of software firms including Software Ltd with a range of accounting packages; Finst with a financial planning

System; and CAGI with its System Factory, aimed at improving pro

We have got to the point when

all the big names in software are

mschines," sald Paul Musson.

DEC small systems business man-

DEC has a long way to go

atialn IBM's momentum in the PC market. At present DEC has 5% of

the UK market. UK managing

director Darryl Barbe saya he i

still hoping for PC sales to accords for one-third of turnover by 1987.

gramming productivity.

boost

Healthy signs for software writers

rewriting their documentation and

selling under the Radio Shack la-bel. This has discouraged com-

for Tandy machines.

panies from developing products

And Tandy is going for indus-try-standard products in the shape of MS-DOS and Ashron-Tare's

dBase-II datobase system. It is also offering Microsult's new mouse, a

device for moving a cursor around

2000 to the UK yet. But the launch of the machine coincided with the opening of its 27th business com-

outer centre in the UK in the last

But he stressed that the 2000 was

three times faster than the IBA

He added: "We don't talk abou

market share but about profitable

growth. In the last 18 months

we've maintained 24% growth

turnover and profit. Texas Instru

ments went all out for market

ahare - and look what hop

Texas has pulled out of the

pened."

UK computer marketing manager Vince Moore played down the IBM competition. "We're going for the MS-DOS market," he said.

Taudy has no plans tu hring the

by George Black THE government's decision to bring competition into health ser-vice catering, cleaning and laundry could prove a bonanza for software DIGITAL EQUIPMENT hopes to rescue its personal computers from the market hammering they

A Department of Health and have received this year by em-phasising IBM-compatibility and Social Security memo has required offeriog more support to users and the Secretary of State by February oo how they will implement the new policy of open tenders.

The company last week The treasurers' organisat launched an improved version of the Rainbow 100, called 100+, with the MS-DOS operating Chartered Institute of Public Fin ance and Accountancy (CIPFA), has commissioned system house Logica to produce a design for a system which is used oo the IBM PC running alongside CP/M, and a Mbyte Winchester hard disc system, as well as a floppy drive. Meanwhile in the US, DEC bas computer system that will help authorities assess bids.

The design should be ready by mid-January.



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LLOYD . . . "Porliament has tended to avoid technology."

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France to spend £2m on micro medical identity cards scheme

by Jack Gee FRANCE will apend FFr25 mil-lion (£2 roilllon) in 1984 to launch a series of pildt schemes for the use microprocessor memory cards s medical identity cards.

Pierre Beregovoy, Minister for Social Affairs and National Solidarity, announced that children in Blois, in the Loire Valley, will be the first to benefit from he use of the medical smart cards.

The cards will enable doctors o keep track of the youngsters

health and particularly ensure their vaccinations are recorded? he said ne said.

To dispel concern among citi-zens about the confidential nature zens about the confidential nature of health records, the Minister of health records, the Minister of repeated costly medical examlosistic of the Bull computer form will be supervised by the national Commission for Computer Tech hology and Civil Liberties.

This is a first step towards the computer as the property of an individual health. New sophisticated software is also

card for everybody. This card can to be introduced for processing simplify people's contacts with the health service, avoid duplication of medical tests and enable emergency operations to be undertaken with less delay," soid Beregovoy.

Patlents receiving kldocy machine treatment will also be is-sued with smart cards. "These will. give sufferers faster access without fuss or rod tape to centros

these pilot ventures is to enable people, both those who are sick and those in good health, to trayel about without having to worry about going through a long series of repeated costly medical examiostions whenever they change their address."

equipped with the necessary appa-He added! The whole object of

medical information in Paris, Marsedle, Lille, Bordeaux and Mont-

gin managing patients' medical records on a purely local basis in Martigues, near Marseille, and Caones. "Theae autonomous systems will be much more effective than using a big central-ised mainframe," said Beregovoy. Bull aild the privately owned Intertechnique will operate these ventures except in Cannes where the hospital is already equipped with IBM machines.

But it looks as if the American

Beregovoy said: "If price and performance are equal, we shall give the priority to French manufacturers those with the knowhow and the capability to manufacture.

Small computer systems will be-

multinational cannot expect a big slice of the medical data processing contracts now being lined up in

hroughout Europe

COMPUTER WEEKLY Describes 8-1984 - 3

NCR wins \$75m Euro bank order

A \$75 million order has brought NCR its biggest contract in Europe, giving it over 50% of the Norwegian banking market at the expense of European suppliers and bringing new work to factories in Dundee and Germany.

The order is from Fellesdata Data Centre, which serves 190 Norwegian savings banks, and Den Norske Credit Baok, the country's main commercial bank. These organisations currently use Ericsson and Philips equipment.

NCR's Dundee factory will supply 600 of the new 5080 selfsupply 600 of the new 5080 self-service suto-teller machines and 1,700 Tower 1632 computers because of its commitments to in-ternational communications stan-dards. Fellesdata runs a central

US manufacturing software com-

outly Comserv is to sell 20% of its

tock in a French firm for around

Comserv president Richard Da-

ley said there was an agreement in principle with Sema-Metra, soft-ware subsidiary of the Bank of

Paris, for it to buy 850,000 shares.

He hoped the deal would be signed

operating system.

In addition, the German factory
will provide 3,000 of the eight/16bit Decision Mate V microcomput-

NCR's Series 5000 financial terminals and 2,500 Worksaver word

installed in branches.
The banks say NCR was chosen

CNA network architecture is compatible with IBM's SNA.

"We hope this success will spill over into Sweden and Denmark," said Jim Adamson, manager of the The order also includes 4,500 of Dundee factory. "There are some big cootracts coming up there."

He added that the plant was taking on people ateadily. The research and development staff had been increased by 50% to 155 in the last 18 mooths. The production workforce is 050. The Towera will act as regional controllers for the terminals, while the Decision Mates will be

tion workforce is 950. The success of the Decision

Small telecomms firms form group

A NEW group has been set up to lobby for a fair deal for smaller

The Association of Telecommu-nications Services is a fledgling its members' interests in the fram-ing of legislation for both British elecom and its private rival Mer-

Ascom, as it calls itself, supports the esection of Marcury - not surprisingly, as Cable & Wireless, Mercury's parent, is one of its founders - but opposes the government's intention to retain a "duopoly" for the next seven

years.
"Kenneth Baker's official statement of intent on this is in direct contradiction to his government's policy of liberalisation," said Ascom chairman Michael Wolff. He also wants the system of licensing for value added services abolished. The association comprises Cable & Wireless, Air Call and its new acquisition CCI, Lydiastar, BFT Communications and British Mo-

nomarks. Cable's value-added services

division munager, John Carroll, said BT should not be allowed in subsidise VANS out of its interna-

tional operations profits.

He fenred that the Office of Telecontunuitientions would not have the teeth to be able to police

the marker adequately.

"The rest of its are fleas compared in the elephant of BT — we get 3% to its 97%." said Carroll. Oftel must have enough accountants, engineers and managers to be able to resolve course quickly. If BT is not regulated it could start a price war which would force all its the government wanted."

Cable & Wireless has not declared itself in favour of splitting up BT, but there is likely to be feeling within Ascom that this may be the only way of ensuring the survival of its members.

Meanwhile C&W is gearing up for a £20 millinn-plus investment in VANS over the next three years and expects to take on 250 people. Another key man in the pro-gramme will be Peter Monlson, a ormer seniur civil servent at the Industry Department recruited to head the C&W "fair deal" lobby.

stage, however. There are no firm

IBM and BT denv joint banking deal

THE banks are in talks with IBM money (EFT/PoS) network the banks want to build by 1986, said the Banking Information Service last week. But there is no question

of a joint proposal from the two.
Since the Committee of London
Clearing Bankers (CLCB) group announced plans for the network in May, there has been speculatinn that IBM and BT were undertaking a major joint venture, possibly involving some sort of network management. Last week, IBM reaffirmed its keenness to make such partnerships with telecommunications suppliers at a Financial Times conference (see page 4).

But a spokesman for the Banking Information Services services

ing Information Service said the baoks were involved in discussions with both IBM and BT and that their proposals might involve a degree of eo-operation between

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proposals and no decisions linve and British Telecom for the plastic been made ahout suppliers. And there is certainly no joint proposal from IBM and BT. One decision that has been made since May is that EPT/PoS

terminals will be supplied competitively by manufacturers working to standards published by CLCB and bought hy banks and retailers individually, rather than hy central purchase for the while scheme. Figures for the network are 100,000 terminals and 1,000 necess

Decisions on cost, speed, security and capacity for future expansion have yet to be made, and the dividing line between the network itself and the aervices that banks provide over it is still not clear. Neither are the arrangements for the funding, ownership and management of the network.

rec of eo-operation between hem.

There is still a question mark concerning legal liabilities that may be incurred by card issuers.

ISO soon to get APL comments

COMMENTS on the data dard for the APL language viscent to the International State Organisation after the eddi-tiony. Copies of the draft and circulated by Paul Benefic IBM Portsmouth to UK special The British Standards later-intends to adopt the 180 april tion.

Cut-throat field

THE microcomputer too cut-throat, says uk first Type, which has dropped fir doo personal computers. The pany says dealers do no per and the market is too crossed? dealer goes to the credit laws: one distributor, then mon another while delaying pipuar he first," said sales mange la Richardson. Data Type with tinue selling Televideo temisa

MBS takes over

DEC terminal supplier K Business Systems has agredule quire Alverooie Compet ystems of Hull, all uthorised computer distri and maintenance company. I nillion to Alveronic, who forecasts turoover of £28 min to September 1983. Alveronic make up about 15% of the larged equity.

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Trophy winners

TROPHIES aimed at encount the UK technology industry he presented at the new Tork exhibition in February. II, awards are sponsored by Bark, Bank, the Confederation of Bris. Bank, the Confederation of mana-Industry, the Institute of Paint and Inventors, the British In-nulogy Group and the Department of Trade and Industry, and classes include inventor of the

year, technology transfer and at

Mail access

access the Micromail elemental service launched in Joh ACT and British Telecom. and Apricot micros, the son consists of modem cards and a ware to enable micro user access Telecom Gold's Dates mailbox computer. It is available to the computer of the

French buy \$6m stake in Comserv

by the beginning of next year. The two companies plan to set up a joint venture which could give

facilities.

European staff, and some from

Sema-Metra, a total of around 25 employees. They will be led by Comserv'a international vice-presi-

at Riccarton which comes with a few

computers, laboratory equipment and, most importantly, the human

It's on the campus of Heriot-Watt

University on the west side of Edinburgh,

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mainline manufacturing may take place).

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resources of a technologically

Comserv an entry into Europe, and lead to French, German and Spanlsh language versions of its AMAPS manufacturing resource planning suite.

The new company is intended to planning suite.

The new company is intended to take in all of Comserv's existing

been seeking since the beginning So far Comserv has achieved 30 to 35 sales of its AMAPS main-frame package in Europe, but it feels the French alliance could help aceclerate expansioo into Europe. Last year its worldwide sales were \$25 million. Semi-Metra is a \$100 million op-eration designing systems all over There's a new research unit available

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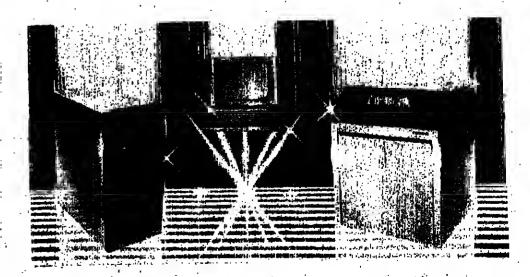
processed our long list

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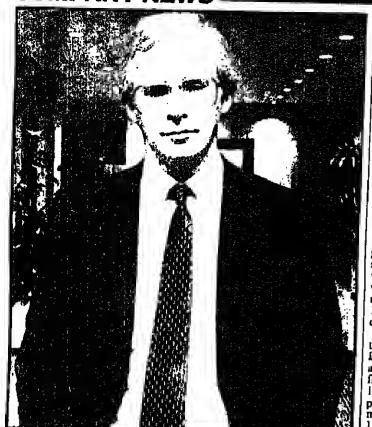
Northern Telecom Data Systems Ltd, Arden Grove, Harpenden, Herts AL5 4UD. Tel: (05827) 63161. Telex: 825334.



northern

Where computers and communications meet

COMPORTS OF CONTRACTOR STATES 9



Pericom joins the Unlisted ranks

PERICOM Data Systems, the terminal builder based in Milion Keynes, is the Intest high-tech-mology recruit to the Unlisted Se-

The company is placing 16 milion shares in 140 pence each. At that price. Pericon is capitalised at £10.5 million. It is placing 21.3% of its equity, and the total includes 250,000 new ordinary shares. which shoold raise around £200,000 for the company.

Investors in Industry is reducing us stake in the company from 35% to 22%, while Ron Crogg, founder, chairman, and managing director, is selling 375,000 shares and cutting his stake from 58.9%

Pericom made a pre-tax profit of £985,000 nn turnover of £7.2 mil-The company has not made a profit forecast, but hos said that the current year is above the bud-other protocols.

Intelligent Z80 bases

I/O Processors with 64Ka

RAM can sleo run simut-teneous CP/M (included) served by the 68000. (Up in 8 users). All standard CP/M software will run

smulteneously without modification. Bundled software includes "Mirage" the fast, oil Szüish, multi-user, time-

thering operating system, command file processor, print species and com-prehensive set of utilities. Also included are a structured BASIC

compiles supporting data mopping, long meaningful labels and data names.

A Pascal compiler adhering closely to the ISO/BSI Level-0 and ANSI/IEEE

IEEE double precision floating point

get, orders look good, and a net dividend of 1.7p per share is expected this year.

In September this year, it set up a wholly-owned subsidiary. Data Rent, which will offer an equipment tental service, and at the same time Pericon Floldings was illneorporated in Delaware, US.

The US operation comprises Pericom Inc, and British Centres. Pericom Inc. has not started and ing, but British Centres, based in Dallas, Texas, markets Pericom and other British manufactured hardware to the US, and supplies US-built components for UK com-puter manufacturers. Pericom em-

linn. in the year to September 30 1983 – against £52,000 on in the multi-host terminol market for its 7800 series in 1982. In its nutive mode, the unit is software compatmode, the unit is software compatible with DEC VT100 VDUs, ond

by Dave Madden and

At the moment, turnover splits: Manufacturing 74%, distribution services 26%

ACCRON/68000

\$100-32/16 Supermicro

with Simultaneous CP/M

Pericom was registered in 1975.

ploys about 130 people.

Pericom is essentially a terminal builder. It claimed o 6% shore in

ICL looks healthy—but new strategy is needed WHEN the patrician Questor City notes column of the Daily Telegraph urges us to forget the Furnover for the year was up from £721 million in 1982 to £846 million in 1983. In comparison with 1982, sales split as follows: dividend of 0.7. It did not give one last year. So the numbers limb healthy enough. Why then an immediate 3 onst and buy, then ICL is surely

ndeed Sir Christophor Laidlaw is hanging up his boots with the grim satisfaction that ICL has a far

when the government came up with £200 million in loan guarantees to rescue the congrany in 1981 - but Sir Michael Edwardes geographicslly: UK £497.2 million (£412. lm), rest of the EEC £107.9 million (£94.4m), Europe outside could still be in for a hard ride. ICL has swung back drama-

tically from that nest fatal loss of £49.8 million in 1981, and profits are now running close to the 1979 igure. In the year to September 1983 the company has reported pre-tax profits up 80% to £45.6 million against £23.7 million in 982. Net profit more than

fhe same numbers break down

EEC £40.7 million (£41.2m), Africa and the Middle East £98.7 million (£86.9m), Australasio £82.2 million (£69.9m), and the Americas £19.8 million (£16.4). Over the same period borrowings have halved from £177.8 mil-

Equipment sales to customers
£371.9 million (£270.5m), sales to
lessors £33.3 million (£73m), rentals £76.4 million (£59.2m), software and services £364.9 million

(£324.5m) More fundamentally the gradual move towards profits over the last two years has been through slimming and cost reduction. Controlling cash flow has been an overriding priority.

That strategy looks just about exhausted so nny further increase in profit must now come from turnover. And as the compony admitted the 17% increase in sales this time is misleading. The real figure is 12% - the balance comes lion to £86.2 million thanks to two rights issues.

The company has given o final tribution from Computer before it will be taken serious. from favourable currency move-ments, and the first full year's con-

software. Either way, Hitachi will

SHARES TABLE

The shares table, which is specially compiled for Computer Weekly, we

selected computer companies that reflect the state of the computer induity.

customers purchasing equipm

What does stand out in t diocre football teams, ICL s. disaster away from home. Case bution from the UK settally it up marginally during the pende 58.7%, and althaugh sits c proved in real terms, they fell in proportion of overall branch

For ICL to be a truly intersupplier it must web: virtuolly unknown. 1983 heigh another year of reconstruct

Analysts say Hitachi investors take a dim view as shares plummet in Tokyo

ANALYSTS in New York and Ja-pan were pouring oil on troubled opanese waters last week. They believe investors are taking an un-reasonably dim view of Hitachi's turnover of \$18.3 billion in the year to March next, and a 9% inprospects in the wake of its settlenent with IBM.

Hitachi's shares have token a terrible hiding in Tokyo, an details of what is being called the Nip-Sting deal emerged. They have now lost 14% of their value since the begioning of October — falling below 800 yen — In a market that has just about held its own.

The Wall Street Journal suggested that Hitachi had incurred penalties of obout \$300 million in the settlement, made up of \$240 million in licence payments over eight years, and \$42 million in legal costs. That guess does not look too wide of the mark, If only because Hitachi has mode no effort

Yet despite these costs, Hitachi's prospects look good. Analysts o not expect the settlement to affect seriously Hitachi's earnings.
For the half year to September
30, 1983 Hitachi has reported consolidated net profits of \$337 mll-

lion, on sales up 8% at \$8.8 billion.

Analysis are still looking for profits up 10% at \$702 million on direct from 1BM, or revert in noncrease to \$761 million profits in

Obviously the IBM deal will affect Hitachi's profit margins in its computer division, but that represents only 20% of the company's total sales.

The semiconductor business looks particularly healthy now. The company is reported to have shipped over 40 million 64K RAM the division were ahead 23%.

Sn not only does reaction to Hitachi's position look overdone;

ness is selling computers alone.
One effect of Hitachi's settle-

processors in the first nine months in the whole of 1982. In the six

terms with IBM. But Fujitsu is not a diversified corporation like Hitachi - its busi-

CPU bids for its UK distributor

arithmetic, a full screen edilor and the Window word processing package.

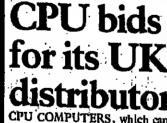
TRAP transaction processor. A fast, secure, keyed access, second maintenance system with full multi-user file and record locking and fully lategrated with the BASIC and Pascal compilers.

pilets.
Disk capacities from
to 300MB supported and
e based to Winchester and/or

Sample price for a basic 4-user machine with MC68000 CPU, 256KB RAM, Z80 based I/O Processor, a loral of 4 serial and 1 parallel ports, 12-slop bus, 8° 1.3MB Roppy and a 10MI Winchester Including the above soft-ware: £7,850. All systems are full expandable. XENIX available in the

Phone Theo Van Dort, John Aherne or Steve O'Doonell for more information

ndsworth High Street, London SW18 4JB 01-874 6511 or telex 21768 ystems are manufactured in Brusia by NEW FONS Labora



CPU COMPUTERS, which came to the Unlisted Securities Market n June, is sel to buy its UK distri-

the company that it does not all ready own. On the basis of CPU's average share price of 123p, the deal is worth some £285,000; GPU will pay; 13 of its sharea for every 20 in Computer Ancillarles, which will redulire an issue of 231,400, new CPU ordinary shares.

In April; CPU took a 28,8% stake in CAL to protect its own interests. As well as distributing Durango machines, CAL sella the CAL personal computer, designed and built by CPU's LSI computer division. Now CPU has acted because Computer Ancillaries is sir sipped for cash.

Tom Pitzpatrick, CPU chairman and joing managing director said: "CAL has to restructure on a financial basis; it needs fresh capital. The company in arrong in mark against its finance and ad.

Company News is computed by Dane Madden.

Company News is compiled by Dave Madden



index movement

Sep Oct Nov Dec Jan

THE TECHNOPRENEURS



Tony Davies, Chief Executive, Information Technology Ltd.

Information Technology Ltd (ITL) markets computer based systems for business administration and office automation. It was formed in 1980 when Davies, an electronics graduate, acquired control of Computer Tech-nology Ltd and backed a spin-off from IBM. ITL now operates as a parent company to three wholly-owned subsidiaries-Computer Technology Limited, Office Technology Limited and Network Technology Limited.

In early 1983 ITL decided to raise further capital for expansion and Citicorp Development Capital, together with other investors, helped

provide the necessary finance. Employees500.Turnover£18million.



Tim Coldwell, Chief Executive, Xenotron.

Xenotron is the brainchild of its founder, Tim Coldwell, who started the company in 1976. The company designs, develops, manufactures and markets through sales and service subsidiaries in five countries a range of intelligent graphics work stations for the electronic technical publishing (ETP) and graphic arts inclustries.

In 1981, Xenotron decided to raise further capital for expansion and Citicorp Development Capital provided equity and debt finance and took a 10% stake in the company.

Employees 120. Turnover £5 million.



David Gare, Managing Director, Instem Computer Systems Ltd.

When the US parent decided that this Staffordshire computer systems subsidiary, though successful, did not fit in with its long term development strategy, the management, led by managing director David Gare, decided to bid for the company.

He then approached Citicorp Development Capital, whose swift response and detailed industry knowledge were instrumental in bringing the deal, which involved re-financing as well as buying out, to a successful close. Since then, the company has increased its penetration of UK and overseas markets aided by Citicorp's network of contacts.

Employees 100. Turnover £4 million.

Three uncommon men, with this in common: they are all entrepreneurs who formed or bought their own high technology company, and Citicorp Development Capital (CDC) helped provide the venture capital they needed.

Are you a technopreneur? Here are some things you should know about Čiticorp Development Capital (CDC).

* Since starting up in the UK three years ago, we have invested in over 20 companies which now have a total annual turnover of over £180 million. * We undertake two main types of

venture capital financing: "Replacement Capitat" to buy out existing shareholders and substitute a new capital structure. This includes. management buy-outs; acquisitions and mergers; and making a public company private. "Expansion Capital" lo finance the further development of a successful company, particularly during the early phases of accelerating

* We are planning to invest over £100 million in venture capital in Europe in the coming years.

* We look only for a minority equity holding, because we believe that the operating management should be incentivised by substantial equity

* We are more interested in the future cash flow potential of a company, and attach less importance to the "borrowing base," often called "security." Our aim is to invest in companies which will become

* Unlike more traditional sources of finance, we are attracted to a business by the management's abilities and its market potential, not purely by financial considerations.

*We are prepared to take a long term view of investments, and will help determine the exit route most suited to the requirements of the company: Stock Exchange or USM listing, selling on to another company, or a repeat buyout of our equity by the management.

* CDC's professional staff come from general management, technology, and manufacturing, as well as financial

backgrounds. They are therefore able to understand the entrepreneur's business and investment needs, and can contribute continuing assistance and expert advice on the company's development.

* We have access to the international network of Citicorp, the world's largest financial institution.

* For particularly large investments, we can assemble and lead a syndicate of investors.

66 Senior CDC executives give the impression they are professionals in a rather amateurish market. Their 'modus operandi' is based on the phenomenally successful venture capital offshoot of the mighty Citibank. 99 Financial Weeklu April 15 1983.

tf you need £250,000, or many inllions of pounds, bring us voin proposition. Contact Jon Moulion, Charles Gonszor, Mike Smith, Frank Neale, Liz Hewitt or Eric Cater. We will give a quick response to your investiment proposal.

Or, if you simply would like a copy of our brochure containing more information, just ask:

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MICRO NEWS



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REID . . . Two-year project to convert speech into digital form and back again.

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Work on chip to recognise speech

is developing a prototype speech processing ehip that could lead to much improved performance from speech recognition products. At present apeech recognition is relia-ble only with small vocabularies eas than obout 100 words - and even then the machine has to be gined to just one apeaker.

Dr John Reid is at the first stage a £400,000 two-year project to uild a prototype voice scrambler, vocoder, to convert apeech into ligital fornt and back again.

The key to what Reid hopes will be a much more powerful product than existing ones is a dedicated chip incorporating the highly specialised mathematical formulas, or algorithms, used in decoding speech and matching the apoken word with the stored version.

No existing speech recognition product uses a dedicated chip, al-though Texas Instruments offers

would like to attend the following course in 1984.

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16 PEURLIARY

Introduction to UNIX

Introduction to C

Combined UNIX and

'Advanced C

for managers

AN Australian computer scientisi Computer for speech recognition, is developing a prototype speech which uses its TME 320 signal processing clup.
This chip is partially dedicated

to speech recognition, but is used for other signal processing applications as well Even so the development has

enabled TI to cut the price of speech recognition below the previous common level of £10,000. The board costs just \$2,600. The speaker has 50 choices of word at any time, and the machine ean recognise abort sequences of words so long as each one is clearly

articulated, with a pause between In the UK, Logica and Marconi offer products based on older tech-nology, dedicated hardware using conventional chips.

Logica offers a box at £15,000 which can store 120 words, with an active vocabulary of 25 words, Marconi can do better - its SR128

Logica's Logos is used a simple baggage handling table nirports, an application needs amail vocabulary ball high arracy. And Marconi's SRIZE to be a light of the same used for over a rest.

been used for over a year me Royal Aircraft Establishmen which reports that the product an error rate of under 2%. There is a limit to how man improvement in vocabolay (2) a chieved by using dedical processors, and in the log monew algorithms will have to be veloped that can break and

apeech into its basic sound

The National Physics Laboratory is researching to long-term goal. Ralph Range ! inember of the apeech recomb ing the possibility of using 1 or puter to extract the basic built

DG offers pay as you sell deal

by Philip Hunter DATA GENERAL plans to aunch in the New Year a deuler programme for its Desktup Generation micros with a new flavour—dealers will only pay the company for o machine when an end user buys it.

Normally dealers have to esti-mate demand and place a volume order with the manufacturer, with

DG has already stepped out of line in the US by handing machinea out to its newly-oppointed dealers for the micro without asking for immediate payment.

Data General's UK distribution manager Colin Milner hints that the UK will follow the US lead, Ithough the programme is not yet complete. The response in the US has so far been good and the aim is to implement the beat parts of the US programme in the UK, he

Milner warna potential dealera not to treat the new scheme as an asy picking, with the prospect of the usual commercial

"It's not going to be easy to become a DG dealer," he says. "We are not intending to go out and micro Eclipse.



DG at present has about 70 milline OEMs selling its miniconner ters. These OEMs could qualify become dealers for the micro is der the new scheme, but they read not be given preferential missing the could be given preferential missing the could be given preferential missing the could be given by the could be ment, says Milner.

There are four models in Desktop range, the model 20 at 30 driven by DG's own mich Belipse chips and, of more interest to dealers, the models 10 and 100 mich believe to dealers.

£250,000 cash PC clones for chip connector

A UK firm, Ultra Electronic Com-ponents, is out to change the face of basic computer building blocks. It has invested £250,000 in research on the Chip Raek, a compact chip connecting system developed by Dave Brown and Mike Ansley, partners in Wokingham-based ICDC. Prototype applications will appear early in 1984.

But an approach by Brown to the British Technology Group for funding the project got howhere. Brown was told more development

The idea is to do away with all the leads of conventional circuit boards and lay out the chips in carriers with conductive strips carriers with conductive strips in main market for this naked PCs main market for this naked

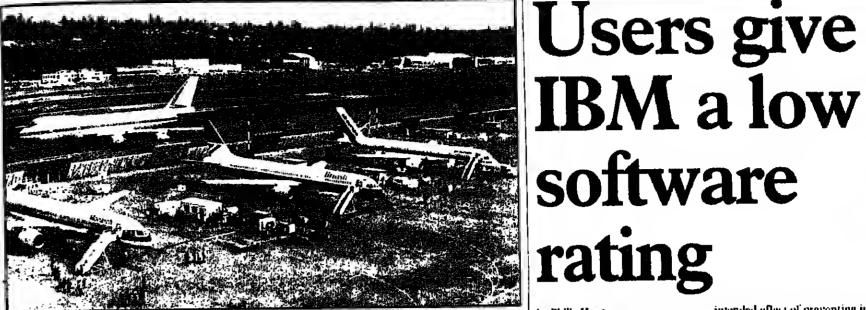
for £1,000 in UK

CLONES of the IBM Per Computer could become in for about £1,000 following launeb in the UK of an IBM patible board based around tel 8088 processor. The made by Faraday Electronia Palo Alto, California, is being keted to OEMs in the UK Micro Marketing Electronia (MME), at a single unit price 1500.

MME says it should be possified an ORM to add a kerbas for an ORM to add a kerbas monitor, disc drive and possible and possible and possible and possible for \$1,000. IBM PC work-alike for \$1,000.

manager or systems designer to get his bead around a subject. We've shown our faith in it by glving it to our sister company Digitus, which has been using it successfully."

Tebout said he had set out with the second side of the said he had set out with the second side of the said set out with the second side of the said side o the academic Intention of writing a program to mimic the workings of the human brain, but admitted h has not got far. Then he decided it was mediate choiring and two sites



Boeing migrates to micro packages with PC suite

oing into package micro software. products for the IBM-PC marka he latest step in the migration of bureaux and consultancy firms towards newer and more fertile markets. Boeing's engineering and IBM services have continued to prosper, but its traditional timesharing operating has been in decline, as the cost arguments in favour of in-house systems have become overwhelming.

Now the Boeing services company's European arm, based at afford, has brought over to the

TEBBUTT ... "It helps you gather your wits."

Brainstorm

processing

IF artificial intelligence is the London to Manchester road, Caxton Software has reached Harrow - or

He devised it to help himself in

making jottings and then be able to

review his notes in comprehensible

used himself into a package for the commercial world. The first ver

sion runs on any micro supporting

the CP/M operating system,
"We think it should allow ar

in ideas

BOEING Computer Services, the iet engine maker's subsidiary, is to be the most comprehensive and

It originated with a brief to the computing arm by Boeing top management in the late 1970s to put some order into the apreading anarchy of IBM and Univac mainframes, DEC minis and newly-

They then standardised on the UCSD p-code portable operating aystem and developed their own version of it called BITS, or Boe-

It is a compiler for DEC PDP-11 minis and Professional micros which takes Data General CS Co-

ol source code and generates

The author is Tony Sale, chairman of the British Computer Society's Cobol group, who has developed the compiler for Angua

Glow, a five-year-old systema

Compiler provides

DEC-DG portability

A BRIDGE between DEC and Data General hardware has been devised by a small London specialist programming house with big commercial ambitions.

The committee of the committee of

of software for various scientific, round commercial and engineering tasks.

to be the most compreheusive and flexible yet offered for the PC. ticularly proud of its relational da tabase and its computer-based been sold in the US on a number of micros, including DEC, Xerox and Onyx, but here is only to be made available on IBM-PCs.

"We have created a tool that gives portability between DEC and DG and should be invaluable in

allowing authors to sell the same software for both ranges of machinery," said Angus' mar-keting director Leo Scheiner. "We

don't know of any aimilar ald

Scheiner thinks the system could be a big boost for the Professional micro, which despite its

high reputation for power atill has relatively few applications avail-able. DG suites could now be aim-

"We are not opposed to an up-grade charge as such," he says, "but we need to monitor the amount carefully." Macleud thinks the main appea will be to large companies prepared to apend money to gain to atandard as Boeing has, rather Users renting software should expect a discount if they have to than to amall businesses.

"It's these big companies which pay for upgrades, he adds. have the problem with 1BM-PCs But the poor reputation of IBM From this came the new family software for various scientific, and the appropriate of the situation, said Manager trying to get his arms round the situation, said Manager trying to get his arms round the situation, said Manager trying to get his arms round the situation, said Manager trying to get his arms round the situation, said Manager trying to get his arms round the situation, said Manager trying to get his arms round the situation, said Manager trying to get his arms round the situation. software does not stup users buy-ing it. More than half of the soft-ware budget was spent with IBM at 151 of the 163 sites in the survey; the average was about 75%.

The main reason given for pre-ferring IBM software was fear about future compatibility.

IBM's increasing refusal to publish source code was having the IBM to be more competitive.

supplier among its tisers. It has come last but one out of 21 major suppliers on value for money, and

last but two out quality, in a survey* of 163 IBM mainframe sites in the UK.

This view is confirmed by John Grant, chairman of the IBM Con-

puter Users' Association. But he added: "We are expecting IBM to

Grant says the CUA is con-cerned about 1BM's recent move

to start charging usera for up-grades of existing IBM software.

ers with payment !.

IBM has a low rating as a software supplier among its users. It has

GRANT ... "We ore expecting

But Grant is sympathetic with

Bank silent on 'sell-off' in Ulster

SUGGESTIONS of a proposed sale of three National Westimuster subsidiaries, Software Ireland, Computer Maintenance Ireland and ICS Computing, to Northero Ireland corporation Lamont, was the parties involved this week.

Range complete

TETRA Rusiness Systems of High Wycombe has completed its range of commercial applications for the Unix operating environment, says software director Sean Dowling The Tetraplan sinte, running or micros or minis, comprises accomming, order processing. utvoice, sales analysis and stock Users in the survey said they were

worried that IIIM's policy of nor publishing source code would hart the UK's independent software Prospero update

LONDON software house Propero has re-written its 8-bit Pascal ompiler for 16-bit machines. The IBM's position on software source code. "There was a lot of copying new 16-bit version, aimed at MS-DOS operating systems nucros, is of IBM software," he says.

Compute of Bridgend is the softcompatible with its predecessor running under CP M, says Prosware supplier offering best value fur money, and is third best for pero director Mike Oakes.

quality, according to the survey. The Xephon Market Survey Systems Soltware: Acquisition and Usage, from Xephon of Newbury, Berkshire. £29 £27.50 for ord-Planning system

MANAGEMENT consoliant De-MANAGEMENT consolidate le-loitte, Haskins and Sells has de-veloped a planning package lor manufacturing industry running on the IBM-PC, called CostPlan. It began as a project for dyers t awley, of the Rexmore throup, for its mutual budgeting.

Housing match

LONDON systems house Fraser Williams has extended us estate agency software range with a set of programs to match applicants to properties available. Fraser Wilisuns has over 40 installations of the suite in the UK abroad, mo-

Until now, finding out about home computers was about as simple as

focusing your right eye here

Mind Downling Isn't hi aut now theres Comp

and your left eye here.

The impetus came from Information Access Inc in Ohio, which wanted to port one of its auccessful applications running at 400 Data General sites on to DEC high reputation for power atill has relatively few applications available. DG suites could now be aimply recompiled to run on the Professional he said. Concurrent windows

maybe Watford. So says director David Tebbutt, making only mod-est claims for his Brainstorm pack-VERSION 3.1 of Digital Research's Concurrent CP/M operating aystem, due for release in March, is to have windowing capa- ing at once. Digital's

city.

The upgrade, announced at the Comdex show in Las Vegas last week and simultaneously in the UK, pushes the system into the Sur it could complement VIP. "It belps you gather your wiss, however diffusely you may have ful things down," he said.
"With the sid of freelance programmer, Mike Liardet — formerly of Edinburgh University AI department and one of the devisers of Caxton's Optimiser software — he turned the machine code he has used himself into a package for the

Software File is compiled by George Black

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Mips, flops

FIREITER to the discussion in

mips and megaflops Computer Workly, November 24 those

involved in mage processing as often concerned with breh

throughput processors operating not on Hoating point data but on

integer or (most frequently byte

Hence megatlops inflions of

floating point operations pe

second; are less relevant and a ber

er ainit is megabops, millions of

and bops

Boss who understands the problems of users

director of Harris Corporation's UK operations, appreciates the tripical problems that users have. He also understands field engineering, hardware, software and running small and large com-

Over the last 27 years Walters has had experience in all those areas, which he believes is now standing him in good sread as Harus Corp adopts an increasingly

by John Riley

After leaving national service in 1956, he joined Joe Lyons as n computer systems field engineer.
That was in the days of mercury delay lines, radio valves, 150 milliseconds access, and so on," he

After about four years there, he moved to become one of Iboneyivell UK's first five field engineers. "We worked with the 400 and 800 machines," he says, "and there was more mystique about companing in those days - including the (white coats."

While at Honeywell he moved over to software - "tinkering around with programs" - before leaving in 1965 to become DP large companies is that they want — so after six months as Sperry's numager of Standard Telephone and Cables' telephone switching group.

The moved from there to Facit to become managing director of mini manufacturer General

be invoped if yill ve never heen a user," he says, "getting the work out and the job done on time, with people unsympathetic to hardware and software problems."

In 1960 he went back to like energy manager.

The says to desimg with a wide range of customers from greengroeers to measing with a wide range of customers from greengroeers to measing with a wide range of customers from greengroeers to measing with a wide range of customers from greengroeers to measing with a wide range of customers from greengroeers to measing with a wide range of customers from greengroeers to measing with a wide range of customers from greengroeers to measing with a wide range of customers from greengroeers to measing it inken over by a larger one. The smaller company usually slots in lower down. Varian had 30 staff, and it was traumatic when it was taken over — it was hardly a pin-prick in the larger correction.

DOWNTIME

But of course there in. And it courses to you courtesy of the BBC

sector. Rather horrid, I thought,

Owners of the BBC Model B can Reindeer and sleigh



"I went there for three mouths Data Solve and into the small busi- Automation and stayed for five years," he says.

It was there that he experienced different marketplace," he says,

"People don't realise that there need different marketplace," he says, the industry as a user. "It's easy to "dealing with a wide range of cus-

out and the job done on time, with people unsympathetic to hardware and software problems."

In 1969 he went back to Honeywell. As STC was a large Honeywell user he found that he had not lost touch, and went into selling in the North-west.

By the end of 1972 he had found it time to move on. "A problem of the problem of

A CALL to all despisers of commercialised Christmases; if you heve tears to shed, prepare to shed them now. Who would have thought this after 2,000 years of man's insatiable desire to make a bit on the side, there could be any remaining festive horrors lying in wait to pounce?

In all despisers of commercialised Christmass are all puerlic at the maker's publicity blurb sets the acene:

In all despisers of commercialised Christmass are all puerlic at the maker's publicity blurb sets the acene:

In all despisers of commercialised Christmass are all puerlic at the maker's publicity blurb sets the acene:

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In all despisers of commercialised Christmass are all puerlic at the maker's publicity blurb sets the acene:

In all despisers of commercialised Christmass are all puerlic at the maker's puerlic at t

Spirit of Christmas goes graphic

derstands this problem, and ex-plains that after Harris took over rinou, in 1980 it remained separate company for a year or sn, "until they got to know each other." He adds: "Then we split it up. When you take over a small company it feels very insecure." He points uut that there are also

problems when equal sized com-panies merge. "Of course, when two large companies merge, then you get a power play problem.'

ter nearly three years at General Autumation, during which ine he became joint manager of European nperations, Walters was approached by Harris and became its UK general manager, interna-

"Harris appealed because as well as being a \$1.7 billion conpany, it covers a lot of areas -satellites, distributed data proces-sing, semiconductors and termi-- and I felt I could grow

Harris aims at larger users, starting with the 30-40 terminal users upwards. "The Harris approach is to have tremendous rapport with large IBM users," he says, "and we sell plug-compatible

equipment to them.
"We're very fortunate in the in dustry to have a large umbrellar organisation like IBM. It takes 70% of the world market, which gives you a de facio standard."

Walters believes that the main thrust of the future has to come through marketing. That is one reason why Harris has taken over the word processing and miero manufacturer, Lanier, which is to be left intact as a separate section of Harris. It has a widespread mar-

keting organisation.
"The hardware is easy," says
Walters, "but people are the problem. Anyone esn cobble together a ehip and memory - but then you

I'D LIKE VOICE RESPONSE SO THAT I CAN PROGRAM IT TO TALK TO THE PLANTS...

PLATFORM

Training suppliers should



Data Training currently in

atriiciured systems and a design (SSAD) to confe

basie skills, but certainly its

Heaven help the pox mix who return from SSAD one

alone into traditionally organ

departmenta. Having those learned co-ordinated, cons

validated result, they will find

these do not integrate with the

that the tools of SSAD b

evolved over past years at differ

speeds and from different source

n consequence, there it sille:

niportonce attached to the oxi

the elements, and there are E.

great discrepaocies int

by the examination board publ

gether the technology from the

treme viewa being sayanced by

prolific special interest grap

Most suppliers

recognise the

advantages of the

structured approach

then it will bave provided and

major service and accelerate

move to an iodustry standar Data Training is convinced

this general consensus is energy and that a common, well defa-

is for the board to extend

The larger suppliers

ethodologies being proposed.
If the final standard settle

However, it is only fair to

isolation.

team practices,

make the choices

A RECENT article by George Black (Computer Workly, No. vember 10) unde public major elements of dissent between the controlling body and the public and private suppliers of training, leading to the industry recognised National Computing Centre cer-

Currently about 1,000 unolysts gain the qualification annually.

Data Training is a major supplier, with a significant 180-200 attending scheduled courses each year. From this platform we are in a position to spenk with authority

There is to be a new examinntion syllabus concentrating on structured analysis and design replacing totally conventional systems development techniques rithin 12 mmnths.

However, this decision preempts menningful discussion with the suppliers and imposes an industry sundard, market requirements and a required timescale without consultation. The "row" started at a meeting

called by the NCC and attended by training suppliers. Most suppliers attended, having erronenusly interpreted that suppliers' views would be encouraged. The meeting, however, presented the sylla-bus as a fait accumpli, and challenges arising from the floor were neither welcomed nur consid-

The major objections mised at the meeting were the absence of u proper investigation of market requirements to establish user acceptance of the structured tech-nology, and the optimum timescale for introducing it as a standard; the many variations of the structured approach - the recommended standard has not been defined and the associated course material has not been made available for scrutiny hy the suppliers; the srbitrary timescale for the implementation of the new syllabus; that there should be the option to continue traditional exsminations; that structured methods have not yet been accepted by most large commercial users as the intended approach to logical process is being resels Only when the professional desystems analysis and design; and the presentation of a decision to only when the professions processing departments one themselves to these method in they really start to produce the management and user benefits sociated with the procedure.

Although there is remained the introduction of the new significant to be in largely is question.

uppliers without consultation. The introduction of the syllabus and material for teaching systems analysia and design in the late 1960s has often been described as bus, this is largely a question definition and timescale. the most valuable NCC contribution to our industry. Standards were defined for earrying out ac-tivities involved in analysis and desuppliers recognise the advantage of the structured approach.

The most apparent solution as sign, where there were virtually none, and a designed training produced for the specific use of orga-nlastlons wishing to provide d timescale for examining coin taught to traditional sandat allowing employers and super to make the choice relevant state. formal training to new (and cometimes very experienced) ana-

There was also an examination atructure that could be meaningful

come for ICL

In the meantime, there alls ICL has come a long way since the dark days of 1981, and ita 1983 results have rightly been welcomed. But with the and replacement analysis of imminent retirement of Sir Christophor Laidlaw, the comthoroughly in the estable. pany will come under seeptical scrutiny again. traditional methods. The half-way house solute:

Two years ago circumstances demanded that ICL set itself modest, but crucial, objectives. Putting profits before presenting sessions on small methods as introductory dec growth, the Laidlaw-Wilmot team proceeded to cut horrowwhile practical work is caried: ings and streamline the business. The latest figures show to conventional standard that in these terms they have succeeded.

Yet the message from Putney last week was a cautious one. ICL is first to recognise that the real tests of winning credibility in world markets, and taking on a fiereely competitive IBM at home - particularly in public sector contracts - are still to come. stead of them, nor to be usir,

What both City and industry commentators fear is that two years of expediency, producing albeit creditable shortterm results, will be at a cost of growth in the foreseeable

Thursday, December 8, 1983

The tests to

It is easy to kick ICL, and the boot went in firmly at the weekeod. But the company remains our one native mainframe maker, and its fate is important to the UK computer industry as a whole.

Where ICL has made progress is in re-positioning itself down market. The Distributed Resource System products now constitute 20% of hardware sbipments, and the range looks set to be a sound bread and butter product for the next couple of years. And the company still has faith in Perq, to the extent that it took an option on 16% of Perq Systems Corp in September.

So with IBM flirting with British Telecoin, it looks as if ICL still has the hard work to do. Growth must now come from improved turnover, and winning business. All the cuts

Michael Edwardes nrrives as deputy chairman of the company on January 1. There seems to be no reason why he should not produce an effective partnership with Robb Wilmot, and his appointment seems to have given ICL managers no little confidence. He is likely to preside over no less fundamental a phase of ICL's recovery than did his predecessor.

Blandness as virtue

WHAT is probably the most important of the Alvey Programme strategy documents is published this week. Of the four enabling technologies - VLSI, man machine interface, knowledge-based systems and software engineering - chosen by Alvey for a five-year advance technology initiative, software engineering offers the greatest opportunities for the UK computer industry.

Alvey director Brian Oakley himself describes the document as appearing bland on the surface. And what is probably as important as what the atrategy includes, is what is left out. Database development is one such area specifically cited by the report.

Blandness and lack of comprehensiveness must be seen as virtues in this case. The Alvey directorate is now getting down to serious business, and it is time for a practical, nononsense approach.

The directorate will no doubt be criticised by some for leaving out the particular areas the critics are working on But as the strategy document says, the programme has finite resources, and these resources must be focused sharply where they will do most good.

Just how finite the resources are is brought into sharp relief when one looks at the budget: £65 million at 1983 prices for the five years of the software engineering project. The government share of that total is £38.3 million, which will be an extremely small price to pay if the programme comes anywhere near meeting its objectives.

Those concerned with the commercial aspect of Alvey will be glad to know that 30% of the budget will go towards exploitation. The directorate recognises that a key to the exploitation effort is the need to educate management that investment does pay off.

That may prove to be the most difficult job of all.

1984 and all that \dots

THIS week's example of the strange things people say about computers was sent in by Ian Goodwill of Henley, Oxfordshire, who wina 25.

An operating system directs the flow of information from one part of the computer to another.

Aim of the programmer

I WOULD like to endorse the views of Paul Higham (Computer Weekly, November 24) in that Frans-Basic may be compact but not exactly readable.

Going on to his comments, surely what is even more impornant is the efficiency of the program. Lagree with Trans-Basic that less code in a program decreases the storage capacity for the surree, but how about the A small program is not necessar-

ily the best, most efficient or the quickest program to run.

I would have thought that the

aim of all programmers is to write an efficient program with emphasis on program clarity as well. What is the point of writing a program that is illegible, difficult o understand, and takes a lot of time to run?

How many times has a pro-grammer picked up a piece of code for maintenance and spent hours laboriously constructing the logic and understanding what the program does? Quite inften, I sus-

agement Review. It was high time the DP industry and senior man-BHARAT PORIA agement hall a good, in-depth Director weekly product based magazine.

One small point: the article on

This is incorrect. Letter quality is

An easy language

where less qualified personnel can

1 MUST query Paul Higham's produce good, workable and main-comment on the language Trans-Basic and the art of programming versity leather and have been (Computer Weekly Letters, No-disappointed to see graduates vember 24). It appears that the whole point of the article has been missed.

teaching the culmination of their degree course believing that a program must be both structured. The original article discussed and beautiful before it may be conthe language Trans-Basic, culmisidered acceptable.

CONGRATULATIONS on Man- printers, A Dull Necessity (No-

nating with a comparison with Lo-I would not like to be seen to decry a structured, logical ap-proach to a problem, but would Trans-Basic is easier to learn, easier and faster to program in, and easier to debug than Carbol, while point our that a program does not have to be written in a "structured still remaining compact. The program featured in the article of I welcome the move to Transvember 10 was produced by a

Basic as an attempt to remove the divisional manager who has done little programming in recent years and was new to the Trans-Basic invitigue of the black art of computer programming and enter a world where ordinary people can use a real time system such as demics today appear in equate "structured" with "good". As a realist, I believe that languages such as Trans-Basic fill an area Opas-I and praduce workable. maintainable programs.
RON BUSHELL.

vember 10), stated that Triumph

needed to do four passes to gener-

ate letter quality print at 110 chrs.

In fact gigabop processors are already being built. Perhaps it only serves to demonstrate the impossi bility of defining processor throughput with a single measure.
PAUL REDSTONE

bere operations per second a

Aemspace Group

Letter quality achieved with a single pass

Triumph Adler (UK)



THE NEW 924. THE TELEVIDEO SUCCESS STORY

from the time it was fromded, feligliche has prombined the best imporations or technology; design and quality of manadachering to bring you a superior terminal. Now with the cover 9.24 ore veboth in commet and productivity featons that have the other occupiar toners to the dark.

the 924 is comfortable, with a tilt and seekel morphoe server. It's DIM shoulard how profile keybeand tils your fingers naturally. 12 programmable, man-volatile from from keys turn ration used instructions into uniiniton commands to maximize throughpu). Extra display teatures include hill screen edding, character and black graphics, plus 12 visual attributes. The 924's legical attributes define protected and emprene red nystons for maximum efficiency and accoracy in convertisating forms.

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Whatever your application, nothing measures on to TeleVideo, And nothing surveeds like the 924? For more information contact Chubban (09205) 6464, or one of our authorised U.K. distributors listed below:

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File

DAD I'M STUCK I KNOW WHAT SALT - NOT TO MENTION BUT WHAT IS THE CN. D. AND MIR.V. WITH THIS WAR GAME, AND MAD ARE ... SIGNIFICANCE

And so it goes on. I for one intend to eschew all puerile attempts to detract from the true spirit of Christmas and will instead

pursue the more traditional means

voice emansted from the ciner; "the yellow brick road concept of "Would passengers please ensure that they have all their belongings upwards compatibility" transaction with the taxman, it well, I'm the Wizard of Oz and added the phrase "Inland find Garland's our systems anaeven if it was marketing slang. Is before detraining." Yuk.

Well, I'm the Wizard of Oz and Buzzwords are getting out of Judy Garland's our systems anaproportion, too. One I often hear lyst.

Taxing time

Computers peak is riddling the language

THE world and this page revolt against the misuse of Isnguage by the industry. As an example I shall quote from a marketing brochure this recently crossed this desk.

The booklet described a "cost effective reach" of a certain market "Would passengers please ensure "the yellow brick road concept of the peak of the peak is "upwards compatible". So it was with some interest that I read about one particular disc controller.

This controller was a shining example, said the brochure, of "Would passengers please ensure" "the yellow brick road concept of was with some interest that I read But there is hope. One of our metal chums, currently employed by the Nat West Bank, sent one of

working standards. to employers and would monitor the effectiveness of the presenters. this choice of training interest atcly, and if the method has a elaimed, process of natural specific It is inconceivable that the thousands of users who have spent the last decade establishing systems voluntarily achieve the re-

analysis and design working practices based on the traditional NCC approach will make the transition to the new methods by the examining board sees it pose on our industry

10 YEARS AGO

The second second second second second second second second

FROM COMPUTER WEEKLY OF DECEMBER 6, 1973: LA won a software development contract as part of the World Well Watch system run by the Mefeorological Organisation of introduced a printer with 30% smaller character mittelpation of introduced a printer with 30% smaller character. naticipation of international paper shortage. The kidney sail service of the South-western Regional Hospital Board tissue. 1,000 kidneys from donors and matched them to potential red 22 months.

MARKS" HEALTH ANTHORITY HENTY FIVE THOUSAND POUNDS

■ EMPLOYEES at the New Southgate (North London) site of Standard Telephones and Cables were each to have received a offi from the company in whetherition of 31C's centenary this year. Instead, they chose to have the money, £25,000, used to buy an ophthalmic laser for the local Barnet General Hospital. Lynne Hinde, winner of the recent Miss STC New Southgate contest is seen handing a 3ft long teplica of the cheque to the vice-chairman of Barnet Health Authority, Alan Ray.

■ Ferranti Cetec has appointed two managers to the recently opened Wokingham office: Edwin Roberts to cover regions! sales, and Terry Gardiner for export business development. Roberts was appointed in June to increase CAM-X exposure in the Soothern region. He joined from Kongsberg Data Systems where he was product manager. Gardiner, who jouted Ferranti in September, was previously marketing manager for

■ Prestel has strengthcoed its marketing team with appointments to two key positions. Peter Balley is Prestel's new marketing manager, residential services. He comes from the record industry where he held marketing, sales and commercial management positions with three market leaders. Jim Odell, 34, is marketing manager, business services. He joins from the computer services industry, lisving held senior sales and marketing management positions for UIS, P&O, ICL and Baric. While with ICL he was responsible for the development and marketing of Bulletin, ICL's viewdata system.

■ Tech-Nel Dota Products the sanbury-based monufacturer of data communications management systems, has appointed David Powell as technical support manager. Before joining Tech-Nel Data, he spent five years as senior engineer with Racal Milgo, based in Birmingham.



■ John Waugh, (above) has joioed Kennedy and Dookin Systems Control, the Independent systems engineers in computing and control, as marketing man-sger. Waugh, who was formerly senior venture mansger with At-kins Research and Development (part of the WS Atkina Group), has 10 years' experience in the marketing and application of high technology products and systema.

■ David Lamb, bas joined BIS Applied Systems as director of sales and marketing, to develop customer relations. A chartered electrical engineer, Lamb has previously worked in government and maoufacturing industry. He spent the last 10 years in management and marketing position in the computer services sector.

Gorld Bryans has set up its own. Basingstoke, has announced two direct selling operation in the North and has appointed Dave Freeman to lead the Northern Tori, and John Bowers has been operation covering Scotland and Ister, With the title of Northern area sales engineer, he will be ressales, including digital plotters as well as XY and galvanometric recorders in this area. Before joining Gould Bryans, Freeman was a sales engineer for machine tool and

■ Steve Hone has joined MBS Personal Computers as a technical support specialist. He has spent the past 12 years in the RAF gaining experience on a variety of roprocessor-hased systems used for flight simulation and com-

Following the company's decision to expand in speech-related products. Cable and Wireless UK Services has appointed Michael Anns as product innuager, speech-

■ Gary Wrenn has joined Rediffusion Computers as a dealer sales mansger covering the South of England. He will sell the Teleputer/3 business terminal. Previously he was with Compsk Computers 1981-1983 ss sales director. Colin Mayes, who joined Rediffusion in the Finance and DP department, has spent five years as systems analyst with Fisons and, prior to that, 16 years with British Relay as an nnalyst.

■ Icoma Computers of Stoke-on-Trent has appointed Roland Sourne to the new position of software sales manager. He has 14 years' experience with a major cleoring bank, specializing in branch re-organisation and is a consultant on the applications of nicrocomputers in education, in-

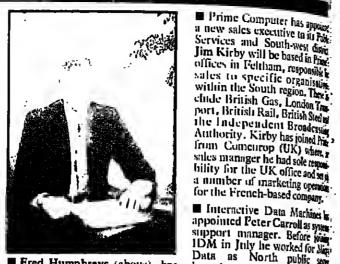
Two new senior sales engineering spoointments are announced by Rifa. William Chisholm has responsibilities for Northern England and Scotland, and Alao Walker'a area covers Southern England. Both join from STC where they were product sales engineers.

■ Geoff Cox hos been appointed finance director of systems house Software Sciences, which he joined in 1980 and, as group chief accountant, was responsible for

■ Mini/miero software specialist Duncan Bransom Office Systems has appointed Tony Hughes development and support manager, responsible for sale support and the direction of the company's team of systems analysts and programmers. A new recruit to this team is Carole Brown, who joins as an anolyst/programmer. Hughes was previously employed as a consultant analyst by Duncan Branson Software Statement in Clark based. oftware Systems, the Ciry-based er-company specialising in the IBM mainframe market and was formerly with Amida Systems.



■ Jobn Langdon is now commercial director of Scieon. He has been with the company for four years, most recently as group controller of Scicon International.



Fred Humphreys (above), has been appointed director of sales at AES Data (UK), strengthening the and reflecting AES' continuing development in the office autoinstion

■ Ian Williams (above) has been appointed sales marketing director of Paxton Computers which earlier this year became part of Star Computer Group. He jams Paxton from Star and in his new role will be responsible for ringing the Paxton Business Desk suite of microcomputer bused opplications



Leading APL consultant Cocking and Drury has appointed Dinos Appla (above) as a senior consultant. Appla graduated from Oxford University with an For five years, he worked as a maths lecturer at the University of the West Indies. For the next five years, he worked for I. P. Sharp Associates, where he managed its Bristol office. DIARYI

Percoin, a software company which recently uttracted finds of nearly £500,000 largely through finding from the NCC and ITIG, has announced its senior monagement team for the marketing and further development of its mlcrn-hased personnel manogement aystema. Richard Coon, the man-aging director, in 1981 set up RIDL Associates, a business start-up consultancy, and since then liss been involved in a number of major projects for Rank Xerox including the formation of Xanadu, an association for the self-enloyed businesaman. Geoff Lancashire, technical director, was previously with Rsnk Xerox ss inormation systems manager John Angel, marketing director, is a solicitor and prior to forming Percom, acted as a consultant to nduatrial Relations Services.

■ Scan-Optica of Sunbury, Middlesex, hos appointed John Wooda as director and general manager. He was previously inter-national sales manager for Compuoffices in Feltham, responsible sales to specific organisms, within the South region, Their chide British Gas, London Tage port, British Rail, British Stear the Independent Broadensi the Independent Broadense Authority. Kirby has joined his from Comeurop (UK) when a sales manager he had sole reposition for the UK office added a number of marketing records. a number of marketing opening for the French-based company. ■ Interactive Data Machine is

appointed Peter Carroll as symmetry appointed Peter Carroll as symmetry appoint manager. Before with 1DM in July he worked for Manager Bornesh symmetry as North public same brunch support manager for he years. Prior to this he spent he years with Leyland Vehicles whe was a senior programmer.

Following the re-organisator its corporate structure earlig year, Engineering Computer vices of Tamworth, Staffs anounces that Trevor Kitsaan assumes total responsibility and ECS Microsystems in additional his duties as director and passion manager of ECS Graftek.

E See of Livingston, West be thisn, has appointed Douglains as sales manager. He joins for Newbury Data Recording was the started four-and-a-half year ago as a spics/service engineer al sdvonced to regional sales are



ioined computer-aided mainter ance management specialing Comac Systems as a director misspecial responsibility for the company's newly established constancy and training division.

Gordon Kenneth of Oaklen Management Holdings has journ his colleague Richard Carver, at member of the board of Bear Electronics Systems. Roger Ke-ley has been appointed operations manager, responsible for the overall engineering, producted and consultancy activities of the company. Dr Keeley louis from GEC MeMichsel where he was computer services and digital and the computers measurements.

Floating Point Systems has pointed Also Macdonald saleaman for the North of Englad and Scotland.

Motorola creates a new kind of office automation company

Motorola recently created the Motorola Information Systems Group by combining the skills of several companies. Among them were Four Phase Systems and Codex.

The result is a company that brings you complete systems capabilities; a single source for both processing and networking elements in the office environment.

This integration of computing and data communications capabilities provides many advantages.

Obviously, there is the convenience and efficiency of dealing with one vendor for all systems requirements.

But even more important is the opportunity to "custom-tailor" your systems to your specific needs, because of the very broad range of processing and communications products we have available. (Many of these have been productively at work in customer installations in Europe and around the world for years).

In addition, there is the flexibility of our networking capability which allows data from divergent types and makes of computers to be transported on one network.

Motorola Information Systems Group represents a unique combination of skills, technologies and options for solving problems, now and tomorrow. Motorola, a world leader in electronics, provides support in terms of its size, global scope and financial resources.

And Motorola is no stranger to the worlds of information processing and data communications. The Motorola MC68000 microprocessor is the brain of some of the world's most widely respected microcomputers.

Wealso share a philosophy based on quality products that meet customer needs and exceed customer expectations.

We hope to prove that to you, soon

For more information, call us, write us or visit the Motorola Information Systems displays at the upcoming office auto-mation exhibitions. We have a lot to talk about.



NEW 57,500 sq. ft. approx. BUSINESS CENIRE with parking for 1 **WINTE** BRACKNELL

Visit to Case new automated plant in Watford Business Park. BCS West Herts branch. Contact Peter Greatorex, 01-580 2355.

DECEMBER 12

Design of Database Controls. Sullivan, 01-486 0
BCS Auditing by Computer DECEMBER 13
Centre. The Miltoo Ke

Introduction to dBase II. Ctec course. Clerkenwell Road, London EC1 centre. Details from Richard Lee on 01-251 4010.

The IBM Personal Computer. Visit to IBM Welwyn Garden City. BCS Bedfordshire branch. Contact W. R. Chianell, Ampthilit 403431 ext 57.

Strathclyde, John Street, Glas- DECEMBER 14 IDMS and Data Dictionary.

BCS Birmingham branch. Murray
Keonedy, West Midlanda Gas
Board, Strathallan Hotel, Birmingham, 6.30pm.

Strathallan Hotel, BirMissi to Leeda City Police, BCS
West Yorkshire branch, 6.00 for
6.30pm. Graphic Display Primitive BCS Newcastle-upon-Title branch. Dr A. L. Thomas, Daham University. Ellisoo Building. Newcastle Polytechnic 6,30pm.

DECEMBER 12-14 The Information Centre: Implementation and Control. Mount Royal Hotel, London. £425 plus VAT. More details from Frost and Sullivan, 01-486 0334/5.

The Miltoo Keynes IT Strategy. BCS Croydon branch. David Firn-

Neweastle Polytechnic, 6,300m.
Computing in Developist Countries. BCS North Stall branch. J. L. Bogod, UK Council for Computing Development. Harding Room, Crown Host, Stone, 8,00pm.
Micromice lecture and demonstration BCS Teesside. Dirt Woodfield, 1981 world champed with Thumper. Computer and Mathematical Sciences Building, Mathematical Sciences Building, Middle-brough, 7,30pm.



Babbage House, 55 King Street, Maldenhead SL61DU. Tel. (0628) 78 2981. Telex 848451.

PLATFORM

Invite the users to



the third party

1T'S time for third party maintenance companies to come into the limelight, drop their low proftie, and start to make the industry

Users must be told of the 25% cost savings over original manufacturers' maintenance charges and the freedom to install any mix of hardware they want on contracting the services of a third party main-

tenance company.

As important is that when a third party company takes over the responsibility of servicing an installation, it is primarily con-cerned with ensuring that the smooth operation of hardware, regardless of its source, continues

To this end, preventive maintenance is higher on the third party company a list of priorities than

Although commerce is increasingly aware, the public sector is slow to respond

bjective is to provide users with optimum computing performance which in turn increases systems

availability and response time.

Not for the third party mainten-ance company is much rubbing of hands when a machine fails, because it sees an opportunity to sell the user a more powerful piece of equipment. Maintenance is the key to its service and maintenance is what it supplies. And it has to be the best maintenance available. That is the business.

The computer industry is constantly promoting price and slaab performance benefits of plug compatible hardware. Consequently, more and more companies have changed to PCM and mixed hardware installations. ardware installations.

But what happens when a machine fails, affecting a whole range of peripherals? Valuable time and money is lost tracking down each manufacturer and once that has been achieved there is no guarantee that engineers will arrive on site quickly, or indeed, have the

The third party maintenance company is a different proposition.
One phone call and the entire problem is solved.

But don't think these engineers only respond to frantic calls for help after a catastrophe. The ser-

stailed plan is drawn up for called plan is drawn up for called plan is drawn up for called the stail of the

The initial research underta

skin deep. It is not the symptithat should be treated but cause. Often installations open less than efficiently, and user not aware that a piece of hard may be affecting the throughpt their entire installation, and blindly adjust to unknown in

ance audits carried out by t party companies have the freeto define the conditions and viceability of all hardware, w ever the mix, and to identify tential problems objectively. Direct cost savings of up to

on maintenance charges, opting performance, freedom of hardy ltoice, a single maintena source, maintenance program to auit each installation, inde dent maintenance audita and geographical limits — all t allow users to regard third p own engineers.

ing increasingly aware of the bits, the public sector is alor respond. Whilst there is plent evidence of the number of authorities which have signed with third party firms in contit tal Europe, how many staushorities have seen the add

tages in the UK? None. euthorities do not seem to be

In the USA, third party main-tenance services are well-estab-lished and accepted by manufacturers and users alike. Customers have realised the full benefits of cost saving and dedicated profes-

Is it only a matter of time before the State-side companies wake up and roalise the potential in Burope? Come on lads, it's about time you started to make a noise about your service, and not roar like a mighty mouse.

Stuart Peel

10 YEARS AGO

Liveware

File

FROM COMPUTER WEEKLY OF NOVEMBER 1, 1973: Univac

List in take

How to run a company Logica has and a marathon at once share price

SOMY KUKY LTD THE DAL Colour leudate



SONY

SARRI WRONG NUMBER

Godalming micro software distributor Websters Software has taken still 20 new bans in which to whise around the Surrey countryside. For the the inhabitants of stockbrokerland, let's hope they learn to park them more considerately than their publicity photo suggests.

puts a value of £30,000 on each Logica's 1,600 staff, a low fig Hughes says that two third

the public share issue is con from existing shares owned institutions and staff. The o' third is coming from new shawhich means that only £5 mil of the £14 million raised from issue is new money. About ha this will be used to pay off company's bank overdraft, lea about £2½ million for acquisit

According to Hughes the c pany does not plan to enter-coonumer market for micro ware although there are plan eoter the market for educa software with products based Xenix, a version of the I operating system.

Xenix is implemented on BBC microcomputer, made Acorn, through an add-on l

are sales u

lion. Sales went up from \$1.0 tion to \$1.04 billion. Hone did even better with profit 33% from \$43.8 million to \$1.00 tions. million with sales up from billion to \$1.41 billion.

Control Data'a overall quarter profits were down \$57.9 million to \$48.9 million sales up from \$1.07 billion to \$
billion. But the company's

The financial services di

first US soft

age revenue of microsoftware is a mere few hundred thou dollars per year, and while t dustry is booming, indi-firms with prospects of rapi profitable growth are few an

reveals that average revenu is just over \$53,000, only half as much as mainframe used to get. e is now estimated at

ngday. Fall market for

estors alike.

more intense

That

of the ice-

nly the most t÷finanoed.

Crganizations (ADAPSO), one

nicrosoftware executive pointed out that his company started a head count of microsoftware firms

in North America and it Just sim-

ply gave up after reaching 11,000

has been esti-

expected to ioms spent almost 50% of their neware. revenues on salaries and are con-stantly scrambling to find new talent as their employees move to prars to be a lot brand profit for better paid jobs with competitors or just start their own microsofttechnology e, just about

It is important to discriminate wheo investing in the microsoft-ware industry, which despite the pitfalls, nevertheless presents some quite uousual investment opportunities. Several leading microsoftware companies that are well financed are certainly worth considering.

Tust make sure that their pro-ducts include integrated microsoftware packages that combine finan-clal spreadsheets, wordprocessing, graphics, and data base man are

getting into telesoftware bypassing the conventional mirrosoftware distribution channels and keeping the lion's share of the proceeds to



software.

MSA is certainly among the leaders in the race for supremacy in the small business and home. computer software market, but it tion trail. Cullinet recently bought the small games specialist Computer Pictures, and ASK Computer, which deals in manufacturing systems for minis including DEC and Hewlett-Packard, has made a sinular move by acquiring Software Diniensions.
MSA, Cullinet and ASK all have

full piggy banks after cashing in with stock issues in the recent bull market on Wall Street. Cullinet has \$45 million to spend, but one must fancy MSA's chances because it has the most cash, and an already-established distribution through Peachtree.

Microcomputer software is atill the preserve of the small single product company, as can be seen by perusing a software catalogue for the IBM PC. But a recent report from a prominent firm of Wall Street analysts captured the prevalent mood by predicting a nre only just up to the com-

nd are reviaing forecasts to take minated by just a few large, multipected action in product companies, says the report. But not everyone would agree with this conclusion. In the UK MicroFocus has demonstrated how to grow big on a limited dict by hitting the market early, as it did with its CIS Cobol for micros.

which is specially compiled for Computer Weekly, showing anies that reflect the state of the computer industry.

	den Stock	Per	100	•		US Stock	'	•
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At the same time, microsoftware ware Publishing, Sorcim and Sto-

mediate interest because it is already in registration with 700,000 shares of stock expected to be offered at \$16 per share by Alex Brown & Sons during October. The company specialises in cross-industry microsoftware and its relational data base management system is the third best-seller package after Viaicalc and 1-2-3 system, which gave Lotus its leading edge in this market.

of microse looks like

directly fr

But th

system.
Also to be watched are firms

336% from \$9 million in 1981 over \$39 million in 1982 and expected to reach \$50 million 1983. The company produces the all-time best-selling Wordstar

IF YOU'VE GOT ROOM ON YOUR DESK FOR OUR ENTIRE COLOUR VIEWDATA SYSTEM

THE 9 INCH SCREEN MAKES IT THE WORLD'S FUBE ALSO MAKES IT THE WORLD'S FUBE ALSO MAKES IT THE SHARPEST

AND THAT MAKES IT POSSIBLE FOR YOU TO FINGERIPS.

THE TERMINAL WILL ALSO RENUMBER THE THONE NUMBERS OF 6 DATABASES SO IT DOES GET ON WITH YOUR WORK

AND A QUIET WORD FOR THIS DIMINITIVE AND WHITE PRODUCES HIGH WORL THE DIMINITIVE AND WHITE PRINTS IN VIRTUAL SHENCE PROTOCOPYING OR WRITING ON

E THE COUPON BELOW TO FIND OUT
HE FOCIS WITH SONY

word processing program and since the company is also backed by venture capital it is only a matter of time before it goes public.

Digital Research is a leading

VIDEO GRAPHIC PRINTER UP-101UB

manufscturer of microsoftware operating systems without which

Key Prestel page no. 481906 for further information. Or write to Roger Fuller, Sony Communication Systems Division, Unit 1, The Causeway Estate, Lovett Road, Staines, Middy I would like T Further information TA demonstration of the system

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POINT OF SALE

credit transactions.

The Hambelle

The article caused a good deal of controversy, with argument over whether transaction telephones indicate a significant development path towards more sophisticated payments handling, or whether they will get in the way of the main thrust of development towards full electronic funds transfer systems at the point of sale (EFT/PoS).

Here, Jones discusses the issue further and describes some new developments - including a device from British Telecom - which will make this approach even more attractive to the retail

prove data accuracy.

tions, and that this has an adverse

effect on the cost of using the

At present it is possible to keep

telephone costs for such a system

small percentage of calls to th

made; the device provides a simu

checkout staff nor the customer

aware when a call is placed o

otherwise, the system continues

provide higher levels of securi

agninst fisud than manat

capture all the transaction deli

Gil Jones is a director of Retail Management Development Programme.

would actually have to be made, thereby greatly increasing tel-

They argue also that it is acce

saty for teceipts to be printed for

a standalone terminal that can provide these facilities, as well a

The terminal, which is at pac-sent in prototype form and, it is anticipated, will be marketed from

around the middle of nen ?

has a card wipe facility, a print

and o display. It is capable of the ging the ctedit card number to obtaining authorisation for

transaction, printing a tecepite for the merchaot and for the

tomer and storing the details of

transaction on disc.

merchant and customer. There are some interesting of velopments along this path a small UK company has developed a standard to a small that can are

phone charge calls.

Because neither the retailer

lated authorisation code.

Credit to the retail sector—by phone

touch upon later. The problem, from the user's

point of view, is that developmenta in EFTS in the UK have lain more banks, or at least some sections of banking, do not welcome the use of transaction telephones. They want to retain degrees of freedom with respect to developments in this whole area, and see the

systems specification, who pays, In my opinion it will be 1986 down by referring only a relaive before we see expetimental EFT/PoS on any significant scale.

or less dormant since the late

1970s, while the various interest

groups have attempted to arrive at

A number of recent de- bulk of the calls are never actually elopments are of considerable in-

unction with Condial, hos deeloped a lower cost transaction telephone using voice response techniques. Checkphone was nonstrated for the first time nt he Data Communications systems. But if it were necessary Strategy for Retailers conference. held this week by British then, the bonks argue, all cal

Dato created in low vulumes of a lorge number of widely dispersed ocationa has olwoys posed a pmhem, in costs and logistica terms, processing. It is well known that in ettain circumstances o sntisactory answer can be found using voice response systems.

Comdial, the American tele-

phone communications cororation, has worked with British elccom in the development of the Checkpoint ayatem.

To keep the cost of the telephone down, it has no catd wipe, he credit card number being entered through the keyboatd. This is an obvious disadvantage in terms of transaction speed and

It works quite simply: the re-tailer enters the card number, followed by the expiry date, followed by the amount of the transaction. The card check computer responds using voice response to guide the retailet through these procedures and to give clear inthe transaction cannot be authorised. The Checkphone is ouffered, so that data ean be checked before transmission.

Unlike transaction phones already in use, the Checkphone does not make separate calla to the different card issuet centres. It calls out, using multi-frequency tone signals over PSTN, to British clecom's card check computer, where the calls are routed on using high speed communications (either PSS or leased bines) to the individual card issuet centres.
The first British Telecom eard

check centre is already open in ondon, and the system as a whole s about to be launched. The telephone will cost £95 for the first year and £17.50 per quar-

through the eard issuing on the panies would then be obtained in tape exchange using the BAGS facilities (British Automated Carrents) The terminal is also capable at providing management information, such as the breakdown in transactions by card type, by branch and by department. ter on a tental basis. I said in Anguat that, while the redit outhorisation facility offered by transaction telephones is useful retailers' in certain citcum-

branch and by department. oraneh and by department of the list also possible to obtain the breakdown by merchandise when an inventory code is to used in the store which the terminal in inventory ances - and there is unloubtedly a market for the devices on this basis - their real value to retailers will only be realised when is possible to use them in a paperiess mode. When transaction as is installed.

Therefore, moves are held there will no longer be a need to fill, made 10 ward providing held in the five part flimsy that is part valuable facilities for the retailer.

The people who matter in the administration

Richard Heagerty and Terry Smith sort out the key people in the data administration function

The key person is the analyst. We are not referring specifically to directly to the board. a data or systems analyst, but the about a problem, and what is involved in solving it. He should be user-oriented, determined, yet not antagonise unnecessarily.

This role ean be broken down further. You can have the analyst who is good at and deals with immediate day to-day problems. You trator to be outside the DP funccan also have the analyst who deals with long-term problems. Both are

The function also needs a manager. This is someone who will ensure that the right managers are brought together, a decision is reached and followed through: Mr

The manager's most useful qualification for the job is therefore an all-round knowledge of the business and ita politics. It is advontageous if he has some experience of DP (particularly analysis) becouse he must leorn its disciplines quickly if he has not.

To start with, the manager may also have to perform the role of the analyst. As soon as success justifies a bigger heodcount, the analyst role needs to be assigned to some-one else who can be relied on to

keep out of office politics.
Thirdly, technical people may be required for various tosks. For example, when setting up a data dictionary, you need people with experience in using data dictionaries and a broad understanding of the software environment in the dify the methods used in the DP department to get the best out

work in data administration the data dictionary, ot sorted out therefore need good technical and how to define data between the communication skills in order to get their peers to change their

leve, is to ensure that one has the

It is therefore no place for under-achievers or trainees. We are not golog to talk about ournbets, which obviously depend on the specific task — but we would recommend atacting small and over during the previous task.

But it is necessary also to ad-

FIRST the people. What people do you want in the dats administration function?

tration function?

trator report to? A lot of people say administration function. The tendency when the first phase has been completed is for management to say "Good - you've done a great joh" - then they throw the bsby away and build the bathwater There is one company where, because of a sestered DP function

and because there was a particu-larly strong individual outside DP In carrying out that first phase a lot of thought has gone into analys-ing the problem, lots of people have been talked to, o lot of effort reporting as an adviser to the board, we recommended that the data admioistrator report to him. for the first phase, it would be gether to come to a decision and unworkable for the data odminis-

get things working. that as incidental and the resulting data dietionory, use of data analysis or whatever is seen as the thing that matters. That is what we

believe to be wrong.

Clearly, the result of the first taak - introduction of dato analysis change control, data reconciliation process, information centre or data dictionary - is important and needs to be expanded, strengthened and built on. But that by itself will only meet at most Many problems remain that can Within the DP department (pos- only partly be met by the tool or

technique that has been intro-

causes such as changes in the com-

pany's organisation or markets.

structure; have the investigatory

Applications

role built into the job specification. ment is important here - and it is doubly important that the date administration managers and personnel themselves have o clear

ity for training, and for the stan-dards for data analysis, and for actually do these, but they are a means to an end, not an end setting up data administration on perceived problem in the com-

SYSTEM

probably going to hurt. Push hack

Develop as a service, not as an empire. If you are providing a service people will co-operate - and co-operation is vital to setting up the data administration function. If you develop as an empire, gradually people will close up. Thus you may win an empire, but you will lose a great opportunity

sibly directly to the DP manager or next level down); manogers duced or developed. Furthermore, If you have built the data dictiooutside the DP department where there is atrong support for data arise. Some will have external administration; or to the project company M1S).

tion. He would be 100 far removed

from where the problems are -

and too far out on a limb as far as

lysing the organisational nature of

the problem, and in deciding how

much management commitment in necessary and feosible. That pretty

well decides to whom and at whot

level the data administrator should

give him the necessary support.

report, ie to the person who will

The main possibilities arc:

effective support is concerned. The key point is that the right reporting structure falls out of ona-

Let's assume that the first phase The technicians assigned to has gone OK - you have set up different parts of the company. You have built the system using

right analyst and management support in the function.

Most functions would probably claim the best staff should be assigned to them. This is certainly systems on the data dictionary.

Assume that first phase has passed aucressfully, what do you do next? Obviously you go on to another task — having proved yourself once, you want to carry on true of data administration.

responsibilities to other functions nary, consider immeding over most of that to the DP and other func-

Others will be caused by the very success of data administrotion and it". There are two reasons why that is n mistake. First, people will the changed perceptions it gives. The most important thing is to preserve the process of identifying and analysing that dam problem erosaing the organisation boundoties. However, you connot sell there are line managers out there are line managers out there should be and if you are a connect by least 1 to and if you are necessited to the day of the day their peers to change their ight controls; or, after five years, aethods.

You have outly the system very serious controls; or, after five years, aethods.

You have outly the system very serious controls; or, after five years, at the serious controls; or, afte the next phase is going to be much

The trick is to make sure you do liarder But there is another reason. If prove it and earry on with it rather than just getting bogged down into
you push back as much of the task
the specific task that has been deos you can to within the DP and succeed (and if not, why phase, as for the first phase, you bother). It is a small group need ing a wide range of knowledge and skills and hoping to influence many parts of the organisation.

It is therefore no place for the first phase, you have second the problem, look at what is feasible, look at what are you left with?

The thing you can not give back is the problems, not just the results.

The thing you can not give back is the problems, not just the results.

The thing you can not give back is the problems, not just the results.

The thing you can not give back is the problems, not just the results.

The thing you can not give back is the problems, not just the results.

The thin veloped. It is important to elsewhere, what are you left with

where difficulties arise. So now you have time (and support) to consider remaining dots analysis problems, and to deal with other pany, on the degree of manage data problems - instead of spend-

ng all your time and effort

ighting your corner against the

System development

and the rest of the world

Applications.

Application

systems development immager. elop as a service, not as un empire. If you are providing a service people will en-operate - and co-operation is vital to the process of setting up the data administration

> If you develop us an empire, graduolly people will close up. Thus you may win a small empire. but you will lose a great opportu-

That, briefly, is how we believe you should set up a data adminisrotion function.

To sum up, we make four key First, much or most dam ndnunadministrator or his group. Once you understand this point, then

much else in setting up n dota administration function becomes much clearer, and tends to fall intu Second the data administration function should be based on data problems, not no techniques and

tools. The data administrator is there to identify and to malyse lilems, not as the person who looks after the data dictionary or sets up data analysis. He moy well

Lastly, build from the first phase to achieve a function resconsible for identifying new changed or unsolved data prob lents and for pursuing these problems. Don't get stock in the particular role or task that is the first task. Genetalise so that you

able chance of success.

Thirdly, base the next phase of

ment support that a possible. You can only get so much. Go and ask

for it, do everything you can to get

it, but there is only so again

support you will be able to get, and a limited time before results are

first phase so that there is a reason

COMMITTER AND FOR THE SECRET STORES 19

User

User

SYSTEM

Unfriendly user manager

Cherinal

system

If this is done, then we believe there is a real chance that in a few years there will be data directors popies. The data administrator or manoger will be there, not kecaus the board that it is right.

become the function for data.

He will be there becouse, over a period of time, he has proved so invaluable that his skills and knowledge are wanted on the poard, by the other members of

Richard Heageny and Terry Smith are consultants in CACI's hismess

serred merely for the purposes u

PUZZLER

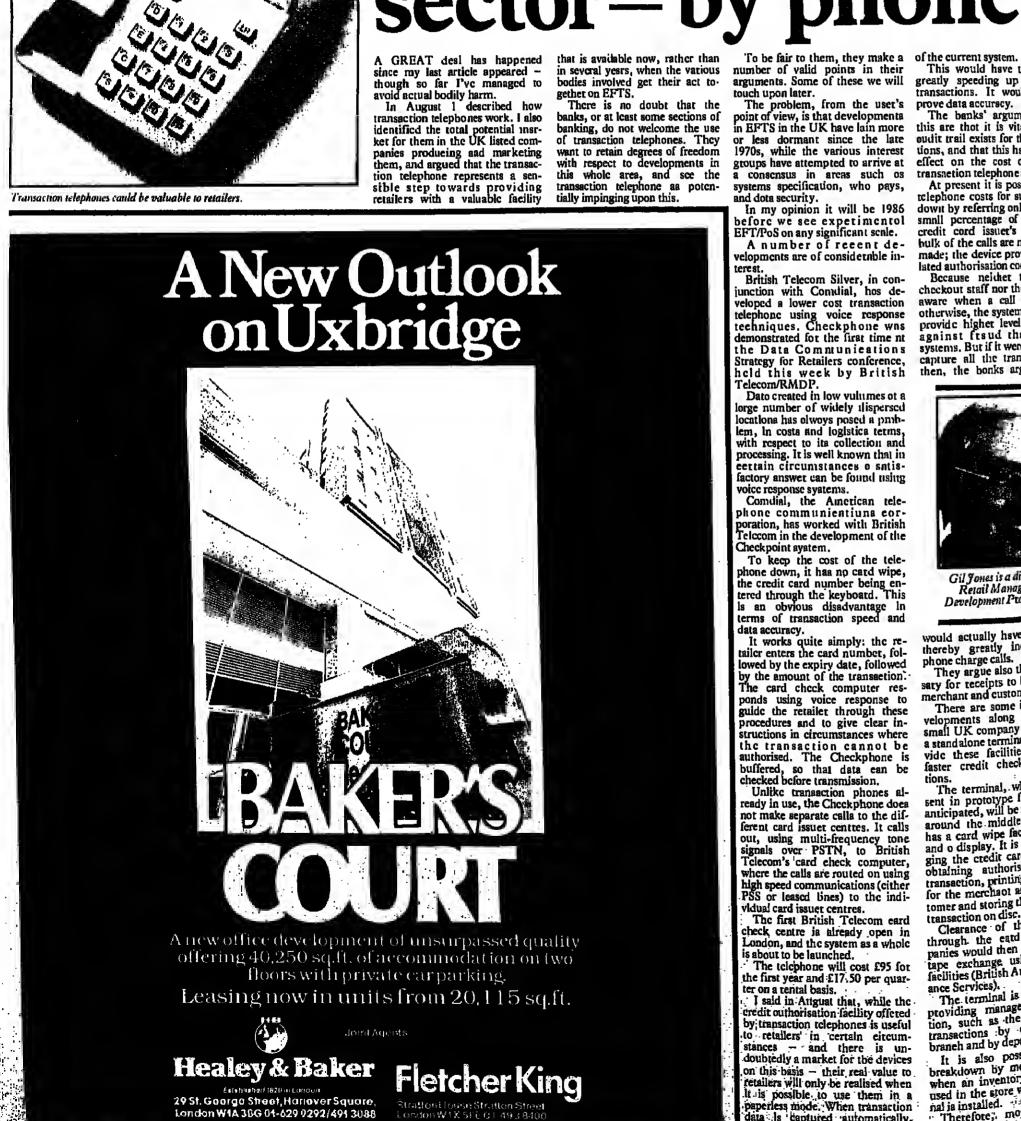
X(1)+XXX(2)+XXX(3)=aa² X(1)+XXX(2)+XXX(4)=bb² X(1)+XXX(3)+XXX(4)=cc² XXX(2)+XXX(3)+XXX(4)=dd² support is likely to be available, then select the task.

Support should now be greater, because you have proved yourself. It would make sense to eapitalise on this support and select a task on this support and select a task on this support and select a task on this partly involves people won over during the previous task.

But it is necessary also to advance the long-term alm of a data

Each of the four equations intals to a different "two-digit integer squared". The letters as, hb, ce and dd are again used merely for identification purposes - an for example, does not necessatily mean that both digits involved are

the same.



WORKPLACE

In the first two articles of this tasks with which to start the in the company hierarchy series, we described a rule for data administration function, and round uff the series with a the data administrator and the This week we consider the discussion of development once factors which should be con- people who are required to initial tasks have been sidered when choosing the staff the function and its place successfully completed

PERSONALCOMPUTERS

sunal cumputer" was first coined, but none as to how it obtained its dominance over the alternatives of miero, small business computer, and so on (writes Mike Blench, develupment director, LSI Computers). When IBM chose the term, everybody suddenly found it a great description.

Yet it illustrates a fundamental point. The typical personal computer is, in a phrase, too personal.

I'ew manufacturers have realised that for business use, no office equipment - and let's not get carried away, personal computers are just that — can be considered applicable only to an individual. Even the humble pencil gets handed

So-called personal computers are used in offices as word prucessors, to run necounts, to issue and control stock and generally either to emulate the work of their larger mini and mainframe brothers and sisters, or act as their intelligent

The usual form in which personal computers appear screen on a processor box with disc drivers and a separate keyboard - has evolved as much from manufacturing expediency as user ergonomics.

The more a personal computer can be assembled from finished OEM sourced components, the easier it is to bring new designs to market. If the VDU, or processor or keyboard on your computer pops up in somcone else's, don't be surprised - it is a compliment that at least two auppliers consider it a worthwhile peripheral.

But personal computers applied to the automation of all manner of impersonal procedures have a delightful babit of suggesting to their users other work they could also improve. Stick a personal computer in as a stores control terminal and sooner or later the storesman will want to use it to keep track of returnable packaging or works vehicle drives.

It is then you realise the computer needs a little more memory or disc capacity, or it needs a back-up to a dumb terminal, or three of its own. It is then, also, that you realise the limitations of the uverage personal computer.

Truc, some are capable of multi-user operations, and ! bolt-on atorage can be bought. But it can get clumsy and slow and aomcone in the stores will now need a ministure course in computer operation.

Many micros, when their multi-terminal bluff is called, have such long response times that impatient users start thumping on keyboarda.

How the micro makers upset the Apple cart

John Cornwell takes a Personal look at the way the micro has soared in popularity since its birth in the 1970s

thrise early days, three leading companies emerged, of which Commo-dore and Apple were new, and Tandy was then, as now, a force to reckoned with in consumer electronics and guods for

These three companies set the pace in the microcomputer Indus-try until late 1981 when, for the first time, other companies including IBM entered the microcomputer business and thits upset the

status quo. Nowadays, with microcomputer products coming from all sectors of the compotet industry, the markeiing situation has become somewhat clouded by the proliferation of ontlets. Tandy, for example, retail sliops of which there are sev- CORNWELL . . . LAN growth.'

will even use large chain stores or super stores as outlers. Others, like IBM, tend to use only franchised distribution sources.

THE microcomputer industry had its origins in the 1970s in machines designed for the electronic hobby-ist market in the US and, from ist market in the US and, from tified and easily available sources.



Manufacturers like Apple and Cummudore, however, sell through specialised High Street retailers or via franchised electronic distributors—and, in some cases, will offer limited choice and, for the moment at least, possibly

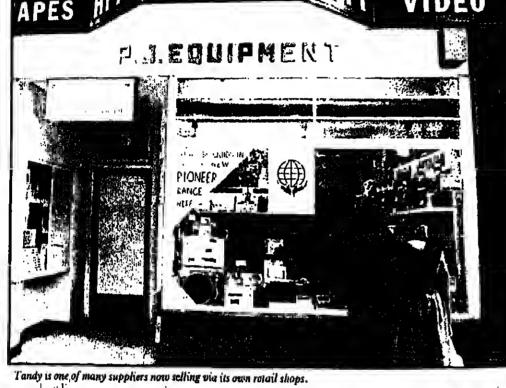
should be able to offer wide choice sector are estimated at 50,000 for offer to the user? With a retail and comprehensive support al- 1982.

undoubledly, will be in making sure the services they can offer are minumicated properly to a market which may not be very aware - and even slightly suspicious of such outlets.

At present, the UK is the largest European market for personal com-puters with almost half the total UK aales going to the south-cast of England. This market is expected to grow despite a still rather slug-gish economy and the relative lack disposable income. Currently, in the UK alone, over 120 comanies are supplying more than

The UK market can roughly be divided into three major sectors: the business/professional market, he home hobbyist market, and the analytical/scientific sector.

In terms of value, the business/professional market is the leading scetor, worth over £160 million (Including peripherals), that is about 46% of the total of the UK market value. This sector ia dominated by Commodore, Apple, IBM, DEC, Wang and Sirius and 1982 estimates indicate that over 170,000 base units have been microcomputer distributors installed. Units shipped for this



The home hobbyist market - ers, such as IBM, DEC, and £150 million including peripherals in 1982 and around 43% of the UK market value) - is donu-nated by Sinclair, Atari, Dragon, Oric, BBC/Aeorn, and the Commodore Vic. This sector has by far the largest number of UK installed base units and number of units shipped, figures for 1982 being quoted at 600,000 and 383,000 res-

The smallest market sector (11% of the total UK market) is the analysle/scientifie scetor, where Hewlett-Packard predominates, representing a value of £40 million including peripherals. There are over 30,000 installed base units in the UK and more than 8,000 units were shipped in

There are already many signisicant trends for the future. Prominent among these is the increasing penetration of large manufactur-

the second largest in terms of value Wang, into the persunal microcomputer industry. This is, in part, achieved by the takenver of smaller companies. Other large companies, including STC (STC Micrus), Granoda, Tesca and RHM, are now investing in per-

> With possibly 20,000 or more IBM Personal Computers already in use throughout Enrupe, it would appear that this particular company has become the leading manufacturer in the business/professional sector. Leading manufacturers in the home hobbyist sector are expected to be Commodore, Atari and Sinclair although this is a volatile sector which can change

sonal computer distribution

As regards the non-European invasion, Japanese and US suppliers are finding the introducion of new products into European markets slow due to the difficulty they have in translating suffirme and documentation, thenten the Japanese are making

Other trends for the future clude the increasing use of Al do tal platters which are needed t give graphics printout. This is at area where the Japanese are mai ing headway as indicated, i example, by the recent introd tion of the very advanced limit SR6602 low-cost, flat-bed intell In addition, the future will so

the growth of Local Area Nermit (LAN) technology with shared so-rage devices and peripherals; the use of personal computers wi mainframes which will east access to the mainframe together with local usage of the personal computer; access to remote data

John Cornwell is business me

PERSONAL COMPUTERS

Robert Parry discusses what it will take for low-end microcomputer firms to survive the current price-cutting war

Who will the survivors be?

the year of glamorous, long-awaited machines like Lisa; it was the year IBM furced its attentions down the personal computer scale with Junior and up with the 3270 Pt. and XT/370; it was the year that the new standard businessman's micro supped being an eight-bit Z80 machine running CPM and became a sort-of-16-bit machine running MS-DOS; it was the year that all these machines claimed IBM compatibility, portubility, or both.

And it was the year that the gill started to fall off the gingerbread. For in 1983 the troubles at the low end of the micro market, the viciously competitive consumer home enumoter arena, intensified.

Companies like Atari and Texas instruments t'Ilt saw losses here stampede towards the million dolmaintain market share raced on, driven by those like Commodore that could stand the pace while still

turning in higher profits.

For TI the game became too much and it bowed out of the home computer market - perhaps less than gracefully - last month.

UK companies felt the chill too.

Last month saw Sinclair spin-off Jupiter fold in Cambridge, while switched off its NewBrain, and Oragon had to call on a £41/2 mil-

lion rescue package to stay in the These price wars and their attendant effects on manufacturing companies were not new to the consumer market. But this year things moved up a gear - aod moved up range. Businesa micro manufacturers began to feel the incb, and stock market favourites

lell from grace as profits dropped and delivery schedules slipped. The predicted shakcout, from huodreds of micro companica to ust tens, had begun. IBM had

> Companies that slithered into troubled waters try

made it a game for growo-ups, and there would be room for only a few Some falls were more spectacu-

lat than others. Pundit and self-professed figurehead Adam Oa-borde was shuffled sideways out of direct control of the company he founded. Oaborne Computer sales halted, as promised new modela 'IBM compaubility" were lelayed, and the company was forced into aceking protection from bankruptcy from the US

Chuck Peddle, designer of the Commodore Pet all those years ago and the original force behind the Victor (née Sirius) micro companies feel a need to move into. Only last week Sperty leads in with its IBM-PC-like pany, stepped aside too. Victor's backer, the Kidde Corporation, slumped up cash to keep the compage going, but the workforce is tream computer majors without a getting smaller and losses in-

Companies that went for

shaky, propped up by Kidde, be-cause Kidde has too much in Vic-rather slithered into the trouble splash in the aviero market but One-time darling of the money comeback with new IBM-PC commen Fortune Systems, the micro company claiming the biggest venture capital backing when it was set up, turned in losses nudging \$10 million. again to break out of traditional office equipment into the automa-Founder Gary Friedman - no

crease. To many Victor looks

offered for the same money.

that people want to play.

atranger to computer company re- ted office micro. In most of these moves - both verses after his time with hardware first and seemed attempts - the IBM presence is clear. The blue lessing company Itel, which went bankrupt three years ago - resigned, followed by Fortune's fio-ance director. And this was all because of software delivery prob-lems for this up-market, multi-user Unix machine, aiming for a market niche not threatened by

At other companies there have been less draatic results from declining popularity. Share prices have tumbled in a wave of Wall Street pessimism at computer company prospects, numbers of But the beat example of the born lett-Packard. It atopped and took atock for six months, then changed course radically. Its history had company prospects, oumbers of employees have been cui back. beeo one of high quality expeosive micros for niche marketa — mainly the scientific and engi-neeriog circles, which bought HP prices of machinea have been - ur more has been because It was HI'. Now it is going Glnom followed IBM's anhard for the micro mass market, nouncements of PC-to-mainframes general purpose buaincas links through the 3270 PC and the machines, with the HP 150, the

deak-top power of ita mulu-window XT/370 - announced un Touchscreen PC. "We made the decision about a the same day that Digital Equip-ment's ahare price fell \$21 on its year ago," saya Alan Furniss, HP'a new UK general manager of the personal computer lossea, "Black Tuesday", October 18. But desmisation of previously separate usiness centres within HP. "It was before the glamour went nut,

mainstream microcomputer marketplace is huge - and growing. Lately DEC's plans book to be

going awry - so why will some succeed where others with equally grandiese plans may fail? "You need to get the product right to start with," says Furniss. "and with personal communers that

means the software. We reorgnised MS-DOS as the right operating system, with a whole heap of software from industry standard names, plus plenty of local pupular packages for each market."

Or to paraphrase, everybody else has followed IBM, so to siteceed you need to follow the blue brack road. There will be varia tions, in HP's case the touch-sensi-tive-screen, for TI the speech board extra, that mark out some from the mass "me-too" products, but IBM has set the winning style.

Promising the right product is not enough. Companies have in produce machines that live up to that is right for the real world, There is another departure here

for HP, says Furniss. The 150 will be the first H1' product to sell at a price set by the market, rather than one based on cost plus a margin, and that price will drop if the Gaps between promised per-formance and capability that can

be delivered have plagued some of sanies. With others the troubles have been to delivering machines that measure up at a price customers will pay and the makers can

With others, the problem can just lie in being able to churn out

shared by successful and ailing There is a delicate balancing act

here. Enough demand has to be created for people to buy the boxes and give sales volumes needed to make the product a success, but it most not be so great that there are long waiting lists, disgranded customers and uncontrolled cash

So if the shakeout is on its way, if the micro lubble is bursting at last, who will be the survivors?

More and more it looks as though it will be the big buys again, with product ranges stretching from portables, through 14% like desk-tops, on to Unix engines and micros linked into networks and to mainframes.

1BM is going that way, dominat-

Customers play safe and go for the stability epitomised by IBM

ing the market with the PC, hard placement 3270 PC, high power XT/370, plus rumoured 68000-based supermicros. Texas Instruments is heading that way, with a portable machine just launched to back up the Professional Computer desktop IBM clone, and the mise of more to come.

Hewlett-Packard is starting that route, with compatible products for its 150 Touchacreen family promised every three months olus all the others it already pruduces up to the 32-bit desk-top mainframe. Apple is going that

plag the gap between the ageing Apple II, disappointing Apple III and upmarket Lisa, Commodore will be moving that way when its Zilog link turns up Z8000-based

There is still from for a comfortable ligner from small commandes filling make markets, from companies fulfilling market demands for forme-built machines; from companies like Convergent Technologies and Scarland's Future Technology Systems. selling OEM to other, bigger try; and from companies that tollow the leaders, but do it more

These will come and go, though maybe being swallowed up by bigger computer makers to till our company expertise.

Image counts. The winners will be those companies with the mar-keting strength to be seen as survi-vors. Doubts about viability will the company be around in six tend large micro installations? dent sales. This in turn raises doubts about company viability.

Customers coming along to buy thousands of machines to install in large companies play safe and go for the stability epitomised by

The companies to survive wil be the big ones that want to stay in this market," says HP'a Furniss. "You need financial muscle for short notice R&D to keep up. You need to be able to spend millions at the drop of a hat.

The ones that are just playing at it are never really going to be And then there are always the



PEDDLE and OSBORNE . . . No longer in the limclight.

BRISTOL WALES **EXETER EDINBURGH** THE OLD BOYS' NETWORK

The Universities had a problem. They had difficulty communicating internally, let

alone with one another. They needed to network their computer systems

and terminals to provide access to on-site hosts. And also to the off-site facilities of the integrated

academic network

The Camtec JNT-PAD did just that As a PAD it links VDU's, printers and micro's into X 25 based local area networks

As a reverse-PAD it provides port contention and X.25 access to non-X.25 hosts As an X:25 switch it links together PAD's, on-site

and off-site X25 hosts As British Telecom approved for connection to their Packet Switch network, it provides the connection to the Public Data Network

The INT-PAD is only one of a range of products within the X25 and LAN fields manufactured in the

Call us on 0533 537534 and find out how to | Joining networks together get on the Old Boys Networks

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١	TiVe,
į	Company,
	Address

Micro sales double to 1 million units

John Aczel combs through the latest surveys on a rapidly-growing market

growing rapidly, there is little doubt that the increase in demand ried out to assess the size of the for micros has been much sharper market for micros, and some of than originally anticipated. The them have been of fairly poor qualuse of inicros is now widespread ity. Some of the definitions used in and growing rapidly in industry, in the surveys have not been precise educational establishments, in and hove led to considerable laboratories, as well as among the confusion. Recently, however, Keynote Publications, a morket re-In this arricle, the statistical search company, has carried out its background to the size of the mar- own survey regarding the overall ket for microcomputers will be micro market, and some of its

examined in some detail. Many figures are flying about (some of them ill-informed) which show the According to this investigation, tremendous growth of the market for this equipment. It is hoped that 1982 reached around 500,000 units, and this figure doubled in a more realistic approach to the 1983 to around one million units. trend in micro soles will emerge from this investigation, even Sinclair computers accounted for though a fair amount of crystal ball over 50% of sales during the past two years. Keynote has summagazing is involved in any execrcise rised its own estimates of the installed base for all types of com-puters, although it should be emhave been putting out wild chasised that some of these figures inay be subject to revision in view mand for micros, and some of their of the introduction of new models predictions have been very

about the underlying trends. Nevertheless, this sector is

growing up and, though it has not yet reached maturity some of the

atest developments can now be examined with some degree of con-

There is coosiderable confusiun

about the definition of the micro

mierocomputer is any system

which is based on a microprocessor and which can be used for manipu-

Thus, it includes a wide spec-trum of products ranging from

professional machines of various

kinds. Normally, these micros are

analysis, the main emphasis will be

n single-user equipment.
On the whole, a useful distine-

machines as the Sinclair Spectrum,

overlap in these two segments, particularly with regard to some of

the market ia an arbitrary one, but

that business computers are much

more significant. It is believed that

Moreover, there is eoosiderable

ating figures and words.

misleading. Naturally, with an in-dustry which is so new and fast-The market for micros in terms changing, it is out always possible of value was also assessed by Keyto make accurate assessments note and the total value was as-

A fair amount of crystal ball gazing is involved

sessed at around £375 million in sector. In its broadest sense, a 1982, excluding the education secestimated ot around £90 million while business computer sector was worth £285 million. Moreover, the education market, which was now growing fast, was considered to be worth an additional £15 million per annum.

The figures given by Keynote are of considerable interest, although, unfortunately, they do not single-user systems, though some of them are being upgraded to multi-user purposes but, in this break down the market sectors to any significant degree. For in-stance, some of the Applea and Taodys mentioned in the survey tion is now emerging between the business machinea and those used for hobby purposes. The hobby can be used for business purposes as well as for hobbylsts, but it is believed that the bulk of the computers normally sell at around £200 or less and ioclude such figures represent the home mar

the Commodore Vic and the the heading of "others", some of Dragon. have been included, such as the IBM-PC and other business com-

the machines sold by Apple and
Tondy, as they can often be found
among hobbyists as well as among
business organisations. Nevertheless, business coopputer machines sent rate. The biggest growth, at usually have a higher price range, ranging from £2,500 upwards.
Evidently, any such division of least in terms of value, however, will occur in the business sector, where the introduction of micros is becoming of crueial importance. Evidently, from the point of view of incomfacturers of hardware equipment, the business side is the

It is important to make the split because the trends in the two begments tend to be quite different.
Thus, in terms of units, hobby micros represent the bulk of the one to concentrate on, as the rewards are likely to be tremenmarket but, by value, it appears

Statistical information can b more significant. It is believed that derived from an excellent survey business machines accounted for which has been carried out by IDC over 75% of total sales by value in Europa, a market research organi-

				44		7.	
	Table 1	- Nw	ober of	installe	d micro	ompute	115
) takaga	1981	arear e era Masilieris	1982		1983
Comm	odore		50	$u^{mn}_{i}u_{i}^{m}$	(000s) 160		(000s) 320
Apple	# e ₃		30		55		100
Tandy			. 27		45	1 (8.9)	90
Sincial Acorn		aj JA	185		*460		950
Other			80.	· 特别。 此数点 [2]	160	指数	320
Source	Keynoje	Pyblica	lions _i	10.14		N. Aug.	

WIII.E it is a cliche now to say that the microcomputer market is growing rapidly, there is little with the microcomputer market is growing rapidly, there is little with the scientific and the scientific with the scientific signal segment; and the scientific signal segment Europe. Full deatila can be obtained from IDC Europa, 2 Bath Road, London W4.

The IDC survey contains a mine of information not only about current trends, but also on future prospects. It is based on an extensive investigation, and has been backed up by a comprehensive postal questionnaire ond by in-

Most of the leading Weatern European countries have been included in this investigation, but from the point of view of this article, special emphasis will be given to the results obtained for the UK.

IDC Europa adopts some precise definitions in its analysia, and divides the market into two

and professional sector uses micros

for accounting functiona as well as for acalytical and managerial purposea. The scientific market ineludes micros used by scientiats, technicians and engineers, particu-larly for R & D departments, as well as for instrument and laboratory analysis. At present, the UK is way alread

of its European neighbours in terms of shipments for business and professional computers. British sales in 1982 were estimated at nearly 65,000 units, and the growth in this market was averaging 37% between 1982 and 1985. This rate of increase is likely to slow down, but the total marker could reach over 316,000 units by

209,200 259,400 316,400 Source: IDC Europa Table 3 - Forecast of shipments in the UK for personal computers (by value) Business/professional computers

Scientifle and (Smillions) 1984 389 1985 482 143 181 224 266 Source: IDC Europa 1988, according to IDC Europa.

Table 2 - Forecast of shipments in the UK for personal

computers (by volume)

64,700 96,900

130,700

167,600

Scientific and technical computer

20,400

25,500

31,000

37,400

44,500

51,600

Business/professional

For scientific and technical comnuters, the UK is also ahead of mated between that year and 1981 other countries, although West Germany is cotching up rapidly. Shipments in this sector amounted By 1988, shipments should med

Continued on page 26

PERSONAL COMPUTERS



For the first time, there's a home computer that can bring the computer room into the living room.

IBM's new baby, the PC Junior, is at last with us. Roger Green analyses the most affordable IBM machine yet

Welcome, baby Junior

ments this winter have turned IBM's Personal Computer range into a compatible and formidable family of microcomputers. The family starts at a \$700 home computer (the PC Junior) and goes all the way up to a maintrame-on-adesk at 15 times the price - (the X1/370) and a seven-tasks-at-once mixture of computer terminal and

Anst attention has been at-tracted by the appearance on No-vember I of the Junior. At the time of writing, this had only been announced for sale in he US, but it could appear in Britain in time for Christmas next year

Personal Computer unweiled in programs written for IBM main-October are likely to have a big frame computers, as well as those impact on the corporate

microcomputing scene.
In particular, the new IBM products will squeeze not only those suppliers which are active in the home computer business, but also micocomputer, minicompater, and computer terminal companies which hope to do well out of surrounding IBM mainframes with their own, alternative

The Junior should be considered either as a powerful but prieey home computer or as a loweosi but rather limited personal computer compatible machine. It suitable - at a pinch - as a

ofessional's low-cost alternative to a full personal computer, or as a portable or home-based machine or users of the full-sized PC. In the US, the Junior is seen very much as a rival to the Apple 11

as a home computer. That's a com-parison that's not really valid in Britain, where disposable incomes are lower, and the Apple has had more of an impact as a business and professional personal computer. This is a role to which the Junior will be Ill-sulted: there's only one dise drive officially avail-

produced for the PC For the first time, there's home computer that omentally brings the companer room into the living room, In practice, few lay users are likely to start with discless Junijor with programs

stored on audio cassettes, and then move on to an XT/370. But there's lots of oseful scope in between, PC Jonior is a compact, desk top microcomputer that's to be old in two parts; a "system" unit display unit – enher a US NTSC hrnadeast standard television set or one of two standard types of monitor - costs extra. The bat used without a cable by commit

The invisible link is claimed a work at distances of up to 20 feet, as long as keyboard and display are in line-of-sight of each other.

nicating with the system unit by pulses of infra-red light, in the same way as some makes of remote

The Junior should be considered either as a powerful but pricy home computer or as a lowcost but limited machine compatible with personal computers

sole and the keyboard is not really sulted to anything but fairly casual use.
The Junior's lack of ability to

display high-quality monochrome text — a major feature of the ordinary personal computers — also limits its appeal to the serious

microcomputer user.

If the Junior is enrefully-priced, when (and if) launched in Europe, its cost could compare favourably with the more expensive home machines - notably the BBC microcomputer. It would be parti-eularly suitable for business people who think they should use microcomputers in their businesses but would like to try one

out at home first.

Although the IBM Junior almost certainly would cost more than its rivals, it has two big advantages over other home compu-ters: it uses a 16-bit processor chip this is out a particularly vital or which delivers more processing teven especially useful feature. power than the eight-on used in other domestic machines and, more importantly, offers usera far bigger memories to run

Secondly, the Junior is posi-tioned at the start of an unrivalled, any position grounds in single-user personal computing. The machine uses the same operating system and a good proportion of the same applications programs as all the other models of the Personal Com-

With the IBM Junior, a user could start oil with a \$700-and (£460) no-disc-drives model; grow. smoothly to a \$1,300 (£870) single disc drive machine; then graduate to a full-blown IBM Personal Computer with proper keyboard, high-quality monochrome text display, two disc drives and prin-ter (£3,500).

After that, there are the high-capacity, 10-Mbyte PCs. The growth goes all the way up to the 18,228 IBM PC XT/370 mainrame-on-a-desk. This has 64 Kbytes of main memory, and two

read-only memory carridge-based programs. Storage for data is pro-vided through a built-in audio cas-acte recorder interface. The \$1,269 Expanded Model is

the addition of a 64 Kbyte memory expansion module, and a PC-compatible 51/4 inch, 360 Khyte floppy patible 5% disc drive.

The Junior, is limited - pro ably intentionally - in the quality of text it can display on-screen. Although it's as good as any other home computer, it's not in the same league os the text displays produced by the PC and other, modern professional's personal

For serious users, the Junior's weakest point is its keyboard.

For skilled users, the Junior's keyboard is tougher than touch typing. The more typical hunt-and-peck keyboarder will find the Junior frustrating too. The keys are poorly labelled and it's difficult to see which is which.

There appear to be no firmed ate plans at IBM to bring the lunior to Burope: in most countries, the company is still trying to settle down to the novelty of setling through computer shops. without becoming immersed in the level, almost the toy business.

A likely time for the Junior to be launched in Britain is before the Christmas 1984 buying period.

IBM will have to do some hard thinking about its price, though.
Disposable incomes in Europe tend to be lower than those in the United States, yet IBM tends to price its personal computer products higher in the UK than it

Roper Green is educat of PC Lists.

IN THE MICRO JUNGLE, THERE'S ONLY ONE KING

You need brains as well as brawn to reign supreme in the micro jungle.

And on both counts, the new Husky Hunter hand held micro deals its competitors a crushing blow.

Where brains are concerned, the Husky Hunter is CP/M* compatible and gives you RAM memory options of 80, 144 or 208K.

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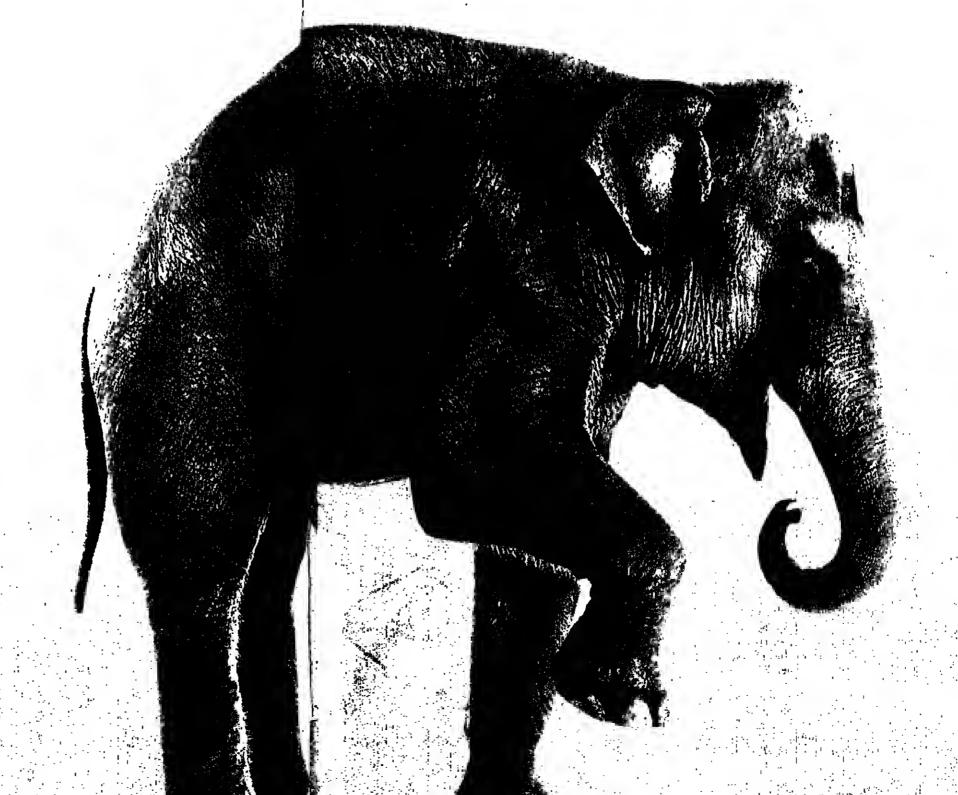
But if the new Husky Hunter has an impressive memory, it also has a body to match.

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Other Husky Hunter features include software compatibility, the ability to converse with mainframes, RAM disk and CP/M operating system emulation and basic interpretation (compatible with IBM-PC subset).

Add to this, built in Sync/Asyne communications and 320 characters LCD with 24×80 virtual screen and you have the definitive hand held micro. A perfect specimen if you ever saw

If you'd like to know more about the remarkable new Husky Hunter contact Husky Computers Limited, P.O. Box 135, Foleshill Road, Coventry, West Midlands CV6 5RW: Telephone (0203) 668181, Telex 313171.



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STRATES

Conference Programme 7 February 1984

Day 1 Morning

Chairman's introduction

David Fairbairn, Director, NCC

Most aignificant trends Mike Reidy, Senior Consultant,

IDC Europa IDC Europa, the international

market rasaarch company, and Computer Waekly are combining on regular surveys of the UK data processing industry, Mike Reidy will draw on data from those surveys, as well as IDC's other market research efforts, to map the current and future courae of information systems.

Systems Architecture – the options Will Zachmann, Vice President, Corporate Research, IDC

Emerging as a key iasue in systams aquisition is the processor or processors. With optiona available for single, tandem or multiple processors, what are the selection criteria? Allied to this are the capabilities of the oparation systems for multiple processors and the separation of data handling procedures (database, dataflow, file servars).

Afternoon

Chairman's introduction David Craver, Editor, Computer Weekly

User software-the options Reg Boot, Group Director, Training and Software, NCC, Fons Kuijpers, Consultant, IDC

While the decision between package or custom softwara remains, there ara new factors which will influence thia. There is a choice of software davelopment tools available with

program generators and new dasign methodologies. What impact if sny, will expert systems have in the area?

Human Interface - the optiona David Hebditch, Consultant

User friendliness can mean many things, from simplicity of system usage to the ergonomic effectiveness of the equipment. What effect will multi-function work stations and graphics capabilities have on human interface? Will voice input begin to replace the keyboard?

8 February 1984

Day 2 Morning

Chairman'a introduction Peter Rowell, President, IDC

Human resource -the facts Dr John A.G. Thomas, Publishing

Director, Computer Weekly, Deputy Managing Director, Electrical-Electronic Press. John Griffith, Group Director, NCC The most important resource. What

are the facts about salaries and current trends? What are average staff turnover lavels? How do you find, train and then keep your good staff? This session will also cover tha role of tha IT supremo and the concept of the information centre.

Communications-the options-1 Martin Healey, Professor of Microprocessor Engineering University College, Cardiff

This sassion will consider the options available for users of local area networks (LAN) giving amphasis to the topologias (Star, Ring, Etharnet) and thair application.

Please send full conference details:

Afternoon

Chairman's introduction

David Fairbairn, Director, NCC

Communications - the options - 2 Professor Martin Healey, Dr. Peter Scott, Manager Communications Division, NCC

When the natwork involves remote sites with long distance telephone lines interconnecting them, this is a wide area network (WAN) this session examines the factors influencing WAN systems, the manufactures, the location of people, the modern PABX, teletex and viewdata.

Communications-the standards issue Keith Bartlett, DOTI

International standardisation organisations ara making real progress towards supplier-independent standards which are of benefit to users. For IT communications the most important of these standards are for opan systems interconnection (OSI) the Dept. of Trade and Industry is supporting the davelopment and introduction of these standards through IT's 'intercept' programma.

Panel Diacussion

Application of AI-the optiona

Brian Oakley, Director, Alvey Programme Artificial Intelligence and expart systems are now all the rage. There are, however, very few working systems, and many question whather they have a useful application in the commercial data processing environment. Brian Oakley, who is leading the UK's research and axploitation of the next generation of computar ayatems, daacribaa what ia available and what is promised.

Chairman'a Summary

Full conference details will be sent to all delegates upon registration, complete with accommodation and travel arrangements. The conference fee of £365 + £54.75 VAT includes morning coffee, full lunch and afternoon tea on both days, as well as documentation.

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CWEE 2

COMPUTER WEEKLY Dr. Contert Last 23

COMPORT RIVEERLY Desember 8 1983

Martin Banks looks at the growth of computer interfaces

out which no self-respecting DP manager or owner of a timesharing network could possibly be seen. Then one day, along came the personal computer.

For many years, the two have looked entirely different animals. The personal computer, with its history steeped in the world of the soldering iron-wielding, techno-freak hohbyist, was just a little for removed from the cuvironment of ilic intelligent terminal - serious, business-like, protective and effi-

The personal computer, companies that started making hohbyist kits are now important multinational corporations. Other companies, steeped in the history of the serious use of computers, personal computer and what it can add to the existing facilities avail-been needed is the means by which add to the existing facilities available to users through their main-

quently prompted them to enter

Early shots at providing a comprehensive tool have come from Peachtree

the market of personal computers

It was nuly a matter of time therefore, before the flexibility and performance capabilities of the performance capabilities of the eame some years ago, following the personal computer came to be at-

frame and minicomputers.

That renlisation has aubse
between the personal computer and a larger host machine could be

To be fair, interfaces of one sort or another have been available for some time. But it is only now that communications packages offering a full and comprehensive capability to the end-user have started to appear. These offer the end-user the type of facilities and capabili-ties found in systems utilling de-dicated intelligent terminals devices that are specifically configurated to operate over one commu-

specific type of host computer.
The first sign of his happening

have realised the potential of the tractive to those in the market for an effective interface and usable

> Personal computers have left the realm of the hobbyist. de facto standard operating system for microcomputers. Byrom Software developed a package called BSTAM and for the first time there was a generally available package that allowed communica-tions across different computer systems. The only shared feature required was that they ran the same operating system, CP/M. nications medium with one

This proved a real boon to users, who found they could communicate programs and data to a

machine next door, or half way round the world, with case. True, the machines were all CP/M-running micros and it would have been nice if one of the machines could be a mainframe so that the micro could act as a front-end machine - previously called an intelligent terminal.

Byrom came up with a solution here, called BSTMS, a fairly generalised package intended to allow either Ascii or binary files to be transmitted between the micro and the mainframe, and vice versa. It has been followed by several packages from a number of software houses, each intended to provide a specific type of link between nainframe/mini and a micro.

Term-II for example, makes a CP/M machine look like a dumb terminal on time-sharing system using either Ascii or EBCDIC protocols, while Bisync 80 provides emulation facilities for IBM terminals on CP/M machines.

what is actually required of a com-prehensive mainframe/microcomputer interface system. Their malu task has been to provide an niternative hardware solution to the use of a dedicated intelligent terminal. This in itself is entirely honourabie, for many of the intelligent terminals supplied as official hardware by the mainframe com-

panies are anything but cheap. Well engineered and fully feamsoagement reporting tasks, will word processing and a colour tured, yes. Cheap, no.
Many users have seen the sens of utilising a cheap micro with the right software as an intelligent terminal, for not only have they often been less expensive, but when not

microcomputer systems. This has been entirely satisfactory to those users able to exploit the technology and its echniques. But there is a vast army of potential users who do not have such expertise, yet still they have a requirement for linking to

large corporations where the deciion-making process is distributed duals. All may be experts in their own fields, but are not so in computing. They need comprehensive rame/micro communications tools, but lack the expertise to engineer or configure them from available individual products. Needless to say, such tools are

The early shots at providing a comprehensive tool have come from Peachtree, which has com-bined the basic requirement for communication with a set of appliation tools simed at meeting the general processing needs of the average husiness executive.

Despite the fact that the system,

PERSONAL COMPUTERS

Users: you're entitled to help

Dick Moore says it's the supplier's job to back up small businesses

ALL the adverts make it sound so simple — buy a micro and some software from your friendly local ground which extends to our technical authors.

Each member of the team is exdealer, take it to the office, plug it in and there you are effortlessly runniog a more efficient business. How many users would instantly recognise their own experience from this scenario? Unfortunately,

The fact is that if you are buying a spreadsheet package you can probably learn how to use it on your own, but if you are buying software for accounting, stock, recording, payroll and the like for

your business, you will need help. This is nothing new. Large companies installing mainfraine ac-counting software still need the help of their suppliers despite having their own data processing department.

The micro world has been asking the end-user to install his other applications, equally vital to his business, without the luxury of in-house expertiso or a high level of external support. It can be compared to asking the chief accountant of a large company to install his own accounts payable.

Large companies installing mainframe accounting software still need their suppliers' help

The point is that most main-frame software is sold at a cost of tens of thousands of pounds, so suppliers can afford to hold their lient's hand through an installa-The cost of a microcomputer package is in the hundreds, and

the margins are not enough to ensole suppliers to sell direct (other than by mail order), to install, or to maintain an installation. turn to their dealer network. It has been largely left to these dealers to support the end-user through

iostaliation and teething problems,

which may arise with even the most efficient of secounting packiges all lattern In the sphere of the business microcomputer, the professional dealer is therefore taking on an enormous responsibility. While rapidly improving, the lack of computer literacy in the majority of would-be first-time users puts a strain on the dealer which the

strain on the dealer; With the profit margins on sales equally low. profit margins on sales equally low for the dealer, few have the resources to provide the complete hand-holding service so often required by the cod-user.

To help both dealer and user, major software suppliers are now spending time and effort trying to improve the "self-installability" of the products themselvas. At

the products themselvas. At. reachtree, we are stressing the importance of our product manage portance of our product manager ment team which is made up of Dick Magre is UK general manager ment team which is made up of Peachtree Software International, staff with an accountancy back of Peachtree Software International,

pected, periodically, to participate in an installation to obtain actual experience of user requirements complement their produc knowledge. From their experience applications into his business. The

Most suppliers are improving the user-friendliness of the pro

coursge dealers to attend.

the prospective buyer can be confident that he is buying from someone who understands the product and who will be able to sovise him on the suitability of the product for

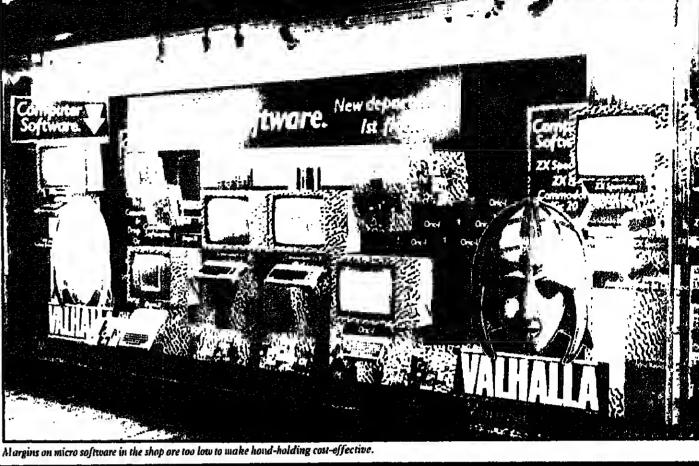
can concentrate on those areas where more hand-holding is re-

also the basics of the microcom-

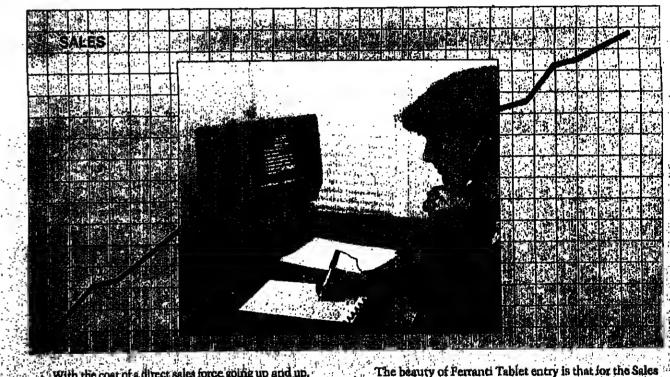
The interest from the user these specially designed courses is on the increase. At Peachtree, we bave found a steadily increasing demand for our end-user course and that we are being given the responsibility of training a group of staff from a single user com-

The whole industry needs mo what they require is a tool which will help them run their

husiness. It is up to the industry to ansure that small businesses can compu-tense with minimum disruption



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Delving into sales predictions

over 51,000 units, if current trends

IDC discusses the main factors which are likely to influence shipments for microcomputers. In particular, it emphasises the dif-ference between demand by the small business and that by large organisations. The biggest growth potential is likely to be for small lirms, though this market continues to be very fragmented and

According to IDC, "the majority of potential users have little or no knowledge of microcomputers as yet, although this is fast changing". The sslesmen of microcomputers in this field play a major part and act as consultants and, though some selling organisations have a poor reputation, this situation will change as salesmen become more

professional in their approach. Moreover, competition will weed out the less efficient computer organisations as users become more aware of their requirements,

Among larger users, the major suppliers of micros have been showing increasing interest recently. In particular, IBM has established a strong niche in this field and it is likely that its domifield and it is likely that its dominance will incresse. For large organisations already possessing IBM

to purchase the IBM-PC which can be linked up and act as a terminal for management purposes. In addition, IBM machines are being used on a standalone basis, in provide computer power for managers. vide computer power for managers without the need to refer to the DP

departments. is atill quite small and the potential here is tremendous, although it is likely that only the well-known computer firms will be able to

ard. They tend in be fairly expen-

compete effectively in this field.

Many scientists and technical people use specialist systems for scientific applications such as those produced by Hewlett-Pack-

personal computers in large firms

more sophisticated and knowled-

and development purposes.

The characteristics of the scientific and technical market are different from those for the business sector. Users in this market are geable than their counterparts in business and they tend to use micros as specific tools, normally to carry out complicated and elaporate calculations for research

Usually, scientista also require apecial interface facilities for their peripherals, as they like their com-puters to be linked with the Instrunents used in their laboratories. Evidently, the peripheral connections are of great importance, capecially when used in a laboratory

Apparently, the penetration of

micros tend to be cheaper and have to be adapted to the special needs of the scientist or the technician.

Evidently, the market for scientific and technical computers is smaller than for the professionsl sector, but there are rich pickings to be had for manufacturers who

The prices of some micros will fall quite sharply supply the special needs of this

There is little doubt that scientists will require high performance equipment and, in some cases, will be willing to pay a high price if their special requirements are being catered for in terms of compu-

ter capability.

IDC provides detailed forecasts for shipments as well as for installations up to 1988 and the business and professional market may in-crease fivefold in that period. The increase in value, however, will be alightly less, growing by a factor of four, due to falling prices.

side, the total volume will grow by a factor of three, though by value the increase will be even more. IDC has assumed that the price of scientific micros will go up in view of the need for specialist equipment, though it is possible that with mounting competition, any price rises for scientific micros will

There is little doubt, however, that the total market for business and scientific computers will be enormous and could reach over \$1,000 million by 1928, represent-ing nearly 370,000 units.

The report also gives some idea of the market share held by the major manufacturers of micros and, for the professional side, Commodore, Apple and Tandy have been holding the leading positions in 1982. Sirius and Osborne were also important

suppliers during that year.

From these figures, it is quite clear that the personal computer market is set for a major surge in volume. A growth of between 35 and 40% per annum is likely to take place over the next few years, though competition is likely to be

stepped up even further. The prices of some micros wil fall quite sharply, but the rewards are likely to be enormous for those acturers which can supply high performance equipment at a

maioframe computers with their own micro. This is especially so in many FOR SALE! LOW COST

across a large number of indi-

low becoming available.

known as Executive Peachpak, carries with it the obvious drawback of being compatible only with IBM mainframe systems which run software from Peachtree's parent company, MSA; it does serve to show the trend in

which run software from Peachtree's parent company, MSA, it
does serve to show the trend in
mainframe/micro communications
systems.

Its main advantage over the shout having to worry too much
straightforward communications samples of such facilities arf 1000
ink it that a complete environ—with us

Designed primarily for licking IBM Personal Computers to BM mainframes, it incorporates range of generally applicable pro-ducts both from Peachtree's on resources and from the product rosters of several other major self ware suppliers. In each case, the idea has been to provide the user with the typical tools of the busness executive. A significant element of the Executive Peachpak system is the rather grandly titled Universal la-terface. This is a software link

ment for the executive is created.

built into the package which has the task of interfacing the Peach pak communications system lirectly with a range of software applications packages.

These include the full range of

The ability to

communicate around the world does not in The majority of these packages have only semiched the surface of practice pre-suppose one's ability to say anything business applications softwire from Peachtree itself, plus its

famuus VisiCale spreadsheet, and the recently introduced Lotus 1-1 3 management information There is also a range of tools for such business applications is graphics, data management, an

graphics module. As it is designed for the IBM-PC and PC XT, it is most easily integrated into that machine, coming grated into that makine accounts. as it does as a plug-in expander board to provide the physical link. in use as a terminal they have been svailable for use as general purpose Other computer systems can be accommodated, however, by means of a separate protoco

> converter box. In either situation, the parkage sets out to provide the user will the facilities needed to conduc business as an executive. There s nothing particularly movel about this, for there is ample software available to provide all the aspects

provided in the Peachpak, Only time will tell whether Peachpak as a product eventually succeeds in the market pl seems fair to speculate, however, that a product of this type (or every configuration); will be what the users come to expect. It may seen trite to point out that the ability lo communicate around the work does not in practice bre-suppose one's ability to actually say any

Apply this notion to the but ness world however and it galat's different relevance, for though business people have a despirate need to communicate with each other hash modulate and forest. other both rapidly and efficiently and with information tech-nology equipment such facilities are now readily available they still need to be able to speak to each other in comprehensible

of the applications they are preparing workable examples, for the user, of how different aspects of the software are implemented.
This is intended to give the user a clear idea of how to introduce our approach will, we hope, aid self-

duct with improvements to the computerised demonstration product. Far more care is also being taken in design, preparation and maintenance of documentation.

Additionally, more importance is being placed on the training of the dealer network. Most suppliera now have courses which they en-With this kind of background

his company's requirements.

While the majority of dealers do
provide training, it is far easier for the supplier to take responsibility and provide end-user training facilities with courses specially de-signed for the non-technical person. In doing this, the supplier frees the dealer so that he or she

User training courses, profes-sionally developed and run, have an enormous impact on the speed of implementation of application software within the business envi ronment. Not only should such courses help the user understand Instead, most microcomputer the way the computer approach first business requirements and hardware and software companies

success stories: the media should be full of such items. The industry, unfortunately, is still geared to selling boxes and not business so-lutions. The users who actually care about the technical aspects of the boxes are few and far betwee

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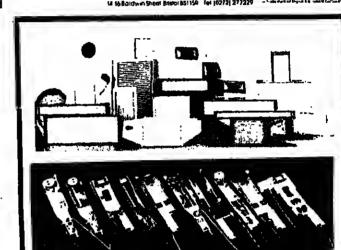
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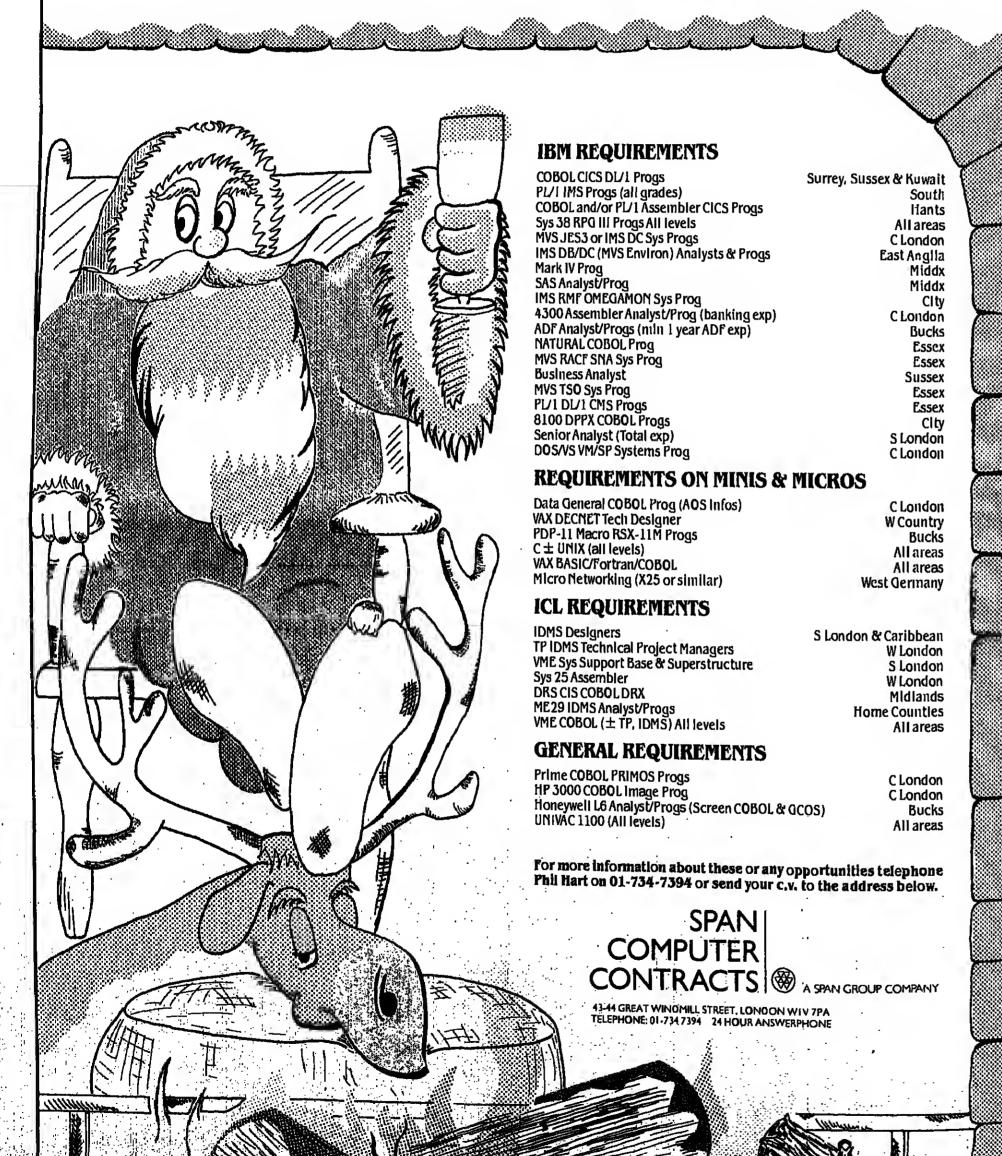
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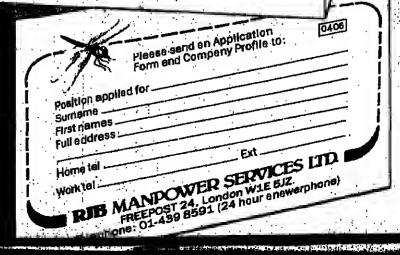
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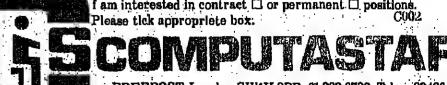
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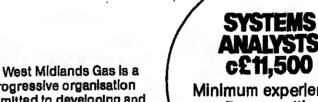
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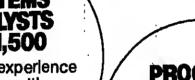
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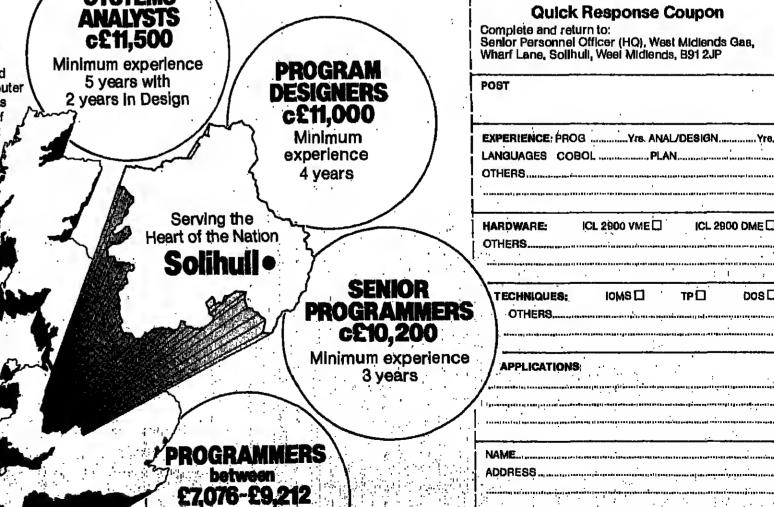
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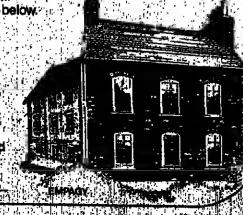
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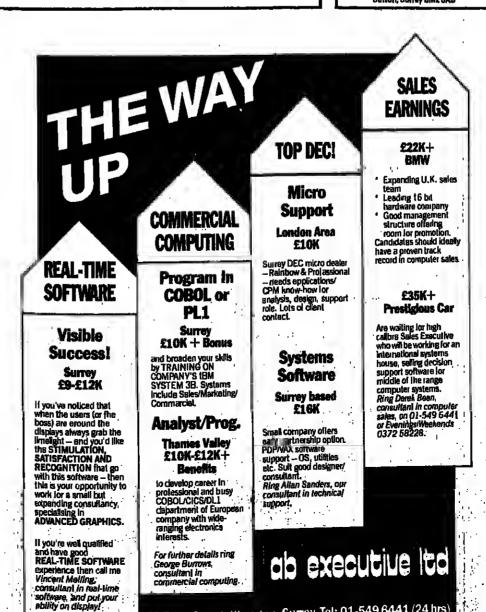
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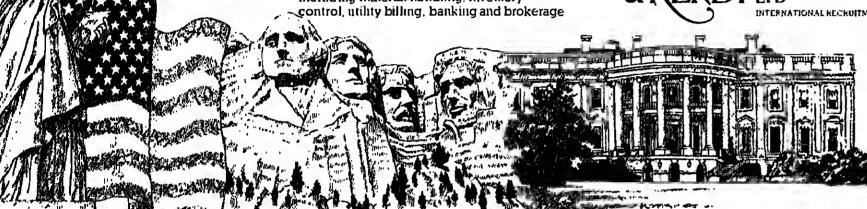
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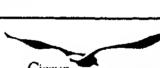
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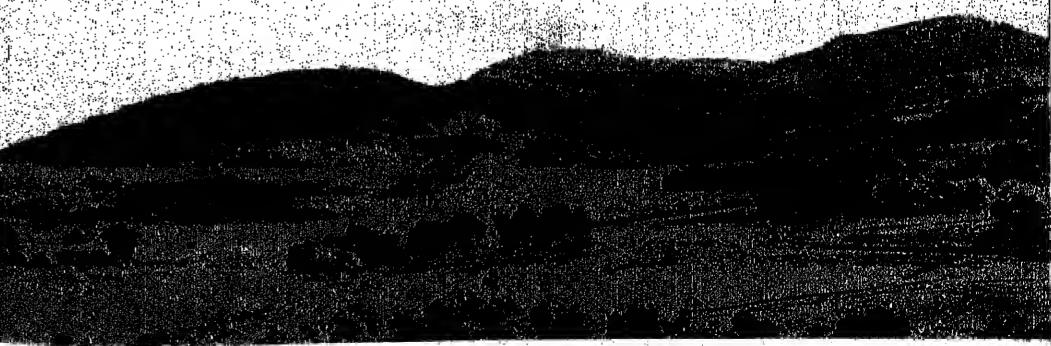
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Thoir rocord of expansion is by anyone's standards exceptionel, and all indications are for oven further significant growth in the future.

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This commitment to research end development they consider e vitel component in ensuring their long term future, both in meinteining their dominant position at home, and further developing their success worldwide.

ACT (Advanced Technology) Limited is the research end development arm of the Group, and undoubtedly represents one of the leading microcomputer development teems in the country. Based in Birmingham, this teem will shortly be moving to new purpose-built premises, where every facility, including edvanced aids such as VAX herdware end CAD/CAE etc. ere provided for total hardware and software development.

In view of present and future development to be undertaken, opportunities now exist for persons with the following backgrounds and experience to join this teem.

Senior Software Engineer -Operating Systems...

to £12,000

This position requires a candidate, preferably quelified to Degree standard, with 2/3 years experience of oporating systems, gained within a mini or micro environment. Ideally, experience of any of the following --- MS-DOS, CPM/86, C or PASCAL — is sought, although overall ability is of prime importance.

Software Engineer-Applications...

to £11,000

Qualified to Degree stendard, you will have around 2 years' experience within a mini or micro workstetion environment, in any of the following erees:

integrated communications epplications; user interface; datebase.

Agein, whilst by no meens essential, exparience of any of the following - MS-DOS, CPM/86 or C — would be most welcome.

Design and Development Engineers

to £11.500

Candidates, qualified to Degree standard or equivulent, should have at least two yeer's exporience of modern microprocessor based technology, and have a good knowledge of LS1 and TTL. Although a dominant hardware background is required, any experience of eoftware, particularly ASSEMBLER or PASCAL, would be moet welcome.

All these positions are integral to the Research & Development Group and offer unique opportunities to young, embitious individuals, who wish to develop their careers within a stimulating and chellenging environment. where ability is recognised and rewarded.

An attractive commencing salary will be peid, and other benefits include full relocation expensee, if required, to an area of the country where a wide choice of reasonably priced eccommodation is available, and where excellent communication links end public transport fecilities, make e variety of living styles poesible.

For further information regarding these positions, and to arrange an initial interview, please contact PETER LEES on 061 833 0427 (24 Hour Answering Service) or 061 439 9595 (Evenings and Weekends before 9 p.m.) Initial interviews will be held in your local SCR Regional Office.

oo Total Computing

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NEW ZEALAND

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We have developed and operate a nationwide distri-buted network which links 17 computer centres and hundreds of bank branches. The hardware includes 20 mainframes (ranging from IBM 3083's to IBM 4331 (Group 2) machines) together with numerous mini computers and micro processors. Development activities are concentrated in our head office in Wellington (New Zealand's capital city). Current major developments include the re-development of the besic benking system using the information engineering

The department for which we ere recruiting has the important role of supporting the use of information engineering by the epplications development teems. This support is provided through the provision of internal consultents as well as evaluating current practices, tools and aids, and introducing improve-

Our vecencies will interest those who are already senior systems enelysts or equivelents, end who heve e good knowledge of information engineering, date enalysis or e releted structured anelysis technique. They will be able to demonstrate a professional approech to technical problems end human reletions as well es en ability to think logicelly end to commu-

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Two of our senior menagers will be in the UK serly 1984 to personally discuss whet Datebenk and New

GROUP DATA PROCESSING MANAGER £15.000+CAR

FERGUSON PRINTING & PACKAGING LTD is the divisional holding company of a successful and expending international public industrial holding company.

The Olvision currently operates three IBM System 34 computers and is planning to install hardware in sillits 13 companies, and to develop both its commercial and production software.

This is a new position and it is anvisaged that the successful applicant must be a complete professional, able to provide advice and guidance to company executives on D.P. matters, an in-depth knowledge of IBM 34 and MAPICS, willing to inetall new releases of S/34 and S/38 software and program in RPG II.

He/sha, whilst based in London, must be prepared to traval frequently within the UK and overseas for short periods to install and maintain new installations and provide operator training with hardware and software evaluation.

piletion in writing only, giving career and exper

G. H. Solly Company Secretary Westmineter, London SW1H9HP Ferguson Printing and Packaging Limited

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Computer Animation Programmer

The Moving Picture Company is situated in the hear of London end is the best equipped video facility in Europe. We require a person to develop and operate our 3D imaging systems. Programming would at first be mainly in BASIC and later PASCAL using several Hewlett Packard

You should have prectical skills in 3D graphics and the ability to work efficiently under pressure. Experience in working with film and video would be a great edvantage.

Applications in writing only with details of relevant experience to Maggi Allison.

The Moving Picture Company, 28 Noel Streat, London W.L., 1878.

CONTRACTS

IBM

MVS SYSTEMS PROGRAMMER SURREY OS/VS1 SYSTEMS PROGRAMMER WITH CICS, ROSCOE IDMS (ADS ON-LINE PREFERRED) COBOL ANALYST/PROGRAMMER HERTS LONDON 3083 SAS (PL/1 PREFERRED) ANALYST/PROGRAMMER DOS/VSE CICS, DL/1 COBOL ANALYST/PROGRAMMER 4341 COBOL PROGRAMMER WITH INQUIRE **MIDDLESEX MIDDLESEX** SOUTH COAST DOS/VSE SYSTEMS PROGRAMMER SYSTEM 34 RPG II PROGRAMMER **SURREY** LONDON SYSTEM 38 RPG III ANALYST/PROGRAMMER LONDON SYSTEM 38 RPG III PROGRAMMER (INSURANCE)

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VME 2900 TOTAL, SCL, TPS PROGRAMMER VME 2900 TECHNICAL SUPPORT SURREY SOUTH LONDON 2904/ME29 MTS, COBOL PROGRAMMER DEVON VME 2900 ANALYST/PROGRAMMER TYNESIDE VME 2900 IDMS, TPMS, COBOL PROGRAMMERS VME 2900 IDMS, COBOL PROGRAMMERS BIRMINGHAM SOUTH COAST

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For deteils of these and other on-going requirements please contect Lorreine, Lynne, Wendy or Tony et KPG, or alternetively contect Lorreine on Welton-on-Themes 245552 (evenings end weekends).

ENGINEERING

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Merchant Banking City of London

Our client has twin UNIVAC 1100/60's servicing a network which is currently being expanded to support over 400 microcomputer based terminals. If you join this well-established DP department you will be producing systems for one of the City's leading Merchant Banks and will, therefore, be gaining the following valuable benefits in addition to the salaries quoted-

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Analyst/Programmers

£9,000 to £15,000 plus benefits

Our client is working on a wide variety of financial systems and, in addition to a sound background in COBOL programming, is looking for experience of some of the following:

- Investment systems including Portfolio Management and Valuations
- Dealing Room Systems
- Foreign Exchange Systems

Previous design and implementation experience is called for, together with the ability to liaise with users at many levels.

Computer Search & Selection (Southern) Ltd

COBOL in Surrey DEC PDP-11's and VAX

Our client is a computer services company within a well known group, which is currently expanding to take on more development work. Group benefits include a good pension scheme and profit-sharing/productivity bonus. They have a variety of hardware, which includes DEC (PDP-11 and VAX) and micro computers.

Experience gained in a commercial environment (accounting, payroll, personnel records) or manufacturing/production control, would be of particular interest. The systems to be developed will be both on-line and batch. In addition, you will be given the opportunity to broaden your experience by implementing micro-based packages.

For these and other positions please contact Joan Ainsworth on 01-681 8311 or write to her at Computer Search and Selection; 6th Floor, Carolyn House, Dingwall Road, Croydon, Surrey, CR0 9XF.

Senior **Programmers** to £13,000

You will already have had at least 3 years' programming experience including, ideally, some supervisory experience, as you will be responsible for the technical supervision of programmers. Additional requirements will be the ability to communicate with non-technical users and to produce program specifications.

Programmers to £11,000

If you have been programming in a relevant COBOL, for at least one year, and would like to join an enthusiastic team, where your skills will be recognised and you will be given the opportunity to develop these, we should like to hear from you.

Computer Search & Selection

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Our Client is located in the delightfully situated market town of Guisborough in the Cleveland Hills, close to the Coast, Yorkshire Moors and the Dales.

Working within a major Systems Services Group, vacancies range from Programmers to Project Leaders. Opportunities for project experience on a wide variety of applications exist in all cases.

those with mini/micro experience.

Candidates for these permanent positions should be

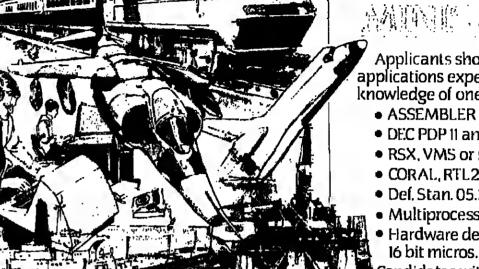
educated to HNC/HND/degree level and will be rewarded with

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Applicants should have real-time applications experience and in-depth knowledge of one or more of the following.

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- DEC PDP II and/or VAX based systems.
- RSX, VMS or similar operating systems.
- CORAL, RTL2, PASCAL, or FORTRAN.
- Def. Stan. 05.21 or similar.
- Multiprocessor communications. Hardware design and packaging on 8 or

Candidates with experience or potential to develop systems from inception to completion are sought, and rapid career progression can be expected.

Contact Steve Sykes or John Mason on Leeds (0532) 455911 during office hours, or Steve Sykes on (090484) 350 everlings and weekends, or write to this address quoting REFERENCE CW/601

situated in the Eastern Province of Saudi Arabia, has ma massive continuous investment in the field of computer Currently the State of the Art computer systems inclu-IBM series 3023 and 3081 and a wide range of mini and mini computers (including IBM, DEC/VAX, DATAPOINT and A more are planned. To ens profession /Programme o: a knowleds S would be an PL/1. OS JO advantage, experience Programmers for end usersup XX or IBM PC experience. Oppos Technical Planners with a broad DP background, especially

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Interviews with a Company representative are scheduled for January 1984. You should telephone now for application details and further information. Contant Caroline Tee on: 01-723 4053 or write to: Comcap Resources Limited, 26 Chilworth Street, London W2 6DT.



The need for computer personnel is on-going and if you ere not evallable at present, register no

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Spot the difference

Southern England

Everyone who has been involved in selecting micro software will recognise the problem: the variety and choice of products can initially be overwhelming.

Consider then the challenge facing the team of software professionals whose task will be to find and evaluate new micro software products for the UK's most comprehensive library of Integrated micro software packages. This library will support a revolutionary new generation of versatile micro computers, destined to become a world-wide market standard.

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benefits inherent in Joining a young team at an early stage of its development, you'll be aged 23-30, of graduate status with a background that has embraced some 'hands-on' experience of applications programming for micro or mini systems. Beyond this basic requirement your background could reflect almost any sector of the industry - from working at a technical level within a sophisticated systems environment to providing a consultancy service as part of a systems house, manufacturer or dealer. It's even possible that you are currently developing the very packages my client requires.

Whichever applies, you'll be able to work on your own initiative, eager to learn and possess a level of potential that can be developed towards management.

To discuss these opportunities in greater detail, call Hugo Fair on 01-828 6846 or send brief career details to: NSH Associates, 205 Victoria Street, London SW1E 5NE

The substantial growth and continued investment by this Aerospaci and Defence Systems Company in major research and development projects, has created the following vacancies at their research and or development centre in the West of England SENIOR SOFTWARE ENGINEER

To juin a small team working on the development and integration of Ada based software took and techniques.

Ada based software to dis and techniques.

The successful candidate must be knowative and have the ability to undertake feasibility studies, design, implementation and to liaise effectively with customers. He or she will have previous experience in at least some of the following:

— Translator Design

— Real-time software

— Distributed Processors

— Modern Programming Languages

— Formal software verification techniques

— Large scale software development

— Configuration management

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To secure and develop the research group's image processing capability, working in a software systems team involved in state-of-the-art development at the furefront of technology. The work will involve feasibility studies, design, implementation and customer lisison.

Applicants will have familiarity with a range of image acquisition, characterisation, processing, analysis, interpretation and presentation techniques and technologies.

SENIOR CAD/CAE ENGINEERS

To be responsible for the creation, installation and development of integrated CAD systems, the objectives of which include the electrical performance and logical validation of digital designs implemented in V.L.S.1. full custom, part custom and off-the-shelf technologies.

Applicants will have relevant training/experience including electronic design and the software design of relevant CAD syst For all these positions, applicants should be graduate engineers with

For a confidential discussion concerning these opportunities, ph. Marc Woolmer on 045-383-4877 or write to him with full career

Marc Woolmer & Partners, Suite S4S, Chancery House, S3/64 Chancery Lane, London WC2 1QU.



BOX NUMBERS

Sox numbar rapiles should be addressed to:

e/o Computer Weekly Quadrant House, The Quadrant Sutton, Surrey SM2 5AS

TECHNICAL MARKETING SUPPORT WITH ACORN COMPUTERS Cambridge c.£13,000 p.a.

Acorn Computers, leaders in the design and development of microcomputer technology, are seeking to strangthan their marketing team by the addition of two key personnel. Responsibilities will include identifying futura markets, evaluating R&D projects, conducting full technical avaluations of competitive products, co-ordinating field trials, and briefing the sales force on naw products.

MARKETING **SUPPORT ANALYST HARDWARE**

A sound knowledge of hardwere engineering is raquired. This should cover processors and their supporting chips, the design features of paripharals including printers, monitors, keyboards and communications devices, and how they are combined to form micro-computar products.

MARKETING SUPPORT ANALYST SOFTWARE

A wide knowledge of applications soltware is required, including business/accounting peckages, word processing, educational and entortainment software, languegas and operating systems. The ability to make an analytical comparison of competitive products from the point of view of the user

The requirement is for graduetes in a scientific or technical discipline with a minimum of five years' expariance in the computer industry, and a good knowledge of micro-computer technology. Candidates will need to demonstrate strong analytical and communication skills, including the ability to write clear and concise raports. They will also raquire the inter-personal skills to lielse affectively with staff at all levels in other departments.

Write with full career details to David Batten, BSc (Eng.) Clive Newton & Partnars **Executive Recruitment Consultents** Business & Tachnology Centre Bassemer Drive Stavenege Herts SG1 2DX

Quoting CN/110/CW who is edvising on these appointments



Sales and M Marketing

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Our client is part of a group which may fairly be described as a 'household name'. It is a new software house that the group has set up to specialise in specific vertical markets. These markets are Property Management, Commodity. Broking and Export Shipping and, within them, the company will be providing a wide range of solutions to business problems, which may take the form of consultancy services, bespoke software, applications packages (including general accounting) and hardware. Hardware will cover the whole range of DEC equipment, together with the ACT SIRIUS and APRICOT micro-computers. Remuneration will be guaranteed at £20,000 p.a. for the first 6 months and the success of the Company so far would indicate that £30,000 p.a. to £40.000 p.a. should be very achievable.

If you are already successfully selling, in areas that are relevant to our client's aims, and are capable of growing with the company, please contact Joan Ainsworth on 01-681 8311. Computer Search & Selection, 6th Floor, Carolyn House, Dingwall Road, Croydon, Surrey CR0 6XF.

COMPUTER E-X-P-A-N-S-I-O-N OPPORTUNITIES IN THE RETAIL INDUSTRY

Our client is a major multiple in the field of HiFi, TV, Video and Micro Computers. They are currently in the process of expanding their Sperry 90/30 systems and will be replacing them in March 1984 with two Sperry 80/8's to be followed later in the year by additional equipment. They are also introducing Mini systems and a major move will be in the installation of

Due to this expansion Laskys are enlarging and re-organising their in-house DI' operation and have immediate requirements for the following staff:

PROJECT MANAGER

For this position you will require extensive systems and management experience. You will take over full responsibility for the day-to-day management of all systems' development. In addition, you will be responsible for the definition of standards, project control, training and as part of the OP Management Team, the overall strategy of the department.

PROJECT LEADERS

nversant with all its aspects who now wishes to large on that base by taking responsibility for a ulti-disciplined team of OP professionals. You will day-to-day contect with non DP staff and will be sponsible for all aspects of the project from initial pract through to fraining and implementation.

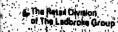
SYSTEMS ANALYSTS & PROGRAMMERS

everal vacancies exist for both systems and mogramming staff to work in a Project Team environment, deally, you should have experience on Sperry equipment but for the right candidates we will give all the necessary training. You will have the opportunity of working on some of the most modern bystems syallable as well as the chance to train in new methods and techniques for Mini and EPoS systems. As this is the first stage in a planned period of growth there will, from all the above positions, be opportunities over the next few years for advancement, training and additional responsibilities.

The Company offices are conveniently located in Hendon, NW9 and are clo both Main Line and Tube stations and have easy access to both the MI and North Circular Road.

The positions attract excellent salaries, first class benefits and genuine career ... opportunities,

For any of the above positions please telephone George Shaw (01) 549 9236 (24 hour answering service).





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Solihull c.£7,000

3i is an independent private sector group concerned with the creative use of money in business.

We are looking for a Computer Operator to join our Group Accounts Unit based at Solihull.

Candidates should have a minimum of two years' experience of running on-line mini or mainframe computer installations, including remote equipment and telecommunications, on a day to day basis. They should be aware of security considerations and would be expected to control the use of the computer to provide optimum service to users.

Allractive financial sector benefits include concessionary mortgage facilities, free medical insurance, a non-contributory pension scheme and free lunches.

Interested? Please phone (reversing the charges) or write for an application form. Julie Graham, Investors in Industry plc, 91 Waterloo Road, London SE1 8XP. Tel: 01-928 7822.

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We wish to appoint additional consultants to our Reading Office. Experience in Computing and Electronics recruitment is not essential since we are able to offer a comprehensive training programme to people looking for an interesting career move.

As one of the largest consultancies specialising in Computing and Electronics recruitment, we have both the resources and expertise to enable you to develop the skills needed to succeed in this challenging and rewarding work you must have a background in the computer industry, such as Without this essential grounding you could not be expected to give career advice to applicants or advise clients in major recruitment assignments. You must also possess the enthusiasm and self-motivation to succeed in competitive sales situations in which you will have the freedom to work very much on your own initiative.

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SYSTEMS PROGRAMMERS

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C. AND GREATER LONDON

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IBM ANALYST/PROGRAMMERS

£11,000-£13,000

international insurance company embarking on major development projects requires two ISM COGOL Analyst/Programmios with two years' + experience using VM/CMS or CICS, ideal opportunity to gain linaucial systems expensed in a purely development role. Ref: M2235

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IBM COBOL PROGRAMMER

Lelsine services company rotaining on ISM 4341 under DOS VSE with CICS and OL/1 wishes to recruit an emphrishastic and ambitious IBM COSOL Programmer, Full training in online programming skille and good calon prospects are utfered. The successful candidate will be involved in the development and support of the company systems.

IBM COBOL ANALYST/PROGRAMMERS

£9.000-£11.000

Oue to lurther computerisation of financial systems, this Essex-based manufacturing company has a requirement for ISM Analyst/Programmers, Applicants should possess 18 months+ COSOL expertise; training as required in CICS OL/1 and Analysic Excellent career prospects and occasional oversess travel.

COMPUTER TWO THOUSAND

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Tel: 01-636 7584 (24-hrs)



JOURNALIST Middle East Computing

The Middle East is one of the world's fastest growing computer markets with the very latest computer technology being installed throughout the Arab oil states

Middle East Computing is the leading journal in this market and seeks a journalist to write about the exciting developments which are now taking place. Essential requirements: ability to write and express technical material in a clear and readable manner; a good grasp of computing technology Knowledge of the Middle East market would be an advantage but is not essential; production skills would also be useful

Based in Sutton, Surrey, the job offers considerable variety: news reporting, feature writing and journal production plus regular trips to the Middle

Salary: £9,115 p.a. Write or phone Sarah Hardcastle, Editor, Middle East Computing, Times House, Throwley Way, Sutton, Surrey Tel: 01-661 8760

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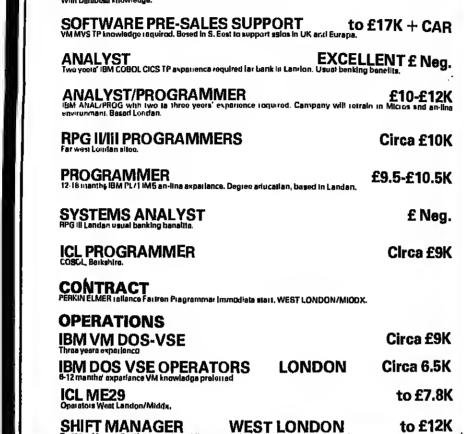
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Grede SO2: £9,945-£10,539 p.e.

Applicants should preferably have a dagrae or equivalant quelifica-tion in Computer Studies or similar numerate discipline, be a mam-ber of a professional body, and have at least 4 years experience in programming and analysis in an ongineering or eclantific floid.

ANALYST/PROGRAMMER

Scale 6/SO1: £8,154-£9,660 p.a.

Applicants should profarably hold an HNC in Computer Studias or equivalent qualification in a numerate discipling and at loss 2 years experience in programming and energies in an engineering or

For the Support Team:

TECHNICAL ASSISTANT

Post H63 Scale 4: £6,264-£7,005 p.a.

Thu poet holder wiff initially be appointed on a two year temporery contract reneweble subject to roview. The appointed person will be responsible for providing support and monitoring the day-to-day use and operation of the Department's Computer resources both use and operation of the Department's Computer resources both applications and systems, hardwere and soltwars, to meet the Department's deta processing requirements, perticularly those in romote Aras offices. Applicants should preferably hold on HTC or equivolent qualification and have 3 years experience in Civil or Highway Engineering design or maintenance, and hold a current driving licence.

The County has a dual ICL 2972 mainframe computer serving an extensive terminal network. The Department additionally has a Prima mini-computer, eavaral microcomputers, together with Tektonics and Berson aguipment for graphics.

tronics and Benson aquipment for graphics.
Ganarous relocation expenses payeble in cartain circumstances.

Further details and application forms obtainable from The County Surveyor, St Edmund House, Ropa Walk, Ipswich IP4 112, tel. (pswich 58801, ext. 6309, returnable by 21st December 1983. (8927)

COMPUTING SERVICE

MICROPROCESSOR APPLICATIONS There are two vecencies in the University Computing Service to provide assistance to University departments in the application microprocessors.

Applicants should have a degree or equivalent quolification ond programming experience preferobly in a univariety snytronmant. Herdware experience is highly desirable for one of the positions and of advantage for the other. Appointments will be to Computer Officerahips on a salary range from £5,745 to £10.710 [USS].

Application forms may be obtained by writing to Miss J. A. Saltey, Acting Oiroctor of the Computing Service, Computer Laboratory, Corn Exchange Stroot, Cambridge C62 30G. The closing date for applications is 9th January, 1984.

Bristol Polytechnic

Computer Studies and Mathematics Department

PRINCIPAL LECTURER IN INFORMATION SYSTEMS

The successfut candidate with contribute to research and curriculum development, and to the leaching of information Systems, both theory and practice. Information Systems is a major subject within the Oppartment's research programme and in the dagree and sub-degree teaching programme. It also teatures heavily in serviced courses, particularly in the Faculty of Accounting, Sustness and Management, information Systems also leatures to a major Bristof Polytechnic Open Tech contract involving Pleasey Marine. Condidates should have an understanding of behaviour in organisations, in addition to computing, as a basis for the construction of suitable models of user systems.

Selary scala : £12,518-£13,939 [bar] £15,744 per annum.

Plance que la Hateranna Number Effet IV all communications.

For further details and an application form, to be returned by 9th January, 1984, please contact the Personnal Office, Bristol Polytechnic, Coldha bour Lens, Frenchay, Bristol or risg Bristol 656281, ext. 216 or 217.

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LECTURER IN COMPUTING

The Polytechnic is fully committed to an expansion in the teaching of computing and has now created a number of "now blood" posts for people with relevant research and industrial experience who wish to apply their skills to the benefit of students' specialist computing courses at degree and diploma level.

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Details and application form from Letablishment Clerk. The Polytechnic, Wolverhampton WVI ISB or Telephone Wolverhampton (0902) 719864 (Amsaphone).

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Southempton is within assy reach of the New Forest, Hampshire beaches end countryside. An axcellent ralocation peckage is aveilable.

Application forms are available from the Computer Services Manager, Southampton Southampton Civic Centre,

Closing dete: 23rd December 1983.

Telephona: Southempton (0703) 832495

IMPERIAL COLLEGE OF SCIENCE AND TECHNOLOGY

SYSTEMS ANALYST/PROGRAMMER

Systems enelyst/progrommer required to essist the Administrative Computing Development Officer in the design and development of selected parts of a fully integrated administrative computing system. The initial task will be to essist at the delinition alogs of a project on Registry computerisation followed by the design, progrom and test of portions of the system.

Proven success in the development of structured, fully documented self-were is necessary and experience in data base design and usage desirable. The ability to co-operate closely with Registry staff and to translate their operational requirements into user-triendly entiwers is very important.

Initiel eppointment will be for 5 years. Selary in renge £8,310-£11,815 per ennum plue £1,196 London Allowance according to qualifications and

Further particulors and application forms are svallable from the Personnel Secretary (01-599 5111 axt 2003), imporial College, London SW7 2AZ. Cleeing date for receipt of opplications — Friday, Jenuary 8, 1984.

COMPUTER ENGINEER To join a small team involved in the design, construction and maintenance of computers and debt-communications equipment, both within the Computer teboratory and in other departments of the University The work is varied and gives excellent scape for despended in samely.

Further particulars may be obtained from the Acting Director of the University Computing Service, computer taberstory, Corn Exchange Stront, Cambridge, CB2 308. The closing data for applications in the Country 1884

PUBLIC HEALTH LABORATORY SERVICE BDARD

COMPUTER OPERATIONS CONTROLLER

Scale 9. Selary Scale £8990 to £10900 Inclusive of London Weighting

required at the Headquerters of the Public Health Laboratory Servica in Colindale, London. You will be responsible for the management of computer operations at Colindale end activaly involved in the datallad plenning and implementation of the re-aiting of salesting aquipment in e new building scheduled for compitation at the end of 1984. Some trevel to provide esalstance and advice to other PHLS laboratories distributed throughout England and Weles will be required.

Two years' experience in a supervisory rola end knowledge of on line systems and data communications are essantial and knowledge of CTL mini computers would be edvantageous.

As a serilo member of a small team a high degree of gersons enthus lasm and commitment is essential.

Application forms, job description and further particulars are available from the Personnel Officer, Public Health Laboratory Service Board, 51 Colindals Avenue, London NWS 5EQ, tel: 01-200 1295 apt. 40

Closing date: 6 January, 1984.

I University Computing Service provides o range of services to the University sed to range cliniquement in the UK. The main lacility consists of an IBM 3081D approxing slarge sets the wide range of applications. Other services include perveying, microsrecessor upper to maintenance services. There is non-vacancy for a well-qualified and experienced

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The Department of Computing Mathemetice and the Computing Centre

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il la oxpected thet the parson appointed will have recantly completed a doctorate and will be experienced in, and be able to domonatrate a knowladge oi, computer grephica using metaframes and/or microcomputers.

Selery renga: Research 19/1A £6,130-£11,915 por ennum.

Outles to commence as soon as possible. Applications (two copies), together with the names and addresses of two academic relerace, should be forwarded to the Vice-Principal [Administration) and Registrar, University College, PO 8ex 79, Cardiff CF1 1XL from wher

Closing date: 30th Oscambor, 1983.

Ref: 2725

SCOTTISH HEALTH BERVICE COMPUTER CENTRE

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Candidates must have good working knowledge of VNME 2000 preferably gained in a Isohaica Support Ysem, Knowledge of an application fan guaga, ap. CBSOL or FORTRAN, is dealtable. Salery Scale E0387-E10277 per annum. (A. & C

Faviers informed or sid approaction forms can be obtained from the Appolitments Section, Consect Services Agency, Trialty Park House, South Irialty Read, Ediphers; EMS 352. Completed upplications form stands he returned no later than 22 December 1983. Pleaser store reference makes Ediptive.

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Lecturer Grade | in Computing

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Resultantification is consequenced and community languages.

Remuneration is gonorous, and commensurals with the level of each post (temporary contract). Condidates placed on the reserve list; the first positions could be filled during the first half of 1994.

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others continuelly use our organisation for the recruitment of expedenced sales people.

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The state of the s

SALES BIT

Quality of Management - 76

Profit-based commission is unfair

ON several occasions I have been asked my opinion on sales cummission schemes which are based on profit margin as apposed to revenue. Without hesitation I have always recommended against such an approach, for I believe it to be completely unlair in the normal selling situation where the alesman has no ambority to modfy the selling price.

Even where the salesman is authorised to give discounts, it is dways within parameters dictated hy the company (he cannot, for instance, deliberately sell at a loss). Su the control of the selling price and, consequently, the minimum profit margin, is still under the control of the company, and the

The primary role of the salesman is to satisfy the needs of the customer and close the sale. He has no responsibility for produc-tion, raw innterials, labour, de-livery and other costs. He has no control uver costing, price fixing, total cust of sales and marketing. Yet these are the integral compo-

salespeople the events that occur before the product is delivered to the client and after he is paid his neither purveys challenge, no generates curiosity.

LOMERICA WEEK CONTRACT TO A 61

I recall a situation in the service bureau industry when things were ning to wonder where the money was coming from to pay our

suppliers and employees

I was busy exhorting my sales team tremake more calls and close harder and all that good stuff. We had managed to generate a reason able prospect partiolio, lon we didn't seem to be able to get as many decisions as we would like.

Of course, some salespeople were more successful than others, and I was obliged to put some pressure, os well as give more support, to those who were not loing so well. One day, a salesman came in to

give me the news that he had the go-ahead for the first stage of a project from a major prospect which we had been pursuing for

I am continually surprised at the total lack of business understanding that resides within most salespeople, particularly when it comes to that basic reality - money

nenis from which profit is ultimaely calculated.

Why, therefore, should it be considered reasonable for the salesman to have his income based on a factor largely out of his

There is one rather obvious reason - frugality and tack of commitment to the salesman on pehalf of the employer.

Profit-based commissiun schemes may be put forward as "an incentive fur the salesman to pursue truly profitable business". However they are, in my mind, usually due to the company minimising its risk of paying out commission on business that is already less profitable than it would

ike, or can afford. This in turn is often due to inndequacles and problems within the organisation that are introduced ong before the product reaches

Another facet of profit-based commission is the implicit sugges-tion that every salesman knows better than the company the price that should be chorged for the product in every selling situation.

took away from the computer in-dustry every salesms n whose instinctive inclination was to pro-paid into our bank account. There dustry every salesman whose vide the best product at the cheapest price, there wouldn't be enough left to erowd a telephone

Okay, that is somewhat overstated, but salesmen are re-nowned for their false belief that price is the most important factor in closing the sale.

Having sald all that, I must add that preoccupation with revenue does little for the salesman's appreciation of profitability. Neither does it assist his understanding of the total company operation.

I am continually surprised at the total lack of business understanding that resides within most salespeople, particularly when it comes to that basic reality—

By money, I don't mean the money salespeople are paid. I have never met a mesman who did not have total recall when it comes to relating the facts that constitute what goes into his pocket. I mean the money on which a cumpany operates, its operational illehlood. Il seems that for many

some time. The requirement was large, as was the potential revenue

It was a very hig deal. l congratulated him heartily; and that evening we had a drink together, "Well", he said, "I guess that solves our financial prob-lems!" I agreed, before I had really

thought about it.
After studying the bottom of my beer glass for a few moments, I found myself saying; "Actually, i doesn't help at all."

He was taken aback and I could tell from the look on his face that he was expecting a revelation on pending bankruptcy. I felt ubliged

To go through whot I said in detail could be summed up by the following notional table:

Feasibility study System design Program specification rogram writing and testing Parallel running Acceptance of system

Desputeh of invoice

Typical credit taken In other words, over six months ore such things as deposits and staged payments, but the payment that contains the profil is the fina one, and that is the one the enduser makes when he has tutally run

out of excuses for nut doing so.

It is an easential part of the sales manager's duty to makes his salespeople aware of the finsneial realities of company cashflow and emphasise individual responsibility for ensuring that accounts are scitled at the earliest possible opportunity.

Indeed, company survival may titimately depend on it. Alan Williams

PUZZLE ANSWER I

FROM the nature of the fourequation set, it can be deduced that as, bb, cc and dd must slibe divisible by 3. This helps a lot in finding the solution, which is:

(1) = 9, (2) = 198, (3) = 369 and (4) = 522. The four squares are:

24, 27, 30, and 33, ... NCR Expertise

62 COMPUTER WEEKLY Decombor 8 1983

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Thursday, December 8, 1983



FERRANTI Computer Systems

Plea for printout as court evidence

THE povernment is being orged nor to treat computer evidence in court as a special case in the Police and Criminal Evidence Bill.

Home Office plans for a special clause defining the circumstances in which computer printent can be



They say computer evidence like any document whose author should be treated as no different could not be present in court. from any other form of evidence, and that the attempt to regulate it separately could exclude valid

The nuch-criticised decision in the controversial Pettigrew case in which bank listings produced by computer were ruled out of order - has stirred the experts to press the government for a clearer law. But now they are worried they may ger a heavier response than they

The Home Office says it will recommend changes to the Bill, which is now early in the committee stage in the Commons, it has sought advice from several academics and interested associations,

But Prufessur John Smith of Nottingham University said he was afraid that a special clause would only complicate matters.

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But Alistait Kelman, a barrister specialising in new technology, feared that loose drafting could

which computer evidence is auto-matically admissible, and lawyers have no agreed procedure for testing machine reliability," he

He spoke of a general apathy in the legal profession towards what And Professor Colin Tapper of the legal profession toward University has told the he saw as an urgent issue.

Administration Act when Con-

gency powers to control exports from the US following the expiry

Tenders soon for teletex experiment

TENDERS are to be invited soon for the Department of Trade and Industry-backed Project Hermes oriented. If it had taken a software approach, it could have taken off The government wants to

promote teletex for electronic mail and document ordering and deivery.
Information Technology Minis-

ter Kenneth Baker gave the go-ahead last week, four months behind the schedule proposed in the planning study submitted by Sci-con in June. He said: "Hermes will encourage industry to create oew business activities in the information sector.'

A DoT1 spokesman said the delay was because of the time it had taken to consult users. The Department was now pressing ahead as fast as it could go, More than 100 companies had said they were interested in taking part.

"We have thousands of items in there," he said. "Time and the state of the art have passed by a good many of them. As a very broad estimate I would say we'd be much better off if we could take 50% of 60% of the items on Cocom now and just take them right off the list and do a better job on concentration on the roy third of the control of the control of the previous Aet in the autumn. A House of Representatives which argues that it would underfund ventures like Operation Exodus — a clampdown project which has led to 2,000 shipments being intercepted and over 200 control of the previous Aet in the autumn. A House of Representatives which argues that it would underfund ventures like Operation Exodus — a clampdown project which has led to 2,000 shipments being intercepted and over 200 control of the previous Aet in the autumn. A House of Representatives which argues that it would underfund ventures like Operation Exodus — a clampdown project which has led to 2,000 shipments being intercepted and over 200 control of the previous Aet in the autumn. A House of Representatives which argues that it would underfund ventures like Operation Exodus — a clampdown project which argues that it would underfund ventures like Operation Exodus — a clampdown project which argues that it would underfund ventures like Operation Exodus — a clampdown project which argues that it would underfund ventures like Operation Exodus — a clampdown project which argues that it would underfund ventures like Operation Exodus — a clampdown project which argues that it would underfund ventures are constant to the constant are constant are constant and the constant are co Letters are to go out in the next few days to all who have ahown an interest in managing the project and this will be followed by formal companies interested should Teletex has been slow to take

centrating on the top third of the convictions. The most recent off, partly because it has been launched by telecommunications involves boxes of computer equip-ment bound for Russia that has been stopped at Swediah Cuatoms.
The Customs has issued a set of their own existing telex services, and it has been criticised for being tips to its agents, one of which is to watch for shipmenta through

Logica chairman Philip Hughes said at a conference last week:

"Fraokly, it's over-engineered and it does word processing badly. It communicates well, but it's too expensive and too terminal-

It has also been said to be vul-nerable to competition from IBM's Document Content Architecture and Document Interchange Architecture (DCA and DIA) standards.

Teletex has been in use in Scandinavia and West Germany for two years, but only last week made its UK debut with the first public commercial transmission.

Inmos and Intel sign dynamic RAM deal

by Dave Madden

INMOS, the government-funded semiconductor manufacturer, has made sn informal agreement with Intel to develop dynamic RAMs to common functional specifications.

Although the deal is couched in the vagues terms, both companies insist that it does not represent a traditional second sourcing agreement. At lotel spokesman said:
"There i no transfer of manufacturing -as strictly defined this is not second sourcing".

Inmo will not be manufactur-ing part for Intel, but an Inmos spokestan said: "The agreement gives is both effective second

and pacess technology, developed for the transputer, to build CMOS parts that will be functionally compatible with Intel's new CMOS 64K dynamic RAM, and planned

2561 part.

What the companies do not agree on is whose spec will be followed. Intel said: "There is no technological contribution from trans, which has seen our spec and will produce a compatible

But a spokesman for lamos daimed: "We were both well daimed: "We were both well down the road, and there were lots of polots of similarity. We haven't merely copied their spec".

The announcement comes at a government is dressing up the

US official calls for cut in embargo on high tech exports to Russia with the situation that had developed since the question of trade in combat over the new US Export

limitations was raised at the Ot-

tawa and Williamsburg summits.

list that is the most sensitivo.

done more expeditiously.

"It would be much easier to

Cocom la only one of the current

battlefields between the two arms

control, much easiet to get agree-ment on and certainly would be

A SENIOR US governmental official has criticised the West's embargo on certain high technology shipments to Rusaia as too

Ballfridge said there was an awareness both in the US and in Europe that Cocom had become unwieldy. Commerce Secretary Malcolm Baldtidge said in a television interview that the list, devised by NATO's co-urdinating committee (Cocom) for the control of strategic commodities exports, should be

His remarks are being in-terpreted as the strongest reply yet by the US Commerce Department tougher restrictions on trade in mouters and electronics.

Baldridge was spenking during a Information Agency's programme Euronet, broadcast on November

He was asked if he was happy of the administration, Commerce

Voices and alarms

From front page

The pilot studies are to be completed in six months at a cost of pleich in six months at a cost of some control of the cost of the cost of sould be chosen next year to get the gondern of the cost of the cost of months and the transport and Road Resolution cach to complete over the cost of months and the transport and Road Resolution and the transport and Road Resolution seath of the cost it new business

iCL, partnered by Logica, i

ries,

substantial resources behind them, but they should form consortia to artificial intelligence into DHSS draw smaller firms in, he said (see page 3).

The pilot studies are to be completed by the process of the page 1. But of the page 2. But of the page 3. But o

From front page for DRS office aystems had

doubled last year.
Laidlaw said ICL was shipping 1,000 PCs a month, and that main-frame sales had been up 10% last

Canada to non-Canadlan end-

Wilmot defended the early an-nouncement of the DM1 machine:

ICL doubles its profit marketplace," said Wilmot, "We are now targetting two areas, DRS

and retail avstems." ICL finance director Robin Big gam said that for the first time in three years there was real growth overseas particularly in South Africa, Sweden, Netherlands and

Getmany, nouncement of the DMI machine:
"We've got people investing in Marketing director Peter Bondistributed machines, knowlog field said ICL aimed at getting that DMI will be compatible."

ICL had "some growth" in the Inthe long term. At present about American markets, which brought in £19.8 million. "Over the last two years we have made significant two years we have made significant changes in our approach to the US page 8. Marketing director Peter Bon-field said ICL aimed at getting 60% of its business outside the UK

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Thursday, December 8, 1983



FERRANTI Computer Systems

Plea for printout as court evidence

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the clause on computer evidence altogether, leaving it to be treated like any document whose author could not be present in court.

"The present provision is dread-ful, as it will exclude some quite valid evidence," he soid. He feared the Home Office's intended amendment would not improve

things.
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limitations was raised at the Ot-

tawn and Williamsburg summits.

A SENIOR US governmental official has criticised the West's embargo on certain high tech-nology shipments to Russia as too

Commerce Secretary Mulcolm Boldridge said in a television in-terview that the list, devised by NATO's co-ordinating committee (Cocom) for the control of strategic commodities exports, should be

His remarks ore being in-terpreted as the strongest reply yet by the US Commerce Department tongher restrictions on trade in inputers and electronics.

Baldridge was speaking during a live satellite Interview on the US Information Agency's programme Euronet, broadcast on November

Bakirldge sald there was an awareness both in the US and in Europe that Cocom had become "We have thousands of items in there," he said. "Time and the

centrating on the top third of the convictions. The most recent

control, much easier to get agree-ment on and certainly would be done more expeditiously."

battlefields between the two arms

with the situation that had developed since the question of trade in combat over the new US Export Administrotion Act when Congress adjourned until the New

gency powers to control exports from the US following the expiry of the previous Act in the sutumn.

"We have thousands of items in there," he said. "Time and the state uf the art have passed by a good many of them. As a very broad estimate I would say we'd be much better off If we could take 50% or 60% of the items on Cocom now and just take them right off the live and do a better job on continuous take live and do a better job on continuous take live and do a better job on continuous take live and do a better job on continuous take live and do a better job on continuous take live and do a better job on continuous take live and do a better job on continuous take live and do a better job on continuous take live and do a better job on continuous take live and do a better job on continuous take live and do a better job on continuous take live and do a better job on continuous take live and do a better job on continuous take live and do a better job on continuous take live and take live involves boxes of computer equip-"It would be much easier to ment bound for Russia that has

tips to its agents, one of which is to Cocom la only one of the current watch for shipments through Canada to non-Canadian end-

been stopped at Swedish Customs.
The Customs has issued a set of

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He was asked if he was happy of the administration. Commerce

Voices and alarms

From front page

substantial resources behind them, levestigating the introduction of but they should form consortia to ortificial intelligence into DHSS draw smaller firms in, ho said (see local offices. GEC, with Edinpage 3).

The pilat studies are to be completed in six months at a cost of launching a factory automation. Clarke and four as five of show.

Recalls researching portable in the state of the said four as five of show.

pleted in six months at a cost of saunching a factory automation plan.

Clarke said four or five of about Racial is researching portable included the carly and control of the DM! machine:

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Wilmot defended the early and control of the DM! machine:

"We've got people investing in distributed machines, knowing that DM! will be compatible."

Africa, Sweden, Netherlands and nouncement of the DM! machine:

"We've got people investing in distributed machines, knowing that DM! will be compatible."

ICL hist "some growth" in the inthe long term. At present about American markets, which brought in £19.8 million. "Over the last two years we have made significant that the US page 8.

ICL, partnered by Logica, is

ICL doubles its profit From front page

doubled last year.
Laidlaw said ICL was shipping
1,000 PCs a month, and that mainframe saids had been up 10% last

marketplace," said Wilmot, "W for DRS office systems had are now targetting two areas, DRS doubled last year. ICL finance director Robin Big

gam said that for the first time in three years there was real growth overseas particularly in South Africa, Sweden, Netherlands and